Summary of Government of Canada
Direct Securities and Loans
Outstanding as at 31 December 2011
Summary of Government of Canada

Direct Securities and Loans

Outstanding as at December 31, 2011
Table of Contents

Part 1 - General Tables
Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada ................................................................. 1
Table 2 - Government of Canada Cdn.$/U.S.$ Swaps .................................................................................. 2
Table 3 - Government of Canada Cdn.$/Euro Swaps .......................................................................... 10
Table 4 - Government of Canada Cdn.$/Yen Swaps ........................................................................... 14

Part 2 - Marketable Securities
Section 2.1 - Treasury Bills .................................................................................................................. 15
General Characteristics ......................................................................................................................... 15
Listed by Maturity Date and Outstanding Amount ........................................................................... 16
Section 2.2 - Marketable Bonds ......................................................................................................... 17
General Characteristics ......................................................................................................................... 17
Listed by Series, ISIN and Outstanding Amount ................................................................................ 18
Listed by Maturity Date ........................................................................................................................ 19
Information by Maturity Date ............................................................................................................. 21
Section 2.3 - Foreign Currency Securities ............................................................................................ 56
General Characteristics ........................................................................................................................ 56
Listed by Maturity Date and Outstanding Amount ........................................................................... 57
Bond Information by Maturity Date .................................................................................................. 58

Part 3 - Non-Marketable Securities
Section 3.1 - Canada Savings Bonds .................................................................................................. 63
General Characteristics ......................................................................................................................... 63
Listed by Series ................................................................................................................................... 65
Information by Series .......................................................................................................................... 67
Section 3.2 - Canada Premium Bonds .................................................................................................. 93
General Characteristics ......................................................................................................................... 93
Listed by Series ................................................................................................................................... 95
Information by Series .......................................................................................................................... 97
Section 3.3 - Canada Pension Plan Investment Fund ........................................................................ 121
General Characteristics and Outstanding Amount .......................................................................... 121
### Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada

#### Marketable Securities

**Domestic**
- Treasury Bills: $167,800,000,000
- Marketable Bonds: 433,708,918,000
- Real Return Bonds - Inflation Adjustment: 7,941,655,250

**Foreign Currency**
- Canada Bills: 2,609,662,680
- Canada Notes: 0
- Euro Medium Term Notes: 0
- Bonds: 5,743,227,322

**Total Outstanding including Real Return Bonds - Inflation Adjusted**: $609,450,573,250

#### Non-marketable Securities

**Retail**
- Canada Savings Bonds: 5,516,614,151
- Canada Premium Bonds: 3,675,823,033
- Unprocessed Retail Transactions: (28,945,105)

**Total Outstanding including Real Return Bonds - Inflation Adjusted**: $626,978,073,331

**Bonds issued to Canada Pension Plan Investment Fund**: 11,118,000
Table 2 - Government of Canada Cdn.$/U.S.$ Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount (Cdn. $)</th>
<th>Basis</th>
<th>Notional Amount (U.S.$)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Apr. 06</td>
<td>3 month CDOR</td>
<td>250,000,000</td>
<td>3 month LIBOR</td>
<td>202,020,202</td>
</tr>
<tr>
<td>Apr. 08</td>
<td>3 month CDOR</td>
<td>248,320,000</td>
<td>3 month LIBOR</td>
<td>200,000,000</td>
</tr>
<tr>
<td>Apr. 13</td>
<td>3 month CDOR</td>
<td>247,400,000</td>
<td>3 month LIBOR</td>
<td>200,000,000</td>
</tr>
<tr>
<td>May 05</td>
<td>3 month CDOR</td>
<td>299,880,000</td>
<td>3 month LIBOR</td>
<td>252,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9148</td>
<td>93,675,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9154</td>
<td>57,410,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.93343</td>
<td>93,375,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.94551</td>
<td>92,287,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.95915</td>
<td>61,200,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9840</td>
<td>93,225,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0190</td>
<td>90,225,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0499</td>
<td>118,150,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0569</td>
<td>117,380,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1065</td>
<td>58,875,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3370</td>
<td>133,900,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3697</td>
<td>96,525,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.59355</td>
<td>99,600,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6314</td>
<td>68,625,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6402</td>
<td>102,787,500</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6770</td>
<td>68,300,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.8198</td>
<td>100,897,500</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.9090</td>
<td>78,445,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.9872</td>
<td>79,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>5.0863</td>
<td>78,745,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>5.1110</td>
<td>78,540,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>5.4980</td>
<td>76,650,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 15</td>
<td>3 month CDOR</td>
<td>225,560,000</td>
<td>3 month LIBOR</td>
<td>200,000,000</td>
</tr>
<tr>
<td>Jun. 18</td>
<td>3 month CDOR</td>
<td>209,605,000</td>
<td>3 month LIBOR</td>
<td>185,000,000</td>
</tr>
<tr>
<td>2013</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.7493</td>
<td>120,600,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0677</td>
<td>117,500,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.07245</td>
<td>123,100,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0995</td>
<td>118,200,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.11355</td>
<td>91,687,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.11843</td>
<td>90,975,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.14637</td>
<td>122,700,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1494</td>
<td>62,000,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.30247</td>
<td>89,250,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5100</td>
<td>33,437,500</td>
<td>3 month LIBOR</td>
<td>25,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5340</td>
<td>33,375,000</td>
<td>3 month LIBOR</td>
<td>25,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5480</td>
<td>98,662,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (U.S.$)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>2013</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5938</td>
<td>103,050,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6810</td>
<td>102,150,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.7850</td>
<td>104,250,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>2014</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.1145</td>
<td>62,750,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.11452</td>
<td>92,150,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.2973</td>
<td>59,850,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.3137</td>
<td>91,117,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.3400</td>
<td>91,762,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.6615</td>
<td>103,170,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.6365</td>
<td>100,650,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.7329</td>
<td>92,250,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.8547</td>
<td>69,425,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 15</td>
<td>4.8973</td>
<td>69,925,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.7516</td>
<td>119,120,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.7662</td>
<td>118,950,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.7964</td>
<td>119,500,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8246</td>
<td>119,850,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0288</td>
<td>117,750,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1189</td>
<td>85,350,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1435</td>
<td>86,437,500</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.2989</td>
<td>92,250,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.55863</td>
<td>65,200,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5768</td>
<td>65,725,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6020</td>
<td>96,862,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6262</td>
<td>97,500,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6421</td>
<td>94,410,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6437</td>
<td>97,627,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6591</td>
<td>94,725,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.70554</td>
<td>98,730,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.7375</td>
<td>99,300,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.7540</td>
<td>65,200,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.7943</td>
<td>99,150,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.9805</td>
<td>136,240,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2015</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.7511</td>
<td>92,325,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8187</td>
<td>123,250,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8207</td>
<td>123,737,500</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8960</td>
<td>124,310,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9048</td>
<td>121,850,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9082</td>
<td>121,940,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9301</td>
<td>121,720,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9585</td>
<td>122,150,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9598</td>
<td>121,200,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0205</td>
<td>117,870,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (U.S.$)</td>
</tr>
<tr>
<td>---------------</td>
<td>-----------</td>
<td>---------------------------</td>
<td>-------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>2015</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0487</td>
<td>95,175,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0525</td>
<td>126,950,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1225</td>
<td>93,525,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1273</td>
<td>85,950,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1384</td>
<td>85,650,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1598</td>
<td>93,225,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.17423</td>
<td>62,050,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1810</td>
<td>92,625,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1850</td>
<td>92,775,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.2002</td>
<td>90,300,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.2103</td>
<td>85,950,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3380</td>
<td>62,100,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3438</td>
<td>91,875,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.37127</td>
<td>90,150,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3860</td>
<td>120,550,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4310</td>
<td>90,487,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.5542</td>
<td>76,987,500</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>3.3805</td>
<td>104,900,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2016</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.2529</td>
<td>80,175,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4474</td>
<td>49,825,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4533</td>
<td>75,150,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.4307</td>
<td>74,512,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0098</td>
<td>117,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0450</td>
<td>169,050,000</td>
<td>3 month LIBOR</td>
<td>150,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0545</td>
<td>113,150,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1248</td>
<td>113,250,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>3.5990</td>
<td>100,080,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>3.6960</td>
<td>101,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>3.5212</td>
<td>78,108,750</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.2886</td>
<td>53,260,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>4.1631</td>
<td>56,380,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>4.18581</td>
<td>113,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>4.2380</td>
<td>52,750,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>4.2877</td>
<td>52,200,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>4.3188</td>
<td>103,690,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.4267</td>
<td>102,600,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.4368</td>
<td>102,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2017</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.6938</td>
<td>76,237,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>4.4067</td>
<td>80,925,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>4.6263</td>
<td>52,150,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>4.6564</td>
<td>104,860,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>4.4898</td>
<td>79,350,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>4.6458</td>
<td>53,675,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>4.2287</td>
<td>55,150,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (U.S.$)</td>
</tr>
<tr>
<td>--------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>---------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>2017</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Apr. 20</td>
<td>4.2892</td>
<td>54,900,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>4.1826</td>
<td>55,400,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>4.21876</td>
<td>110,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>4.5388</td>
<td>104,630,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>4.5433</td>
<td>104,300,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>4.5773</td>
<td>104,200,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>4.5823</td>
<td>103,700,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>4.6273</td>
<td>52,195,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9835</td>
<td>117,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0122</td>
<td>116,890,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0207</td>
<td>117,530,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0262</td>
<td>117,600,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0313</td>
<td>117,170,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1118</td>
<td>116,140,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1274</td>
<td>115,650,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1763</td>
<td>114,750,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.2051</td>
<td>115,190,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.21744</td>
<td>113,250,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>4.6740</td>
<td>53,375,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>4.5517</td>
<td>53,250,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>4.6200</td>
<td>80,212,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>4.3226</td>
<td>99,920,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>4.4428</td>
<td>49,330,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 03</td>
<td>4.4070</td>
<td>75,000,000</td>
<td>3 month LIBOR</td>
<td>76,336,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>4.2830</td>
<td>49,000,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.5362</td>
<td>52,450,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>2018</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.5834</td>
<td>75,517,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.8380</td>
<td>50,225,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.8670</td>
<td>49,875,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.5553</td>
<td>51,100,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.5679</td>
<td>76,612,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.6000</td>
<td>76,350,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.6027</td>
<td>76,500,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.6046</td>
<td>50,735,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.6064</td>
<td>76,650,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.6216</td>
<td>50,325,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.7441</td>
<td>50,685,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.5660</td>
<td>52,600,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.5748</td>
<td>75,450,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.5912</td>
<td>50,250,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.6115</td>
<td>100,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.6233</td>
<td>99,250,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.6371</td>
<td>76,350,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (U.S.$)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-------</td>
<td>------------------------</td>
</tr>
<tr>
<td>2018</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.6992</td>
<td>102,475,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.7029</td>
<td>99,400,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.5552</td>
<td>79,725,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.5874</td>
<td>106,300,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.6656</td>
<td>100,400,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.6742</td>
<td>75,465,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.8752</td>
<td>101,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.4819</td>
<td>106,100,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.6492</td>
<td>75,450,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.6669</td>
<td>50,600,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.6706</td>
<td>75,975,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.6743</td>
<td>51,000,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.6870</td>
<td>50,650,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.7363</td>
<td>50,085,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.4673</td>
<td>53,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.6476</td>
<td>104,850,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.4930</td>
<td>106,900,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.6614</td>
<td>103,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>3.6682</td>
<td>125,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>1.9102</td>
<td>101,200,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>1.9730</td>
<td>50,135,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.1375</td>
<td>85,950,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.2852</td>
<td>110,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.3194</td>
<td>109,850,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.3360</td>
<td>55,975,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.3456</td>
<td>84,037,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.3783</td>
<td>55,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.3920</td>
<td>55,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.4346</td>
<td>136,275,000</td>
<td>Fixed</td>
<td>125,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.7384</td>
<td>101,790,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.7389</td>
<td>101,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.7572</td>
<td>102,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.7665</td>
<td>101,400,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>1.7989</td>
<td>101,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2019</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jan. 20</td>
<td>1.7168</td>
<td>50,550,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>1.7178</td>
<td>50,650,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3200</td>
<td>106,850,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3201</td>
<td>106,780,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4600</td>
<td>175,500,000</td>
<td>Fixed</td>
<td>150,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.3076</td>
<td>116,560,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.3258</td>
<td>58,000,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.3313</td>
<td>116,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.3435</td>
<td>116,400,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.3600</td>
<td>57,000,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.351</td>
<td>108,650,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (U.S.$)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>2019</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.3547</td>
<td>54,400,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.3835</td>
<td>163,875,000</td>
<td>Fixed</td>
<td>150,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.4300</td>
<td>104,700,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.4388</td>
<td>107,900,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.4476</td>
<td>52,550,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>3.5067</td>
<td>54,964,000</td>
<td>3 month LIBOR</td>
<td>52,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.3985</td>
<td>52,415,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.4095</td>
<td>110,400,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Nov. 23</td>
<td>3.4101</td>
<td>53,445,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 25</td>
<td>3.4055</td>
<td>66,316,800</td>
<td>3 month LIBOR</td>
<td>62,800,000</td>
</tr>
<tr>
<td>Nov. 27</td>
<td>3.2949</td>
<td>52,750,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.2663</td>
<td>106,000,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.3197</td>
<td>52,750,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.3747</td>
<td>52,600,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.4990</td>
<td>15,427,500</td>
<td>3 month LIBOR</td>
<td>15,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.5145</td>
<td>15,427,500</td>
<td>3 month LIBOR</td>
<td>17,995,672</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3900</td>
<td>53,130,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.4030</td>
<td>53,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.4258</td>
<td>86,395,588</td>
<td>3 month LIBOR</td>
<td>81,528,346</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3910</td>
<td>53,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.4221</td>
<td>106,570,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.4370</td>
<td>157,050,000</td>
<td>Fixed</td>
<td>150,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.4761</td>
<td>103,300,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.4944</td>
<td>105,750,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.5531</td>
<td>205,600,000</td>
<td>Fixed</td>
<td>200,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.5577</td>
<td>103,050,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.3537</td>
<td>96,450,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.3554</td>
<td>95,800,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4263</td>
<td>95,750,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4551</td>
<td>105,450,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4810</td>
<td>157,350,000</td>
<td>Fixed</td>
<td>150,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4945</td>
<td>104,580,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.5241</td>
<td>104,250,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.5363</td>
<td>157,305,000</td>
<td>Fixed</td>
<td>150,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.1879</td>
<td>95,000,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.21258</td>
<td>95,200,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.2304</td>
<td>96,700,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.2708</td>
<td>95,600,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.2899</td>
<td>95,500,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.2931</td>
<td>96,350,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.4123</td>
<td>96,350,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.6560</td>
<td>50,895,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.7121</td>
<td>100,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>2.9176</td>
<td>49,040,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn.$)</td>
<td>Basis</td>
<td>Notional Amount (U.S.$)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>-------------------------</td>
<td>-------------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>2020</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jun. 20</td>
<td>2.9730</td>
<td>98,000,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.0377</td>
<td>96,770,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.0730</td>
<td>96,070,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.2828</td>
<td>79,792,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.2970</td>
<td>53,090,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.3006</td>
<td>53,425,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.4058</td>
<td>51,700,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.4655</td>
<td>51,825,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.5847</td>
<td>51,000,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 22</td>
<td>3.2882</td>
<td>52,550,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 22</td>
<td>3.3000</td>
<td>105,600,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 22</td>
<td>3.3118</td>
<td>104,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 22</td>
<td>3.3647</td>
<td>104,150,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>2.7559</td>
<td>49,050,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>2.8281</td>
<td>48,635,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>2.8550</td>
<td>48,800,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.2942</td>
<td>51,060,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.3248</td>
<td>51,250,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.3700</td>
<td>76,252,500</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>2.7655</td>
<td>47,280,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>2.7806</td>
<td>47,250,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>2.7943</td>
<td>47,265,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>2.8200</td>
<td>48,000,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>2.8275</td>
<td>47,525,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>2.8339</td>
<td>47,400,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>2.9470</td>
<td>47,925,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.0731</td>
<td>103,950,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.0789</td>
<td>98,393,300</td>
<td>3 month LIBOR</td>
<td>94,700,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.0890</td>
<td>51,200,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.1462</td>
<td>52,740,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.1601</td>
<td>52,750,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.1857</td>
<td>52,000,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.2031</td>
<td>104,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.2298</td>
<td>51,600,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.2321</td>
<td>103,100,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.2555</td>
<td>103,620,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>2.3180</td>
<td>49,200,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>2.3302</td>
<td>49,450,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>2.7500</td>
<td>47,445,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>2.8800</td>
<td>18,358,980</td>
<td>3 month LIBOR</td>
<td>17,560,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.9630</td>
<td>62,502,178</td>
<td>3 month LIBOR</td>
<td>60,593,483</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.9735</td>
<td>51,180,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>3.0142</td>
<td>51,425,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (U.S.$)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-------</td>
<td>-------------------------</td>
</tr>
<tr>
<td>2020 Dec. 20</td>
<td>3.3038</td>
<td>50,550,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td></td>
<td>3.3429</td>
<td>50,375,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>2021 Jan. 20</td>
<td>3.1781</td>
<td>74,625,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td></td>
<td>3.2328</td>
<td>74,265,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td></td>
<td>3.2631</td>
<td>74,077,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td></td>
<td>3.3126</td>
<td>76,256,630</td>
<td>Fixed</td>
<td>76,371,187</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.2877</td>
<td>99,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td></td>
<td>3.2954</td>
<td>100,170,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3000</td>
<td>100,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3143</td>
<td>49,900,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3231</td>
<td>99,420,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3345</td>
<td>99,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3442</td>
<td>99,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3500</td>
<td>99,410,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3500</td>
<td>99,300,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3511</td>
<td>49,715,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.3627</td>
<td>99,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.4051</td>
<td>107,334,370</td>
<td>3 month LIBOR</td>
<td>108,309,152</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.4160</td>
<td>49,495,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.4208</td>
<td>99,120,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Feb. 20</td>
<td>3.4616</td>
<td>98,750,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3035</td>
<td>98,150,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3072</td>
<td>97,200,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3100</td>
<td>97,600,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3131</td>
<td>49,160,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3300</td>
<td>49,100,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3331</td>
<td>49,620,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3832</td>
<td>98,600,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.4756</td>
<td>98,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.4874</td>
<td>197,200,000</td>
<td>Fixed</td>
<td>200,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.5177</td>
<td>98,600,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.1875</td>
<td>141,932,739</td>
<td>3 month LIBOR</td>
<td>144,167,333</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.1939</td>
<td>147,750,000</td>
<td>3 month LIBOR</td>
<td>150,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4312</td>
<td>96,050,000</td>
<td>3 month LIBOR</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.4540</td>
<td>105,782,464</td>
<td>3 month LIBOR</td>
<td>110,443,166</td>
</tr>
<tr>
<td>May 20</td>
<td>3.3030</td>
<td>4,889,148</td>
<td>3 month LIBOR</td>
<td>5,135,660</td>
</tr>
<tr>
<td>May 20</td>
<td>3.3703</td>
<td>133,206,690</td>
<td>3 month LIBOR</td>
<td>138,324,704</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.0571</td>
<td>135,617,347</td>
<td>3 month LIBOR</td>
<td>140,028,236</td>
</tr>
</tbody>
</table>

