Bank of Canada
Statement of Financial Position
As at October 31, 2016
(Unaudited)

(Millions of dollars)

<table>
<thead>
<tr>
<th>ASSETS</th>
<th></th>
<th>LIABILITIES AND EQUITY</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Cash and foreign deposits</strong></td>
<td>12.8</td>
<td><strong>Bank notes in circulation</strong></td>
</tr>
<tr>
<td><strong>Loans and receivables</strong></td>
<td></td>
<td><strong>Deposits</strong></td>
</tr>
<tr>
<td>Securities purchased under resale agreements</td>
<td>7,001.2</td>
<td>Government of Canada</td>
</tr>
<tr>
<td>Advances to members of Payments Canada*</td>
<td>-</td>
<td>Members of Payments Canada*</td>
</tr>
<tr>
<td>Advances to Governments</td>
<td>-</td>
<td>Other deposits</td>
</tr>
<tr>
<td>Other receivables</td>
<td>6.0</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Other liabilities</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Securities sold under repurchase agreements</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other liabilities</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Investments</strong></td>
<td></td>
<td><strong>Equity</strong></td>
</tr>
<tr>
<td>Treasury bills of Canada</td>
<td>18,044.7</td>
<td>Share capital</td>
</tr>
<tr>
<td>Government of Canada bonds</td>
<td>79,082.0</td>
<td>Statutory and special reserves</td>
</tr>
<tr>
<td>Other investments</td>
<td>410.1</td>
<td>Available-for-sale reserve</td>
</tr>
<tr>
<td></td>
<td>97,536.8</td>
<td></td>
</tr>
<tr>
<td><strong>Property and equipment</strong></td>
<td>539.1</td>
<td></td>
</tr>
<tr>
<td><strong>Intangible assets</strong></td>
<td>34.7</td>
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</tr>
<tr>
<td><strong>Other assets</strong></td>
<td>42.6</td>
<td></td>
</tr>
<tr>
<td></td>
<td>503.5</td>
<td></td>
</tr>
<tr>
<td></td>
<td><strong>105,173.2</strong></td>
<td></td>
</tr>
</tbody>
</table>

I declare that the foregoing statement is correct according to the books of the Bank.

Ottawa, November 18, 2016

Carmen Vierula, Chief Financial Officer and Chief Accountant

Stephen S. Poloz, Governor

*Formerly "Canadian Payments Association"