$30,972,099,020 U.S.$28,130,313,141
Table 3 - Government of Canada Cdn.$/Euro Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount (Cdn. $)</th>
<th>Basis</th>
<th>Notional Amount (Euro)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Apr. 20</td>
<td>1.5056</td>
<td>79,650,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>1.5548</td>
<td>80,875,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.6245</td>
<td>121,057,115</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8644</td>
<td>119,952,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9810</td>
<td>70,875,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9985</td>
<td>115,931,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0036</td>
<td>120,360,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0565</td>
<td>119,952,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0831</td>
<td>70,875,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3040</td>
<td>119,348,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3406</td>
<td>119,433,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>5.6030</td>
<td>119,348,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>5.6740</td>
<td>70,101,870</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>3.3730</td>
<td>55,811,000</td>
<td>Fixed</td>
<td>35,000,000</td>
</tr>
<tr>
<td>2013</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jan. 20</td>
<td>1.7048</td>
<td>119,377,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Apr. 19</td>
<td>1.8100</td>
<td>79,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 19</td>
<td>1.8364</td>
<td>119,475,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.5659</td>
<td>126,066,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8594</td>
<td>119,793,050</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9227</td>
<td>71,300,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0496</td>
<td>120,997,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0658</td>
<td>118,725,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0672</td>
<td>81,954,000</td>
<td>Fixed</td>
<td>60,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0688</td>
<td>118,549,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4148</td>
<td>119,408,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4189</td>
<td>118,983,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jul. 19</td>
<td>1.6075</td>
<td>97,680,000</td>
<td>Fixed</td>
<td>60,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.0540</td>
<td>151,280,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.1086</td>
<td>151,850,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2014</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.7230</td>
<td>124,025,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8509</td>
<td>121,953,104</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8703</td>
<td>120,402,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9784</td>
<td>121,779,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0179</td>
<td>116,000,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0821</td>
<td>137,460,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1316</td>
<td>118,991,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1690</td>
<td>118,986,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.2910</td>
<td>121,735,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.2957</td>
<td>92,675,000</td>
<td>Fixed</td>
<td>65,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3521</td>
<td>118,337,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (Euro)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-------</td>
<td>------------------------</td>
</tr>
<tr>
<td>2014</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4222</td>
<td>120,292,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.5970</td>
<td>118,125,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.6314</td>
<td>78,466,500</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.6691</td>
<td>79,225,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>3.5040</td>
<td>39,925,000</td>
<td>Fixed</td>
<td>25,000,000</td>
</tr>
<tr>
<td>2015</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.5550</td>
<td>79,600,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.5826</td>
<td>80,250,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.6047</td>
<td>79,150,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8280</td>
<td>123,586,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.8531</td>
<td>120,718,928</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>3.9775</td>
<td>117,968,032</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1189</td>
<td>117,096,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1417</td>
<td>118,872,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1655</td>
<td>118,490,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3961</td>
<td>117,988,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>2.1399</td>
<td>82,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.1600</td>
<td>151,680,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>3.6915</td>
<td>118,462,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>2016</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3181</td>
<td>78,250,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.3594</td>
<td>156,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Mar. 20</td>
<td>3.5859</td>
<td>80,525,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.6536</td>
<td>79,620,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0825</td>
<td>71,290,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1738</td>
<td>119,918,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1782</td>
<td>120,437,775</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.2060</td>
<td>111,240,000</td>
<td>Fixed</td>
<td>80,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3352</td>
<td>119,340,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.3766</td>
<td>120,504,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4068</td>
<td>119,918,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4230</td>
<td>121,728,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4507</td>
<td>122,757,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.4510</td>
<td>120,666,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5537</td>
<td>119,569,500</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5918</td>
<td>141,600,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5964</td>
<td>70,675,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.5978</td>
<td>119,544,000</td>
<td>Fixed</td>
<td>85,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.6322</td>
<td>70,267,500</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>2.3151</td>
<td>83,125,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>2.3695</td>
<td>122,625,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.4935</td>
<td>77,670,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.5090</td>
<td>117,300,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.6143</td>
<td>119,070,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>3.5225</td>
<td>120,937,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>3.4407</td>
<td>79,012,800</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (Euro)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-------</td>
<td>------------------------</td>
</tr>
<tr>
<td>2017</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Apr. 20</td>
<td>4.1792</td>
<td>74,700,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>4.1888</td>
<td>75,225,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.0051</td>
<td>154,450,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jun. 01</td>
<td>4.1594</td>
<td>153,650,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>4.3963</td>
<td>70,550,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>4.4350</td>
<td>70,510,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>4.4817</td>
<td>71,250,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>4.4994</td>
<td>114,744,000</td>
<td>Fixed</td>
<td>80,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>4.5535</td>
<td>142,620,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>4.6186</td>
<td>70,875,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>4.4080</td>
<td>72,675,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>4.5002</td>
<td>142,820,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Aug. 20</td>
<td>4.5694</td>
<td>72,850,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>4.3410</td>
<td>106,087,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Sep. 20</td>
<td>4.3690</td>
<td>71,800,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>2018</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.7843</td>
<td>72,600,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.7957</td>
<td>73,200,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.8340</td>
<td>73,750,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.8530</td>
<td>72,250,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.8568</td>
<td>145,750,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3.8430</td>
<td>73,625,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3 month CDOR</td>
<td>233,040,000</td>
<td>Fixed</td>
<td>150,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.1750</td>
<td>156,500,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3 month CDOR</td>
<td>154,030,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3 month CDOR</td>
<td>231,720,000</td>
<td>Fixed</td>
<td>150,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.2480</td>
<td>155,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.3135</td>
<td>77,950,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.6220</td>
<td>155,100,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2019</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Jan. 20</td>
<td>2.8313</td>
<td>159,290,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>2.9800</td>
<td>157,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>2.9822</td>
<td>156,200,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.0603</td>
<td>39,485,000</td>
<td>Fixed</td>
<td>25,000,000</td>
</tr>
<tr>
<td>Jan. 20</td>
<td>3.1400</td>
<td>78,075,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Apr. 20</td>
<td>3 month CDOR</td>
<td>158,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.4256</td>
<td>77,325,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.4649</td>
<td>154,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.5051</td>
<td>155,100,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.5825</td>
<td>153,750,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.5825</td>
<td>115,612,500</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Jul. 20</td>
<td>3.5885</td>
<td>154,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2020</td>
<td>Jul. 20</td>
<td>3.1415</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>2021</td>
<td>May 20</td>
<td>3.1250</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>May 20</td>
<td>3.1335</td>
<td>71,190,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>3.1880</td>
<td>137,710,900</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Maturity Date</td>
<td>Coupon %</td>
<td>Notional Amount (Cdn. $)</td>
<td>Basis</td>
<td>Notional Amount (Euro)</td>
</tr>
<tr>
<td>---------------</td>
<td>----------</td>
<td>--------------------------</td>
<td>-------</td>
<td>------------------------</td>
</tr>
<tr>
<td>2021 Sep. 20</td>
<td>2.3200</td>
<td>71,095,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td></td>
<td>2.4000</td>
<td>71,110,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td></td>
<td>2.4000</td>
<td>72,100,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td></td>
<td>2.4580</td>
<td>106,212,673</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Oct. 15</td>
<td>2.0739</td>
<td>69,275,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 15</td>
<td>2.2141</td>
<td>104,550,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Oct. 15</td>
<td>2.2239</td>
<td>34,787,500</td>
<td>Fixed</td>
<td>25,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.1210</td>
<td>67,920,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.1350</td>
<td>68,000,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.1880</td>
<td>67,750,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.2051</td>
<td>67,500,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.2399</td>
<td>138,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.2448</td>
<td>68,925,375</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.2580</td>
<td>101,775,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.2805</td>
<td>68,470,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.3960</td>
<td>70,880,760</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Oct. 20</td>
<td>2.4163</td>
<td>70,220,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.1400</td>
<td>69,775,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.2409</td>
<td>70,400,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.2708</td>
<td>69,618,275</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.2861</td>
<td>69,800,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.2983</td>
<td>105,075,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.3266</td>
<td>69,865,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.3316</td>
<td>104,700,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.3646</td>
<td>70,050,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.3923</td>
<td>105,375,000</td>
<td>Fixed</td>
<td>75,000,000</td>
</tr>
<tr>
<td>Nov. 20</td>
<td>2.4028</td>
<td>140,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>2.2056</td>
<td>139,270,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>2.2080</td>
<td>140,000,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>2.2144</td>
<td>139,800,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>Dec. 20</td>
<td>2.4343</td>
<td>140,990,000</td>
<td>Fixed</td>
<td>100,000,000</td>
</tr>
<tr>
<td>2022 Jan. 20</td>
<td>2.0224</td>
<td>67,825,000</td>
<td>Fixed</td>
<td>50,000,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$17,060,334,413</td>
<td></td>
<td>€11,670,000,000</td>
</tr>
</tbody>
</table>
Table 4 - Government of Canada Cdn.$/Yen Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount (Cdn. $)</th>
<th>Basis</th>
<th>Notional Amount (Yen)</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012 Mar. 20</td>
<td>1.3216</td>
<td>62,111,800</td>
<td>Fixed</td>
<td>5,000,000,000</td>
</tr>
<tr>
<td>2013 Mar. 20</td>
<td>1.5875</td>
<td>62,874,556</td>
<td>Fixed</td>
<td>5,000,000,000</td>
</tr>
<tr>
<td></td>
<td>Mar. 20</td>
<td>1.5900</td>
<td>Fixed</td>
<td>5,000,000,000</td>
</tr>
<tr>
<td>2014 Mar. 20</td>
<td>1.8070</td>
<td>60,782,884</td>
<td>Fixed</td>
<td>5,000,000,000</td>
</tr>
<tr>
<td>2016 Apr. 20</td>
<td>2.7230</td>
<td>49,510,650</td>
<td>Fixed</td>
<td>4,300,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>2.3590</td>
<td>60,257,700</td>
<td>Fixed</td>
<td>5,000,000,000</td>
</tr>
<tr>
<td>Jun. 20</td>
<td>2.5641</td>
<td>48,035,000</td>
<td>Fixed</td>
<td>4,021,500,000</td>
</tr>
<tr>
<td></td>
<td></td>
<td>$404,347,238</td>
<td></td>
<td>¥33,321,500,000</td>
</tr>
</tbody>
</table>
Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

\[
\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}
\]

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.
<table>
<thead>
<tr>
<th>Maturity Date 2012</th>
<th>Issue Date 2011</th>
<th>Average Price at Tender</th>
<th>Average Yield at Tender (%)</th>
<th>Outstanding Amount ($)</th>
</tr>
</thead>
<tbody>
<tr>
<td>January 5</td>
<td>July 7</td>
<td>99.478</td>
<td>1.053</td>
<td>2,500,000,000</td>
</tr>
<tr>
<td>January 5</td>
<td>July 21</td>
<td>99.524</td>
<td>1.039</td>
<td>2,500,000,000</td>
</tr>
<tr>
<td>January 5</td>
<td>September 29</td>
<td>99.767</td>
<td>.868</td>
<td>8,900,000,000</td>
</tr>
<tr>
<td>January 5</td>
<td>December 12</td>
<td>99.946</td>
<td>.816</td>
<td>2,000,000,000</td>
</tr>
<tr>
<td>January 6</td>
<td>December 14</td>
<td>99.942</td>
<td>.916</td>
<td>2,800,000,000</td>
</tr>
<tr>
<td>January 19</td>
<td>January 20</td>
<td>98.570</td>
<td>1.455</td>
<td>2,400,000,000</td>
</tr>
<tr>
<td>January 19</td>
<td>February 3</td>
<td>98.746</td>
<td>1.324</td>
<td>2,300,000,000</td>
</tr>
<tr>
<td>January 19</td>
<td>October 13</td>
<td>99.769</td>
<td>.864</td>
<td>8,900,000,000</td>
</tr>
<tr>
<td>February 2</td>
<td>August 4</td>
<td>99.499</td>
<td>1.009</td>
<td>3,000,000,000</td>
</tr>
<tr>
<td>February 2</td>
<td>August 18</td>
<td>99.576</td>
<td>.926</td>
<td>3,200,000,000</td>
</tr>
<tr>
<td>February 2</td>
<td>October 27</td>
<td>99.768</td>
<td>.865</td>
<td>7,700,000,000</td>
</tr>
<tr>
<td>February 16</td>
<td>February 17</td>
<td>98.585</td>
<td>1.439</td>
<td>2,500,000,000</td>
</tr>
<tr>
<td>February 16</td>
<td>March 3</td>
<td>98.681</td>
<td>1.394</td>
<td>2,700,000,000</td>
</tr>
<tr>
<td>February 16</td>
<td>November 10</td>
<td>99.757</td>
<td>.908</td>
<td>7,400,000,000</td>
</tr>
<tr>
<td>March 1</td>
<td>September 1</td>
<td>99.532</td>
<td>.944</td>
<td>3,400,000,000</td>
</tr>
<tr>
<td>March 1</td>
<td>September 15</td>
<td>99.582</td>
<td>.913</td>
<td>3,300,000,000</td>
</tr>
<tr>
<td>March 1</td>
<td>November 24</td>
<td>99.763</td>
<td>.886</td>
<td>7,700,000,000</td>
</tr>
<tr>
<td>March 15</td>
<td>March 17</td>
<td>98.751</td>
<td>1.268</td>
<td>2,600,000,000</td>
</tr>
<tr>
<td>March 15</td>
<td>March 31</td>
<td>98.728</td>
<td>1.344</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>March 15</td>
<td>December 8</td>
<td>99.774</td>
<td>.844</td>
<td>6,500,000,000</td>
</tr>
<tr>
<td>March 29</td>
<td>September 29</td>
<td>99.565</td>
<td>.876</td>
<td>3,300,000,000</td>
</tr>
<tr>
<td>March 29</td>
<td>October 13</td>
<td>99.592</td>
<td>.891</td>
<td>3,300,000,000</td>
</tr>
<tr>
<td>March 29</td>
<td>December 22</td>
<td>99.779</td>
<td>.826</td>
<td>6,800,000,000</td>
</tr>
<tr>
<td>April 12</td>
<td>April 14</td>
<td>98.559</td>
<td>1.466</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>April 12</td>
<td>April 28</td>
<td>98.645</td>
<td>1.432</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>April 26</td>
<td>October 27</td>
<td>99.545</td>
<td>.917</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>April 26</td>
<td>November 10</td>
<td>99.571</td>
<td>.935</td>
<td>2,800,000,000</td>
</tr>
<tr>
<td>May 10</td>
<td>May 12</td>
<td>98.637</td>
<td>1.386</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>May 10</td>
<td>May 26</td>
<td>98.786</td>
<td>1.282</td>
<td>2,800,000,000</td>
</tr>
<tr>
<td>May 24</td>
<td>November 24</td>
<td>99.549</td>
<td>.909</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>May 24</td>
<td>December 8</td>
<td>99.586</td>
<td>.904</td>
<td>2,500,000,000</td>
</tr>
<tr>
<td>June 7</td>
<td>June 9</td>
<td>98.783</td>
<td>1.235</td>
<td>3,000,000,000</td>
</tr>
<tr>
<td>June 7</td>
<td>June 23</td>
<td>98.847</td>
<td>1.216</td>
<td>2,800,000,000</td>
</tr>
<tr>
<td>June 21</td>
<td>December 22</td>
<td>99.558</td>
<td>.891</td>
<td>2,600,000,000</td>
</tr>
<tr>
<td>July 5</td>
<td>July 7</td>
<td>98.755</td>
<td>1.264</td>
<td>2,500,000,000</td>
</tr>
<tr>
<td>July 5</td>
<td>July 21</td>
<td>98.824</td>
<td>1.241</td>
<td>2,500,000,000</td>
</tr>
<tr>
<td>August 2</td>
<td>August 4</td>
<td>98.836</td>
<td>1.181</td>
<td>3,000,000,000</td>
</tr>
<tr>
<td>August 2</td>
<td>August 18</td>
<td>99.121</td>
<td>.925</td>
<td>3,200,000,000</td>
</tr>
<tr>
<td>August 30</td>
<td>September 1</td>
<td>99.064</td>
<td>.947</td>
<td>3,400,000,000</td>
</tr>
<tr>
<td>August 30</td>
<td>September 15</td>
<td>99.124</td>
<td>.922</td>
<td>3,300,000,000</td>
</tr>
<tr>
<td>September 27</td>
<td>September 29</td>
<td>99.129</td>
<td>.881</td>
<td>3,300,000,000</td>
</tr>
<tr>
<td>September 27</td>
<td>October 13</td>
<td>99.120</td>
<td>.926</td>
<td>3,300,000,000</td>
</tr>
<tr>
<td>October 25</td>
<td>October 27</td>
<td>99.076</td>
<td>.935</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>October 25</td>
<td>November 10</td>
<td>99.118</td>
<td>.928</td>
<td>2,800,000,000</td>
</tr>
<tr>
<td>November 22</td>
<td>November 24</td>
<td>99.155</td>
<td>.855</td>
<td>2,900,000,000</td>
</tr>
<tr>
<td>November 22</td>
<td>December 8</td>
<td>99.141</td>
<td>.904</td>
<td>2,500,000,000</td>
</tr>
<tr>
<td>December 20</td>
<td>December 22</td>
<td>99.119</td>
<td>.891</td>
<td>2,600,000,000</td>
</tr>
</tbody>
</table>

167,800,000,000
Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

<table>
<thead>
<tr>
<th></th>
<th>$1,000</th>
<th>$5,000</th>
<th>$25,000</th>
<th>$100,000</th>
<th>$1,000,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Bearer</td>
<td>E</td>
<td>C</td>
<td>D</td>
<td>W</td>
<td>K</td>
</tr>
<tr>
<td>Registered</td>
<td>M</td>
<td>V</td>
<td>X</td>
<td>Y</td>
<td>L</td>
</tr>
</tbody>
</table>

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of $1,000 and integral multiples thereof.
<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Maturity</th>
<th>Coupon (%)</th>
<th>Outstanding Amount ($)</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>A23</td>
<td>CA13507-TH77</td>
<td>March 15, 2014</td>
<td>10½%</td>
<td>709,898,000</td>
<td>28</td>
</tr>
<tr>
<td>A3</td>
<td>CA13507-TU88</td>
<td>June 1, 2015</td>
<td>11¾%</td>
<td>456,505,000</td>
<td>31</td>
</tr>
<tr>
<td>A39</td>
<td>CA13507-TZ75</td>
<td>March 15, 2021</td>
<td>10½%</td>
<td>567,361,000</td>
<td>36</td>
</tr>
<tr>
<td>A43</td>
<td>CA13507-UE28</td>
<td>June 1, 2021</td>
<td>9¾%</td>
<td>286,188,000</td>
<td>37</td>
</tr>
<tr>
<td>A49</td>
<td>CA13507-UM44</td>
<td>June 1, 2022</td>
<td>9½%</td>
<td>206,022,000</td>
<td>40</td>
</tr>
<tr>
<td>A55</td>
<td>CA13507-UT96</td>
<td>June 1, 2023</td>
<td>8%</td>
<td>2,705,748,000</td>
<td>41</td>
</tr>
<tr>
<td>A76</td>
<td>CA13507-VH40</td>
<td>June 1, 2025</td>
<td>9%</td>
<td>2,793,426,000</td>
<td>42</td>
</tr>
<tr>
<td>L25</td>
<td>CA13507-UL60</td>
<td>Dec. 1, 2021</td>
<td>4½%</td>
<td>5,175,000,000</td>
<td>38</td>
</tr>
<tr>
<td>VS05</td>
<td>CA13507-VS05</td>
<td>Dec. 1, 2026</td>
<td>4½%</td>
<td>5,250,000,000</td>
<td>44</td>
</tr>
<tr>
<td>VW17</td>
<td>CA13507-VW17</td>
<td>June 1, 2027</td>
<td>8%</td>
<td>5,136,435,000</td>
<td>45</td>
</tr>
<tr>
<td>WL43</td>
<td>CA13507-WL43</td>
<td>June 1, 2029</td>
<td>5½%</td>
<td>12,560,469,000</td>
<td>46</td>
</tr>
<tr>
<td>WV25</td>
<td>CA13507-WV25</td>
<td>Dec. 1, 2031</td>
<td>4%</td>
<td>5,800,000,000</td>
<td>47</td>
</tr>
<tr>
<td>XG49</td>
<td>CA13507-XG49</td>
<td>June 1, 2033</td>
<td>5¾%</td>
<td>13,342,295,000</td>
<td>49</td>
</tr>
<tr>
<td>XH22</td>
<td>CA13507-XH22</td>
<td>June 1, 2012</td>
<td>5¼%</td>
<td>8,405,818,000</td>
<td>21</td>
</tr>
<tr>
<td>XM17</td>
<td>CA13507-XM17</td>
<td>June 1, 2013</td>
<td>5⅞%</td>
<td>8,928,401,000</td>
<td>26</td>
</tr>
<tr>
<td>XQ21</td>
<td>CA13507-XQ21</td>
<td>Dec. 1, 2036</td>
<td>3%</td>
<td>5,850,000,000</td>
<td>49</td>
</tr>
<tr>
<td>XS86</td>
<td>CA13507-XS86</td>
<td>June 1, 2014</td>
<td>5%</td>
<td>9,669,509,000</td>
<td>29</td>
</tr>
<tr>
<td>XW98</td>
<td>CA13507-XW98</td>
<td>June 1, 2037</td>
<td>5%</td>
<td>13,999,089,000</td>
<td>51</td>
</tr>
<tr>
<td>XX71</td>
<td>CA13507-XX71</td>
<td>June 1, 2015</td>
<td>4½%</td>
<td>10,143,325,000</td>
<td>32</td>
</tr>
<tr>
<td>YB43</td>
<td>CA13507-YB43</td>
<td>June 1, 2016</td>
<td>4%</td>
<td>10,157,400,000</td>
<td>33</td>
</tr>
<tr>
<td>YF56</td>
<td>CA13507-YF56</td>
<td>June 1, 2017</td>
<td>4%</td>
<td>10,342,526,000</td>
<td>34</td>
</tr>
<tr>
<td>YG30</td>
<td>CA13507-YG30</td>
<td>June 1, 2012</td>
<td>3½%</td>
<td>5,021,108,000</td>
<td>22</td>
</tr>
<tr>
<td>YK42</td>
<td>CA13507-YK42</td>
<td>Dec. 1, 2041</td>
<td>2%</td>
<td>6,550,000,000</td>
<td>52</td>
</tr>
<tr>
<td>YL25</td>
<td>CA13507-YN25</td>
<td>June 1, 2018</td>
<td>4½%</td>
<td>10,622,764,000</td>
<td>34</td>
</tr>
<tr>
<td>YN80</td>
<td>CA13507-YN80</td>
<td>June 1, 2013</td>
<td>3½%</td>
<td>12,674,337,000</td>
<td>26</td>
</tr>
<tr>
<td>YQ12</td>
<td>CA13507-YQ12</td>
<td>June 1, 2041</td>
<td>4%</td>
<td>15,800,000,000</td>
<td>51</td>
</tr>
<tr>
<td>YR94</td>
<td>CA13507-YR94</td>
<td>June 1, 2019</td>
<td>3⅜%</td>
<td>17,650,000,000</td>
<td>35</td>
</tr>
<tr>
<td>YS77</td>
<td>CA13507-YS77</td>
<td>June 1, 2014</td>
<td>3%</td>
<td>13,324,524,000</td>
<td>30</td>
</tr>
<tr>
<td>YU24</td>
<td>CA13507-YU24</td>
<td>Dec. 1, 2014</td>
<td>2%</td>
<td>15,000,000,000</td>
<td>31</td>
</tr>
<tr>
<td>YX62</td>
<td>CA13507-YX62</td>
<td>Sep. 1, 2012</td>
<td>2%</td>
<td>12,315,384,000</td>
<td>24</td>
</tr>
<tr>
<td>YZ11</td>
<td>CA13507-YZ11</td>
<td>June 1, 2020</td>
<td>3½%</td>
<td>13,100,000,000</td>
<td>35</td>
</tr>
<tr>
<td>ZB34</td>
<td>CA13507-ZB34</td>
<td>March 1, 2012</td>
<td>1½%</td>
<td>5,953,135,000</td>
<td>21</td>
</tr>
<tr>
<td>ZC17</td>
<td>CA13507-ZC17</td>
<td>June 1, 2015</td>
<td>2½%</td>
<td>9,000,000,000</td>
<td>32</td>
</tr>
<tr>
<td>ZD99</td>
<td>CA13507-ZD99</td>
<td>March 1, 2013</td>
<td>1⅛%</td>
<td>18,106,269,000</td>
<td>25</td>
</tr>
<tr>
<td>ZE72</td>
<td>CA13507-ZE72</td>
<td>June 1, 2012</td>
<td>1½%</td>
<td>3,523,225,000</td>
<td>23</td>
</tr>
<tr>
<td>ZF48</td>
<td>CA13507-ZF48</td>
<td>Dec. 1, 2015</td>
<td>3%</td>
<td>11,341,729,000</td>
<td>32</td>
</tr>
<tr>
<td>ZG21</td>
<td>CA13507-ZG21</td>
<td>Sep. 1, 2013</td>
<td>2½%</td>
<td>9,200,000,000</td>
<td>27</td>
</tr>
<tr>
<td>ZH04</td>
<td>CA13507-ZH04</td>
<td>Dec. 1, 2044</td>
<td>1½%</td>
<td>4,000,000,000</td>
<td>53</td>
</tr>
<tr>
<td>ZJ69</td>
<td>CA13507-ZJ69</td>
<td>June 1, 2021</td>
<td>3⅜%</td>
<td>11,500,000,000</td>
<td>38</td>
</tr>
<tr>
<td>ZK33</td>
<td>CA13507-ZK33</td>
<td>Dec. 1, 2012</td>
<td>1½%</td>
<td>13,127,171,000</td>
<td>25</td>
</tr>
<tr>
<td>ZL16</td>
<td>CA13507-ZL16</td>
<td>June 1, 2016</td>
<td>2%</td>
<td>9,900,000,000</td>
<td>33</td>
</tr>
<tr>
<td>ZN71</td>
<td>CA13507-ZN71</td>
<td>March 1, 2014</td>
<td>2%</td>
<td>9,600,000,000</td>
<td>28</td>
</tr>
<tr>
<td>ZP20</td>
<td>CA13507-ZP20</td>
<td>August 1, 2013</td>
<td>2%</td>
<td>10,500,000,000</td>
<td>27</td>
</tr>
<tr>
<td>ZQ03</td>
<td>CA13507-ZQ03</td>
<td>Sep. 1, 2016</td>
<td>2⅞%</td>
<td>10,500,000,000</td>
<td>34</td>
</tr>
<tr>
<td>ZR85</td>
<td>CA13507-ZR85</td>
<td>August 1, 2014</td>
<td>2⅛%</td>
<td>9,000,000,000</td>
<td>30</td>
</tr>
<tr>
<td>ZS68</td>
<td>CA13507-ZS68</td>
<td>Dec. 1, 2045</td>
<td>3½%</td>
<td>3,300,000,000</td>
<td>55</td>
</tr>
<tr>
<td>ZT42</td>
<td>CA13507-ZT42</td>
<td>Nov. 1, 2013</td>
<td>1½%</td>
<td>11,500,000,000</td>
<td>27</td>
</tr>
<tr>
<td>ZU15</td>
<td>CA13507-ZU15</td>
<td>June 1, 2022</td>
<td>2½%</td>
<td>5,000,000,000</td>
<td>41</td>
</tr>
<tr>
<td>ZV97</td>
<td>CA13507-ZV97</td>
<td>March 1, 2017</td>
<td>1½%</td>
<td>7,000,000,000</td>
<td>34</td>
</tr>
<tr>
<td>ZW70</td>
<td>CA13507-ZW70</td>
<td>February 1, 2014</td>
<td>1%</td>
<td>11,113,857,000</td>
<td>28</td>
</tr>
<tr>
<td>ZX53</td>
<td>CA13507-ZX53</td>
<td>February 1, 2015</td>
<td>1%</td>
<td>6,000,000,000</td>
<td>31</td>
</tr>
</tbody>
</table>

433,708,918,000
<table>
<thead>
<tr>
<th>Maturity</th>
<th>Coupon %</th>
<th>Certificate Type</th>
<th>Series</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2012 March 1</td>
<td>1½</td>
<td>Book-entry</td>
<td>ZB34</td>
<td>21</td>
</tr>
<tr>
<td>June 1</td>
<td>5½</td>
<td>Book-entry*</td>
<td>XH22</td>
<td>21</td>
</tr>
<tr>
<td>June 1</td>
<td>3¾</td>
<td>Book-entry*</td>
<td>YG30</td>
<td>22</td>
</tr>
<tr>
<td>June 1</td>
<td>1½</td>
<td>Book-entry</td>
<td>ZE72</td>
<td>22</td>
</tr>
<tr>
<td>September 1</td>
<td>2</td>
<td>Book-entry</td>
<td>YX62</td>
<td>24</td>
</tr>
<tr>
<td>December 1</td>
<td>1½</td>
<td>Book-entry</td>
<td>ZK33</td>
<td>25</td>
</tr>
<tr>
<td>2013 March 1</td>
<td>1¼</td>
<td>Book-entry</td>
<td>ZD99</td>
<td>25</td>
</tr>
<tr>
<td>June 1</td>
<td>5¼</td>
<td>Book-entry*</td>
<td>XM17</td>
<td>26</td>
</tr>
<tr>
<td>June 1</td>
<td>3½</td>
<td>Book-entry</td>
<td>YN80</td>
<td>26</td>
</tr>
<tr>
<td>August 1</td>
<td>2</td>
<td>Book-entry</td>
<td>ZP20</td>
<td>27</td>
</tr>
<tr>
<td>September 1</td>
<td>2½</td>
<td>Book-entry</td>
<td>ZG21</td>
<td>27</td>
</tr>
<tr>
<td>November 1</td>
<td>1½</td>
<td>Book-entry</td>
<td>ZT42</td>
<td>27</td>
</tr>
<tr>
<td>2014 February 1</td>
<td>1</td>
<td>Book-entry</td>
<td>ZW70</td>
<td>28</td>
</tr>
<tr>
<td>March 1</td>
<td>2</td>
<td>Book-entry</td>
<td>ZN71</td>
<td>28</td>
</tr>
<tr>
<td>March 15</td>
<td>10¼</td>
<td>Bearer and Registered</td>
<td>A23</td>
<td>28</td>
</tr>
<tr>
<td>June 1</td>
<td>5</td>
<td>Book-entry*</td>
<td>XS86</td>
<td>29</td>
</tr>
<tr>
<td>June 1</td>
<td>3</td>
<td>Book-entry</td>
<td>YS77</td>
<td>30</td>
</tr>
<tr>
<td>August 1</td>
<td>2½</td>
<td>Book-entry</td>
<td>ZR85</td>
<td>30</td>
</tr>
<tr>
<td>December 1</td>
<td>2</td>
<td>Book-entry</td>
<td>YU24</td>
<td>31</td>
</tr>
<tr>
<td>2015 February 1</td>
<td>1</td>
<td>Book-entry</td>
<td>ZX53</td>
<td>31</td>
</tr>
<tr>
<td>June 1</td>
<td>11¼</td>
<td>Bearer and Registered</td>
<td>A34</td>
<td>31</td>
</tr>
<tr>
<td>June 1</td>
<td>4½</td>
<td>Book-entry*</td>
<td>XX71</td>
<td>32</td>
</tr>
<tr>
<td>June 1</td>
<td>2½</td>
<td>Book-entry</td>
<td>ZC17</td>
<td>32</td>
</tr>
<tr>
<td>December 1</td>
<td>3</td>
<td>Book-entry</td>
<td>ZF48</td>
<td>32</td>
</tr>
<tr>
<td>2016 June 1</td>
<td>4</td>
<td>Book-entry*</td>
<td>YB43</td>
<td>33</td>
</tr>
<tr>
<td>June 1</td>
<td>2</td>
<td>Book-entry</td>
<td>ZL16</td>
<td>33</td>
</tr>
<tr>
<td>September 1</td>
<td>2¾</td>
<td>Book-entry</td>
<td>ZQ03</td>
<td>34</td>
</tr>
<tr>
<td>2017 March 1</td>
<td>1½</td>
<td>Book-entry</td>
<td>ZY97</td>
<td>34</td>
</tr>
<tr>
<td>June 1</td>
<td>4</td>
<td>Book-entry*</td>
<td>YF56</td>
<td>34</td>
</tr>
<tr>
<td>2018 June 1</td>
<td>4¼</td>
<td>Book-entry*</td>
<td>YL25</td>
<td>34</td>
</tr>
<tr>
<td>2019 June 1</td>
<td>3¾</td>
<td>Book-entry</td>
<td>YR94</td>
<td>35</td>
</tr>
<tr>
<td>2020 June 1</td>
<td>3½</td>
<td>Book-entry</td>
<td>YZ11</td>
<td>35</td>
</tr>
<tr>
<td>2021 March 15</td>
<td>10½</td>
<td>Bearer and Registered</td>
<td>A39</td>
<td>36</td>
</tr>
<tr>
<td>June 1</td>
<td>9¼</td>
<td>Bearer and Registered</td>
<td>A43</td>
<td>37</td>
</tr>
<tr>
<td>June 1</td>
<td>3¼</td>
<td>Book-entry</td>
<td>ZJ69</td>
<td>38</td>
</tr>
<tr>
<td>December 1</td>
<td>4¼</td>
<td>Book-entry*</td>
<td>L25</td>
<td>38</td>
</tr>
<tr>
<td>2022 June 1</td>
<td>9¼</td>
<td>Bearer and Registered</td>
<td>A49</td>
<td>40</td>
</tr>
<tr>
<td>June 1</td>
<td>2¾</td>
<td>Book-entry</td>
<td>ZU15</td>
<td>41</td>
</tr>
<tr>
<td>2023 June 1</td>
<td>8</td>
<td>Bearer and Registered</td>
<td>A55</td>
<td>41</td>
</tr>
</tbody>
</table>
## Section 2.2 – Marketable Bonds
### Listed by Maturity Date

<table>
<thead>
<tr>
<th>Maturity</th>
<th>Coupon %</th>
<th>Certificate Type</th>
<th>Series</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2025</td>
<td>June 1</td>
<td>9</td>
<td>Registered</td>
<td>A76</td>
</tr>
<tr>
<td>2026</td>
<td>December 1</td>
<td>4¼</td>
<td>Book-entry*</td>
<td>VS05</td>
</tr>
<tr>
<td>2027</td>
<td>June 1</td>
<td>8</td>
<td>Book-entry*</td>
<td>VW17</td>
</tr>
<tr>
<td>2029</td>
<td>June 1</td>
<td>5¾</td>
<td>Book-entry*</td>
<td>WL43</td>
</tr>
<tr>
<td>2031</td>
<td>December 1</td>
<td>4</td>
<td>Book-entry*</td>
<td>WV25</td>
</tr>
<tr>
<td>2033</td>
<td>June 1</td>
<td>5¾</td>
<td>Book-entry*</td>
<td>XG49</td>
</tr>
<tr>
<td>2036</td>
<td>December 1</td>
<td>3</td>
<td>Book-entry*</td>
<td>XQ21</td>
</tr>
<tr>
<td>2037</td>
<td>June 1</td>
<td>5</td>
<td>Book-entry*</td>
<td>XW98</td>
</tr>
<tr>
<td>2041</td>
<td>June 1</td>
<td>4</td>
<td>Book-entry</td>
<td>YQ12</td>
</tr>
<tr>
<td></td>
<td>December 1</td>
<td>2</td>
<td>Book-entry*</td>
<td>YK42</td>
</tr>
<tr>
<td>2044</td>
<td>December 1</td>
<td>1½</td>
<td>Book-entry</td>
<td>ZH04</td>
</tr>
<tr>
<td>2045</td>
<td>December 1</td>
<td>3½</td>
<td>Book-entry</td>
<td>ZS68</td>
</tr>
</tbody>
</table>

* Initially issued in Global form.
Section 2.2 – Marketable Bonds
Information by Maturity Date

1½% Bonds due March 1, 2012

ZB34

Interest Payable: March 1 and September 1

Issue Information:
November 16, 2009 - $3,000,000,000 issued, auction average 1.608% (99.759)
December 21, 2009 - $3,000,000,000 issued, auction average 1.473% (100.058) plus accrued interest from
November 16, 2009
January 29, 2010 - $3,000,000,000 issued, auction average 1.301% (100.408) plus accrued interest from
November 16, 2009

Cancellation Information:
December 10, 2010 - $163,950,000 cancelled
December 24, 2010 - $57,542,000 cancelled
January 14, 2011 - $1,780,000 cancelled
January 21, 2011 - $20,000,000 cancelled
January 28, 2011 - $50,000,000 cancelled
February 18, 2011 - $225,000,000 cancelled
March 4, 2011 - $115,000,000 cancelled
March 11, 2011 - $85,000,000 cancelled
March 18, 2011 - $45,000,000 cancelled
March 25, 2011 - $125,000,000 cancelled
April 1, 2011 - $230,000,000 cancelled
April 25, 2011 - $214,688,000 cancelled
June 17, 2011 - $200,000,000 cancelled
July 29, 2011 - $420,100,000 cancelled
August 19, 2011 - $130,000,000 cancelled
August 26, 2011 - $50,000,000 cancelled
September 9, 2011 - $224,000,000 cancelled
September 16, 2011 - $175,000,000 cancelled
September 23, 2011 - $39,805,000 cancelled
October 14, 2011 - $300,000,000 cancelled
November 14, 2011 - $100,000,000 cancelled
November 18, 2011 - $75,000,000 cancelled

Outstanding: $5,953,135,000

5½% Bonds due June 1, 2012

XH22

Interest Payable: June 1 and December 1

Issue Information:
October 29, 2001 - $2,500,000,000 issued, auction average 5.324% (99.412)
February 11, 2002 - $2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001
April 22, 2002 - $2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001
June 25, 2002 - $500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002
August 6, 2002 - $2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002
September 30, 2002 - $600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002
October 15, 2002 - $600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002
Cancellation Information:
March 17, 2005 - $184,958,000 cancelled
June 3, 2005 - $155,000,000 cancelled
June 30, 2005 - $61,727,000 cancelled
August 30, 2005 - $165,000,000 cancelled
June 9, 2006 - $225,000,000 cancelled
June 12, 2006 - $390,000,000 cancelled
June 27, 2006 - $15,462,000 cancelled
August 22, 2006 - $25,000,000 cancelled
September 20, 2006 - $21,000,000 cancelled
December 10, 2010 - $75,000,000 cancelled
December 24, 2010 - $3,110,000 cancelled
January 14, 2011 - $25,000,000 cancelled
February 11, 2011 - $379,000,000 cancelled
March 25, 2011 - $24,583,000 cancelled
April 1, 2011 - $12,900,000 cancelled
April 8, 2011 - $42,000,000 cancelled
April 15, 2011 - $20,000,000 cancelled
April 29, 2011 - $175,000,000 cancelled
May 6, 2011 - $300,000,000 cancelled
May 13, 2011 - $171,000,000 cancelled
June 17, 2011 - $25,000,000 cancelled
June 24, 2011 - $105,000,000 cancelled
July 8, 2011 - $2,000,000 cancelled
July 22, 2011 - $12,000,000 cancelled
July 29, 2011 - $30,000,000 cancelled
August 19, 2011 - $42,824,000 cancelled
September 9, 2011 - $6,100,000 cancelled
October 7, 2011 - $20,000,000 cancelled
October 14, 2011 - $59,794,000 cancelled
October 21, 2011 - $181,519,000 cancelled
October 28, 2011 - $50,000,000 cancelled
November 4, 2011 - $2,300,000 cancelled
November 14, 2011 - $25,000,000 cancelled
November 25, 2011 - $73,905,000 cancelled
December 16, 2011 - $7,000,000 cancelled
December 23, 2011 - $81,000,000 cancelled

Outstanding: $8,405,818,000

3¾% Bonds due June 1, 2012

Interest Payable: June 1 and December 1

Issue Information:
November 6, 2006 - $2,000,000,000 issued, auction average 3.910% (99.208)
December 11, 2006 - $300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from
December 1, 2006
February 19, 2007 - $300,000,000 issued, switch replacement priced at 98.139 plus accrued interest from December 1, 2006
May 7, 2007 - $2,000,000,000 issued, auction average 4.153% (98.173) plus accrued interest from December 1, 2006
August 20, 2007 - $2,000,000,000 issued, auction average 4.382% (97.295) plus accrued interest from June 1, 2007
November 13, 2007 - $224,165,000 issued, switch replacement priced at 98.299 plus accrued interest from June 1, 2007
## Section 2.2 – Marketable Bonds
### Information by Maturity Date

**Cancellation Information:**
- August 25, 2008 - $25,000,000 cancelled
- November 1, 2010 - $2,300,000 cancelled
- December 10, 2010 - $50,000,000 cancelled
- December 17, 2010 - $50,000,000 cancelled
- December 24, 2010 - $2,917,000 cancelled
- February 11, 2011 - $21,000,000 cancelled
- February 18, 2011 - $150,000,000 cancelled
- May 13, 2011 - $146,000,000 cancelled
- June 3, 2011 - $100,000,000 cancelled
- June 24, 2011 - $195,000,000 cancelled
- July 8, 2011 - $481,000,000 cancelled
- July 15, 2011 - $7,052,000 cancelled
- July 22, 2011 - $150,000,000 cancelled
- July 29, 2011 - $11,900,000 cancelled
- September 9, 2011 - $4,600,000 cancelled
- September 23, 2011 - $6,836,000 cancelled
- October 7, 2011 - $33,000,000 cancelled
- October 28, 2011 - $152,500,000 cancelled
- November 4, 2011 - $12,000,000 cancelled
- November 14, 2011 - $112,000,000 cancelled
- November 25, 2011 - $81,952,000 cancelled
- December 23, 2011 - $8,000,000 cancelled

**Outstanding:** $5,021,108,000

---

**1½% Bonds due June 1, 2012**

**ZE72**

**CA135087-ZE72**

**Interest Payable:** June 1 and December 1

**Issue Information:**
- March 12, 2010 - $3,000,000,000 issued, auction average 1.725% (99.512)
- April 9, 2010 - $3,000,000,000 issued, auction average 1.966% (99.026) plus accrued interest from March 12, 2010
- May 7, 2010 - $3,000,000,000 issued, auction average 1.858% (99.277) plus accrued interest from March 12, 2010

**Cancellation Information:**
- August 2, 2010 - $939,362,000,000 cancelled
- November 1, 2010 - $80,000,000 cancelled
- December 10, 2010 - $200,000,000 cancelled
- December 17, 2010 - $65,000,000 cancelled
- December 24, 2010 - $75,000,000 cancelled
- January 7, 2011 - $195,000,000 cancelled
- January 14, 2011 - $100,000,000 cancelled
- January 21, 2011 - $210,000,000 cancelled
- February 11, 2011 - $50,000,000 cancelled
- March 11, 2011 - $100,000,000 cancelled
- March 25, 2011 - $60,000,000 cancelled
- April 1, 2011 - $25,000,000 cancelled
- May 13, 2011 - $57,000,000 cancelled
- May 20, 2011 - $200,000,000 cancelled
- June 3, 2011 - $162,200,000 cancelled
- June 17, 2011 - $50,000,000 cancelled
- June 24, 2011 - $75,000,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
July 8, 2011 - $343,504,000 cancelled
July 15, 2011 - $492,948,000 cancelled
July 29, 2011 - $38,000,000 cancelled
August 5, 2011 - $5,000,000 cancelled
August 19, 2011 - $266,000,000 cancelled
September 9, 2011 - $100,000,000 cancelled
September 16, 2011 - $25,000,000 cancelled
September 23, 2011 - $363,359,000 cancelled
September 30, 2011 - $271,900,000 cancelled
October 14, 2011 - $3,000,000 cancelled
October 28, 2011 - $401,000,000 cancelled
November 4, 2011 - $118,000,000 cancelled
November 14, 2011 - $3,453,000 cancelled
November 25, 2011 - $200,000,000 cancelled
December 23, 2011 - $202,049,000 cancelled

Outstanding: $3,523,225,000

2% Bonds due September 1, 2012

YX62 CA135087-YX62

Interest Payable: March 1 and September 1

Issue Information:
June 1, 2009 - $3,500,000,000 issued, auction average 2.004% (99.989)
July 13, 2009 - $3,500,000,000 issued, auction average 2.019% (99.943) plus accrued interest from June 1, 2009
August 10, 2009 - $3,500,000,000 issued, auction average 2.139% (99.590) plus accrued interest from June 1, 2009
June 4, 2010 - $3,000,000,000 issued, auction average 1.928% (100.156) plus accrued interest from March 1, 2010
July 9, 2010 - $3,000,000,000 issued, auction average 1.565% (100.914) plus accrued interest from March 1, 2010
July 30, 2010 - $1,000,000,000 issued, switch replacement priced at 100.789 plus accrued interest from March 1, 2010

Cancellation Information:
June 17, 2011 - $225,000,000 cancelled
July 4, 2011 - $500,000,000 cancelled
July 8, 2011 - $53,500,000 cancelled
August 5, 2011 - $410,000,000 cancelled
August 12, 2011 - $500,000,000 cancelled
August 19, 2011 - $561,176,000 cancelled
September 16, 2011 - $50,000,000 cancelled
September 23, 2011 - $90,000,000 cancelled
September 30, 2011 - $425,000,000 cancelled
October 7, 2011 - $402,000,000 cancelled
October 14, 2011 - $619,206,000 cancelled
October 21, 2011 - $288,781,000 cancelled
October 28, 2011 - $205,000,000 cancelled
November 4, 2011 - $157,000,000 cancelled
November 18, 2011 - $325,000,000 cancelled
November 25, 2011 - $429,953,000 cancelled
December 9, 2011 - $150,000,000 cancelled
December 16, 2011 - $30,000,000 cancelled
December 23, 2011 - $150,000,000 cancelled

Outstanding: $12,315,384,000
1½% Bonds due December 1, 2012

ZK33

Interest Payable: June 1 and December 1

Issue Information:
August 13, 2010 - $3,000,000,000 issued, auction average 1.524% (99.947)
September 7, 2010 - $504,391,000 issued, switch replacement priced at 100.331 plus accrued interest from August 13, 2010
September 17, 2010 - $3,000,000,000 issued, auction average 1.556% (99.879) plus accrued interest from August 13, 2010
October 15, 2010 - $3,000,000,000 issued, auction average 1.419% (100.169) plus accrued interest from August 13, 2010
October 29, 2010 - $906,688,000 issued, switch replacement priced at 100.331 plus accrued interest from August 13, 2010
November 15, 2010 - $3,000,000,000 issued, auction average 1.556% (99.888) plus accrued interest from August 13, 2010
November 26, 2010 - $1,000,000,000 issued, switch replacement priced at 99.635 plus accrued interest from August 13, 2010

Cancellation Information:
September 16, 2011 - $195,000,000 cancelled
September 30, 2011 - $64,000,000 cancelled
November 14, 2011 - $10,718,000 cancelled
November 25, 2011 - $550,190,000 cancelled
December 9, 2011 - $50,000,000 cancelled
December 16, 2011 - $264,000,000 cancelled
December 23, 2011 - $150,000,000 cancelled

Outstanding: $13,127,171,000

1¼% Bonds due March 1, 2013

ZD99

Interest Payable: March 1 and September 1

Issue Information:
December 14, 2009 - $3,200,000,000 issued, auction average 1.937% (99.421)
February 12, 2010 - $3,200,000,000 issued, auction average 1.875% (99.632) plus accrued interest from December 14, 2009
March 26, 2010 - $3,200,000,000 issued, auction average 2.189% (98.759) plus accrued interest from March 1, 2010
December 17, 2010 - $3,000,000,000 issued, auction average 1.787% (99.919) plus accrued interest from September 1, 2010
January 28, 2011 - $3,000,000,000 issued, auction average 1.759% (99.981) plus accrued interest from September 1, 2010
February 18, 2011 - $390,269,000 issued, auction average 1.927% (99.649) plus accrued interest from September 1, 2010
March 11, 2011 - $3,000,000,000 issued, auction average 1.867% (99.774) plus accrued interest from March 1, 2011

Cancellation Information:
December 9, 2011 - $585,000,000 cancelled
December 16, 2011 - $199,000,000 cancelled
December 23, 2011 - $100,000,000 cancelled

Outstanding: $18,106,269,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

5¼% Bonds due June 1, 2013
XM17 CA135087-XM17

Interest Payable: June 1 and December 1

Issue Information:
November 4, 2002 - $2,400,000,000 issued, auction average 5.316% (99.476)
December 16, 2002 - $600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002
February 10, 2003 - $2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002
March 24, 2003 - $600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002
May 12, 2003 - $2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002
June 25, 2003 - $600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003
August 11, 2003 - $2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003
September 30, 2003 - $600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

Cancellation Information:
December 1, 2005 - $70,000,000 cancelled
January 31, 2006 - $196,150,000 cancelled
February 28, 2006 - $747,000,000 cancelled
March 24, 2006 - $9,196,000 cancelled
April 28, 2006 - $540,000,000 cancelled
June 9, 2006 - $165,000,000 cancelled
August 9, 2006 - $219,060,000 cancelled
August 22, 2006 - $415,000,000 cancelled
September 20, 2006 - $385,000,000 cancelled
October 17, 2006 - $75,000,000 cancelled
November 7, 2006 - $57,000,000 cancelled
August 8, 2007 - $125,000,000 cancelled
October 3, 2011 - $50,501,000 cancelled
December 23, 2011 - $17,692,000 cancelled

Outstanding: $8,928,401,000

3½% Bonds due June 1, 2013
YN80 CA135087-YN80

Interest Payable: June 1 and December 1

Issue Information:
February 25, 2008 - $2,000,000,000 issued, auction average 3.576 (99.642)
March 10, 2008 - $63,624,000 issued, switch replacement priced at 101.580 plus accrued interest from
February 25, 2008
May 12, 2008 - $2,000,000,000 issued, auction average 3.294% (100.952) plus accrued interest from
February 25, 2008
August 5, 2008 - $2,000,000,000 issued, switch replacement priced at 100.544 plus accrued interest from
June 1, 2008
October 28, 2008 - $4,500,000,000 issued, auction average 2.767% (103.139) plus accrued interest from
June 1, 2008
November 17, 2008 - $4,500,000,000 issued, auction average 2.703% (103.382) plus accrued interest from
June 1, 2008
Cancellation Information:
November 1, 2010 - $245,000,000 cancelled
November 29, 2010 - $316,999,000 cancelled
October 3, 2011 - $1,171,029,000 cancelled
December 9, 2011 - $15,000,000 cancelled
December 23, 2011 - $291,259,000 cancelled
December 28, 2011 - $350,000,000 cancelled

Outstanding: $12,674,337,000

2% Bonds due August 1, 2013

2% Bonds due August 1, 2013

Interest Payable: February 1 and August 1

Issue Information:
April 8, 2011 - $3,500,000,000 issued, auction average 2.042% (99.907)
May 13, 2011 - $3,500,000,000 issued, auction average 1.873% (100.275) plus accrued interest from April 8, 2011
June 17, 2011 - $3,500,000,000 issued, auction average 1.572% (100.891) plus accrued interest from April 8, 2011

Outstanding: $10,500,000,000

2½% Bonds due November 1, 2013

2½% Bonds due September 1, 2013

Interest Payable: March 1 and September 1

Issue Information:
May 17, 2010 - $3,000,000,000 issued, auction average 2.604% (99.676)
June 21, 2010 - $3,000,000,000 issued, auction average 2.393% (100.328) plus accrued interest from May 17, 2010
August 9, 2010 - $3,200,000,000 issued, auction average 1.891% (101.804) plus accrued interest from May 17, 2010

Outstanding: $9,200,000,000

1½% Bonds due November 1, 2013

1½% Bonds due November 1, 2013

Interest Payable: May 1 and November 1

Issue Information:
July 15, 2011 - $3,500,000,000 issued, auction average 1.576% (99.830)
August 19, 2011 - $3,500,000,000 issued, auction average 1.030% (101.020) plus accrued interest from July 15, 2011
September 16, 2011 - $3,500,000,000 issued, auction average .954% (101.146) plus accrued interest from July 15, 2011
September 30, 2011 - $1,000,000,000 issued, auction average .942% (101.150) plus accrued interest from July 15, 2011

Outstanding: $11,500,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

1% Bonds due February 1, 2014

<table>
<thead>
<tr>
<th>CA135087-ZW70</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZW70</td>
</tr>
</tbody>
</table>

**Interest Payable:** February 1 and August 1

**Issue Information:**
- October 21, 2011 - $3,500,000,000 issued, auction average 1.097% (99.783)
- November 14, 2011 - $3,500,000,000 issued, auction average .967% (100.072) plus accrued interest from October 21, 2011
- December 9, 2011 - $3,500,000,000 issued, auction average .937% (100.134) plus accrued interest from October 21, 2011
- December 23, 2011 - $613,857,000 issued, auction average .854% (100.304) plus accrued interest from October 21, 2011

**Outstanding:** $11,113,857,000

2% Bonds due March 1, 2014

<table>
<thead>
<tr>
<th>CA135087-ZN71</th>
</tr>
</thead>
<tbody>
<tr>
<td>ZN71</td>
</tr>
</tbody>
</table>

**Interest Payable:** March 1 and September 1

**Issue Information:**
- December 13, 2010 - $3,200,000,000 issued, auction average 2.091% (99.720)
- February 14, 2011 - $3,200,000,000 issued, auction average 2.262% (99.234) plus accrued interest from December 13, 2010
- March 25, 2011 - $3,200,000,000 issued, auction average 2.022 % (99.937) plus accrued interest from March 1, 2011

**Outstanding:** $9,600,000,000

10¼% Bonds due March 15, 2014

<table>
<thead>
<tr>
<th>CA135087-TH77</th>
</tr>
</thead>
<tbody>
<tr>
<td>A23</td>
</tr>
</tbody>
</table>

**Interest Payable:** March 15 and September 15

**Issue Information:**
- March 15, 1989 - $350,000,000 issued, priced at 10.39% (98.75)
- March 30, 1989 - $500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989
- March 15, 1990 - $450,000,000 issued, priced at 10.32% (99.35)
- July 1, 1990 - $650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990
- August 1, 1990 - $600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990
- February 21, 1991 - $600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

**Cancellation Information:**
- February 7, 2001 - $25,000,000 cancelled
- April 24, 2001 - $62,000,000 cancelled
- May 8, 2001 - $68,319,000 cancelled
- July 31, 2001 - $244,137,000 cancelled
- February 18, 2002 - $166,106,000 cancelled
- April 26, 2002 - $35,825,000 cancelled
- August 8, 2002 - $316,597,000 cancelled
- November 8, 2002 - $62,580,000 cancelled
- April 1, 2003 - $50,870,000 cancelled
Cancellation Information:

June 13, 2003 - $11,000,000 cancelled
June 30, 2003 - $148,000,000 cancelled
September 18, 2003 - $38,000,000 cancelled
October 17, 2003 - $153,219,000 cancelled
November 7, 2003 - $27,000,000 cancelled
February 10, 2004 - $31,459,000 cancelled
March 31, 2004 - $10,000,000 cancelled
July 2, 2004 - $117,541,000 cancelled
September 17, 2004 - $29,543,000 cancelled
October 29, 2004 - $149,950,000 cancelled
December 31, 2004 - $161,258,000 cancelled
March 17, 2005 - $245,211,000 cancelled
June 3, 2005 - $25,400,000 cancelled
March 24, 2006 - $45,000,000 cancelled
April 28, 2006 - $27,769,000 cancelled
August 9, 2006 - $52,000,000 cancelled
September 20, 2006 - $47,701,000 cancelled
October 17, 2006 - $19,149,000 cancelled
November 7, 2006 - $27,000,000 cancelled
February 12, 2008 - $3,000,000 cancelled
March 11, 2008 - $30,000,000 cancelled
August 6, 2008 - $10,000,000 cancelled

Closing of Books for Interest: Last business day of February and August

Outstanding: $709,898,000

5% Bonds due June 1, 2014

XS86

Interest Payable: June 1 and December 1

Issue Information:
October 20, 2003 - $2,400,000,000 issued, auction average 5.048% (99.615)
December 15, 2003 - $407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003
February 9, 2004 - $2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003
March 22, 2004 - $360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003
May 3, 2004 - $2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003
June 22, 2004 - $499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004
August 16, 2004 - $2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004
September 28, 2004 - $500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

Cancellation Information:
September 20, 2006 - $50,000,000 cancelled
October 17, 2006 - $85,000,000 cancelled
November 7, 2006 - $260,000,000 cancelled
November 28, 2006 - $175,000,000 cancelled
January 30, 2007 - $259,742,000 cancelled
February 20, 2007 - $64,793,000 cancelled
March 20, 2007 - $134,100,000 cancelled
April 24, 2007 - $60,000,000 cancelled
### Marketable Bonds

#### Information by Maturity Date

**Cancellation Information:**
- August 6, 2008 - $25,000,000 cancelled
- September 28, 2010 - $10,000,000 cancelled
- November 1, 2010 - $2,577,000 cancelled
- November 29, 2010 - $40,000,000 cancelled
- February 21, 2011 - $31,716,000 cancelled

**Outstanding:** $9,669,509,000

<table>
<thead>
<tr>
<th>Date</th>
<th>Cancellation Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>August 6, 2008</td>
<td>$25,000,000 cancelled</td>
</tr>
<tr>
<td>September 28, 2010</td>
<td>$10,000,000 cancelled</td>
</tr>
<tr>
<td>November 1, 2010</td>
<td>$2,577,000 cancelled</td>
</tr>
<tr>
<td>November 29, 2010</td>
<td>$40,000,000 cancelled</td>
</tr>
<tr>
<td>February 21, 2011</td>
<td>$31,716,000 cancelled</td>
</tr>
</tbody>
</table>

**3% Bonds due June 1, 2014**

**Interest Payable:** June 1 and December 1

**Issue Information:**
- October 21, 2008 - $3,000,000,000 issued, auction average 3.236% (98.800)
- January 19, 2009 - $5,000,000,000 issued, auction average 1.756% (106.342) plus accrued interest from December 1, 2008
- February 12, 2009 - $5,500,000,000 issued, auction average 2.141% (104.280) plus accrued interest from December 1, 2008
- March 16, 2009 - $2,500,000,000 issued, auction average 1.928% (105.289) plus accrued interest from December 1, 2008

**Cancellation Information:**
- August 2, 2010 - $96,797,000 cancelled
- September 8, 2010 - $300,000,000 cancelled
- September 28, 2010 - $635,000,000 cancelled
- October 27, 2010 - $518,679,000 cancelled
- November 1, 2010 - $305,000,000 cancelled
- November 29, 2010 - $300,000,000 cancelled
- February 21, 2011 - $210,000,000 cancelled
- December 28, 2011 - $310,000,000 cancelled

**Outstanding:** $13,324,524,000

<table>
<thead>
<tr>
<th>Date</th>
<th>Cancellation Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>August 2, 2010</td>
<td>$96,797,000 cancelled</td>
</tr>
<tr>
<td>September 8, 2010</td>
<td>$300,000,000 cancelled</td>
</tr>
<tr>
<td>September 28, 2010</td>
<td>$635,000,000 cancelled</td>
</tr>
<tr>
<td>October 27, 2010</td>
<td>$518,679,000 cancelled</td>
</tr>
<tr>
<td>November 1, 2010</td>
<td>$305,000,000 cancelled</td>
</tr>
<tr>
<td>November 29, 2010</td>
<td>$300,000,000 cancelled</td>
</tr>
<tr>
<td>February 21, 2011</td>
<td>$210,000,000 cancelled</td>
</tr>
<tr>
<td>December 28, 2011</td>
<td>$310,000,000 cancelled</td>
</tr>
</tbody>
</table>

**2¼% Bonds due August 1, 2014**

**Interest Payable:** February 1 and August 1

**Issue Information:**
- May 2, 2011 - $3,000,000,000 issued, auction average 2.251% (99.998)
- May 30, 2011 - $3,000,000,000 issued, auction average 2.037% (100.652) plus accrued interest from May 2, 2011
- August 15, 2011 - $3,000,000,000 issued, auction average .965% (103.743) plus accrued interest from August 1, 2011

**Outstanding:** $9,000,000,000

<table>
<thead>
<tr>
<th>Date</th>
<th>Cancellation Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>May 2, 2011</td>
<td>$3,000,000,000 issued</td>
</tr>
<tr>
<td>May 30, 2011</td>
<td>$3,000,000,000 issued</td>
</tr>
<tr>
<td>August 15, 2011</td>
<td>$3,000,000,000 issued</td>
</tr>
</tbody>
</table>

**Outstanding:** $9,000,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

2% Bonds due December 1, 2014

YU24

Interest Payable: June 1 and December 1

Issue Information:
April 20, 2009 - $3,000,000,000 issued, auction average 2.047% (99.753)
May 25, 2009 - $3,000,000,000 issued, auction average 2.350% (98.198) plus accrued interest from April 20, 2009
July 20, 2009 - $3,000,000,000 issued, auction average 2.724% (96.407) plus accrued interest from June 1, 2009
August 27, 2009 - $3,000,000,000 issued, auction average 2.733% (96.428) plus accrued interest from June 1, 2009
September 29, 2009 - $3,000,000,000 issued, auction average 2.666% (96.801) plus accrued interest from June 1, 2009

Outstanding: $15,000,000,000

---------------------------------------------------------------------------------

1% Bonds due February 1, 2015

ZX53

Interest Payable: February 1 and August 1

Issue Information:
November 7, 2011 - $3,000,000,000 issued, auction average 1.219% (99.308)
December 19, 2011 - $3,000,000,000 issued, auction average 1.023% (99.930) plus accrued interest from November 7, 2011

Outstanding: $6,000,000,000

---------------------------------------------------------------------------------

11¼% Bonds due June 1, 2015

A34

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1990 - $500,000,000 issued, priced at 11.43% (98.50)
May 31, 1990 - $650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990
October 1, 1990 - $500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990
November 15, 1990 - $700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

Cancellation Information:
February 7, 2001 - $22,884,000 cancelled
April 24, 2001 - $3,845,000 cancelled
May 8, 2001 - $97,516,000 cancelled
February 18, 2002 - $119,615,000 cancelled
July 12, 2002 - $229,585,000 cancelled
August 8, 2002 - $221,292,000 cancelled
October 7, 2002 - $358,433,000 cancelled
November 8, 2002 - $65,000,000 cancelled
April 1, 2003 - $267,292,000 cancelled
June 30, 2003 - $256,374,000 cancelled
October 17, 2003 - $166,000,000 cancelled
November 7, 2003 - $26,900,000 cancelled
December 23, 2003 - $11,600,000 cancelled
February 10, 2004 - $20,659,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
October 30, 2007 - $1,500,000 cancelled
July 15, 2008 - $25,000,000 cancelled

Outstanding: $456,505,000

4½% Bonds due June 1, 2015

XX71

Interest Payable: June 1 and December 1

Issue Information:
October 18, 2004 - $2,100,000,000 issued, priced at 98.627 (4.666%)
December 20, 2004 - $500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004
February 7, 2005 - $2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004
March 14, 2005 - $500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004
May 9, 2005 - $2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004
June 21, 2005 - $500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005
August 15, 2005 - $2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005
September 26, 2005 - $400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

Cancellation Information:
February 26, 2008 - $60,000,000 cancelled
July 15, 2008 - $96,675,000 cancelled

Outstanding: $10,143,325,000

2½% Bonds due June 1, 2015

ZC17

Interest Payable: June 1 and December 1

Issue Information:
November 23, 2009 - $3,000,000,000 issued, auction average 2.732% (98.819)
January 18, 2010 - $3,000,000,000 issued, auction average 2.822% (98.405) plus accrued interest from December 1, 2009
March 8, 2010 - $3,000,000,000 issued, auction average 2.745% (98.811) plus accrued interest from December 1, 2009

Outstanding: $9,000,000,000

3% Bonds due December 1, 2015

ZF48

Interest Payable: June 1 and December 1

Issue Information:
April 19, 2010 - $3,500,000,000 issued, auction average 3.236% (98.799)
June 14, 2010 - $3,500,000,000 issued, auction average 2.811% (100.951) plus accrued interest from June 1, 2010
August 23, 2010 - $3,500,000,000 issued, auction average 2.257% (103.672) plus accrued interest from June 1, 2010
Section 2.2 – Marketable Bonds
Information by Maturity Date

Issue Information:
September 27, 2010 - $469,214,000 issued, switch replacement priced at 104.242 plus accrued interest from June 1, 2010
October 26, 2010 - $372,515,000 issued, switch replacement priced at 105.200 plus accrued interest from June 1, 2010

Outstanding: $11,341,729,000

4% Bonds due June 1, 2016

Issue Information:
November 7, 2005 - $2,100,000,000 issued, auction average 4.205% (98.268)
December 12, 2005 - $400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005
February 6, 2006 - $2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005
March 13, 2006 - $400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005
April 24, 2006 - $2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005
June 12, 2006 - $400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006
August 8, 2006 - $2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006
September 19, 2006 - $400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

Cancellation Information:
October 7, 2008 - $130,000,000 cancelled
March 11, 2009 - $12,600,000 cancelled

Outstanding: $10,157,400,000

2% Bonds due June 1, 2016

Issue Information:
November 8, 2010 - $3,500,000,000 issued, auction average 2.182% (99.052)
January 17, 2011 - $3,200,000,000 issued, auction average 2.674% (96.647) plus accrued interest from December 1, 2010
March 7, 2011 - $3,200,000,000 issued, auction average 2.700% (96.602) plus accrued interest from December 1, 2010

Outstanding: $9,900,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

2⅔% Bonds due September 1, 2016
CA135087-ZQ03

Interest Payable: March 1 and September 1

Issue Information:
April 26, 2011 - $3,500,000,000 issued, auction average 2.759% (99.958)
May 24, 2011 - $3,500,000,000 issued, auction average 2.567% (100.898) plus accrued interest from April 26, 2011
July 11, 2011 - $3,500,000,000 issued, auction average 2.309% (102.126) plus accrued interest from April 26, 2011

Outstanding: $10,500,000,000

1⅓% Bonds due March 1, 2017
CA135087-ZV97

Interest Payable: March 1 and September 1

Issue Information:
October 17, 2011 - $3,500,000,000 issued, auction average 1.729% (98.830)
November 28, 2011 - $3,500,000,000 issued, auction average 1.441% (100.298) plus accrued interest from October 17, 2011

Outstanding: $7,000,000,000

4% Bonds due June 1, 2017
CA135087-YF56

Interest Payable: June 1 and December 1

Issue Information:
October 16, 2006 - $2,300,000,000 issued, auction average 4.149% (98.734)
November 27, 2006 - $243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006
January 29, 2007 - $2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006
March 19, 2007 - $163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006
April 23, 2007 - $2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006
August 7, 2007 - $2,600,000,000 issued, auction average 4.513% (95.962) plus accrued interest from June 1, 2007
September 17, 2007 - $135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

Outstanding: $10,342,526,000

4⅝% Bonds due June 1, 2018
CA135087-YL25

Interest Payable: June 1 and December 1

Issue Information:
October 29, 2007 - $2,500,000,000 issued, auction average 4.311% (99.489)
February 11, 2008 - $2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007
March 25, 2008 - $222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007

Outstanding: $10,342,526,000
Issue Information:
April 21, 2008 - $2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007
June 23, 2008 - $300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008
July 14, 2008 - $2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008

Outstanding: $10,622,764,000

--------------------------------------------------------------------------------------------------------

3¾% Bonds due June 1, 2019

YR94

CA135087-YR94

Interest Payable: June 1 and December 1

Issue Information:
October 6, 2008 - $2,500,000,000 issued, auction average 3.807% (99.508)
November 10, 2008 - $300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008
February 9, 2009 - $3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from December 1, 2008
March 2, 2009 - $3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from December 1, 2008
March 10, 2009 - $750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from December 1, 2008
April 14, 2009 - $600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from December 1, 2008
June 15, 2009 - $3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from June 1, 2009
August 18, 2009 - $3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from June 1, 2009

Outstanding: $17,650,000,000

--------------------------------------------------------------------------------------------------------

3½% Bonds due June 1, 2020

YZ11

CA135087-YZ11

Interest Payable: June 1 and December 1

Issue Information:
September 8, 2009 - $3,000,000,000 issued, auction average 3.539% (99.658)
October 14, 2009 - $600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from September 8, 2009
November 10, 2009 - $3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from September 8, 2009
February 8, 2010 - $3,000,000,000 issued, priced at 3.577% (99.337) plus accrued interest from December 1, 2009
May 3, 2010 - $3,000,000,000 issued, priced at 3.728% (98.097) plus accrued interest from December 1, 2009

Outstanding: $13,100,000,000

--------------------------------------------------------------------------------------------------------
Section 2.2 – Marketable Bonds
Information by Maturity Date

10½% Bonds due March 15, 2021

A39

Interest Payable: March 15 and September 15

Issue Information:
December 15, 1990 - $700,000,000 issued, priced at 10.59% (99.15)
January 9, 1991 - $700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990
February 1, 1991 - $400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

Closing of Books for Interest: Last business day of February and August

Cancellation Information:
October 19, 2000 - $3,000,000 cancelled
April 24, 2001 - $34,000,000 cancelled
October 17, 2001 - $40,000,000 cancelled
May 10, 2002 - $60,000,000 cancelled
August 8, 2002 - $32,000,000 cancelled
December 23, 2002 - $103,289,000 cancelled
December 30, 2002 - $20,000,000 cancelled
January 22, 2003 - $40,218,000 cancelled
February 10, 2003 - $46,715,000 cancelled
March 18, 2003 - $29,000,000 cancelled
April 1, 2003 - $20,000,000 cancelled
May 8, 2003 - $2,320,000 cancelled
June 13, 2003 - $53,000,000 cancelled
August 8, 2003 - $10,000,000 cancelled
September 18, 2003 - $110,000,000 cancelled
November 7, 2003 - $12,900,000 cancelled
December 12, 2003 - $6,000,000 cancelled
February 10, 2004 - $1,800,000 cancelled
March 31, 2004 - $70,000,000 cancelled
July 1, 2004 - $3,000,000 cancelled
August 11, 2004 - $60,000,000 cancelled
October 29, 2004 - $37,462,000 cancelled
January 31, 2005 - $4,035,000 cancelled
January 31, 2006 - $200,000,000 cancelled
March 24, 2006 - $19,567,000 cancelled
April 28, 2006 - $3,083,000 cancelled
May 11, 2006 - $8,000,000 cancelled
August 9, 2006 - $10,000,000 cancelled
November 28, 2006 - $18,000,000 cancelled
January 16, 2007 - $19,000,000 cancelled
September 18, 2007 - $3,250,000 cancelled
February 12, 2008 - $2,000,000 cancelled
April 22, 2008 - $4,000,000 cancelled
September 16, 2008 - $1,000,000 cancelled
October 7, 2008 - $50,000,000 cancelled
October 15, 2009 - $2,000,000 cancelled
March 23, 2010 - $94,000,000 cancelled

Outstanding: $567,361,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

9¾% Bonds due June 1, 2021

A43 CA135087-UE28

Interest Payable: June 1 and December 1

Issue Information:
May 9, 1991 - $800,000,000 issued, priced at 9.900% (98.555)
June 1, 1991 - $800,000,000 issued, priced at 9.894% (98.624)
July 1, 1991 - $650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991
August 1, 1991 - $800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991
September 1, 1991 - $700,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991
October 17, 1991 - $900,000,000 issued, priced at 9.412% (97.50) plus accrued interest from June 1, 1991

Cancellation Information:
October 19, 2000 - $214,754,000 cancelled
April 24, 2001 - $123,242,000 cancelled
October 17, 2001 - $207,000,000 cancelled
February 18, 2002 - $116,000,000 cancelled
May 10, 2002 - $171,645,000 cancelled
July 22, 2002 - $296,000,000 cancelled
August 8, 2002 - $1,330,000 cancelled
October 18, 2002 - $294,017,000 cancelled
November 8, 2002 - $433,120,000 cancelled
December 23, 2002 - $120,374,000 cancelled
December 30, 2002 - $111,111,000 cancelled
January 22, 2003 - $455,000,000 cancelled
February 10, 2003 - $17,000,000 cancelled
March 18, 2003 - $10,000,000 cancelled
May 8, 2003 - $180,795,000 cancelled
June 13, 2003 - $26,700,000 cancelled
August 8, 2003 - $113,900,000 cancelled
September 18, 2003 - $36,000,000 cancelled
November 7, 2003 - $65,000,000 cancelled
December 23, 2003 - $31,000,000 cancelled
December 30, 2003 - $4,500,000 cancelled
February 10, 2004 - $240,487,000 cancelled
March 19, 2004 - $64,402,000 cancelled
March 31, 2004 - $76,500,000 cancelled
May 10, 2004 - $280,129,000 cancelled
July 2, 2004 - $4,500,000 cancelled
August 11, 2004 - $19,100,000 cancelled
September 3, 2004 - $4,000,000 cancelled
September 30, 2004 - $27,500,000 cancelled
October 29, 2004 - $78,643,000 cancelled
December 2, 2004 - $140,000,000 cancelled
December 31, 2004 - $51,112,000 cancelled
January 31, 2005 - $27,100,000 cancelled
March 24, 2006 - $5,025,000 cancelled
April 28, 2006 - $29,148,000 cancelled
May 11, 2006 - $51,600,000 cancelled
August 9, 2006 - $7,934,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $7,200,000 cancelled
January 16, 2007 - $31,500,000 cancelled
January 30, 2007 - $25,258,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
March 20, 2007 - $3,000,000,000 cancelled
April 24, 2007 - $8,000,000,000 cancelled
September 18, 2007 - $2,425,000,000 cancelled
October 30, 2007 - $4,500,000,000 cancelled
February 12, 2008 - $3,141,000,000 cancelled
April 22, 2008 - $10,300,000,000 cancelled
June 10, 2008 - $8,500,000,000 cancelled
June 24, 2008 - $7,200,000,000 cancelled
September 16, 2008 - $4,000,000,000 cancelled
October 7, 2008 - $21,285,000,000 cancelled
October 15, 2009 - $6,335,000,000 cancelled
March 23, 2010 - $60,000,000,000 cancelled

Outstanding: $286,188,000

3¼% Bonds due June 1, 2021

ZJ69 CA135087-ZJ69

Interest Payable: June 1 and December 1

Issue Information:
July 19, 2010 - $3,000,000,000 issued, auction average 3.418% (98.488)
October 12, 2010 - $3,000,000,000 issued, auction average 2.836% (103.778) plus accrued interest from July 19, 2010
February 7, 2011 - $3,000,000,000 issued, auction average 3.482% (98.001) plus accrued interest from December 1, 2010
May 9, 2011 - $2,500,000,000 issued, auction average 3.211% (100.332) plus accrued interest from December 1, 2010

Outstanding: $11,500,000,000

4¼% Real Return Bonds due December 1, 2021

L25 CA135087-UL60

Interest Payable: June 1 and December 1

Issue Information:
December 10, 1991 - $700,000,000 issued, priced at 100.00 (4.25% real)
October 14, 1992 - $500,000,000 issued, priced at 92.15 (4.75% real)
May 1, 1993 - $325,000,000 issued, priced at 95.25 (4.55% real)
December 1, 1993 - $600,000,000 issued, priced at 102.50 (4.10% real)
February 22, 1994 - $600,000,000 issued, priced at 114.75 (3.42% real)
June 21, 1994 - $400,000,000 issued, priced at 96.10 (4.50% real)
September 15, 1994 - $500,000,000 issued, priced at 93.25 (4.69% real)
December 15, 1994 - $500,000,000 issued, priced at 92.15 (4.77% real)
February 2, 1995 - $350,000,000 issued, priced at 88.25 (5.054% real)
May 8, 1995 - $300,000,000 issued, priced at 94.985 (4.578% real)
August 4, 1995 - $400,000,000 issued, priced at 91.15 (4.848% real)
Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual installments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPI (Base)</td>
<td>83.07713</td>
</tr>
<tr>
<td>CPI (Dec. 31, 2011)</td>
<td>120.79355</td>
</tr>
<tr>
<td>Index Ratio</td>
<td>1.45399</td>
</tr>
<tr>
<td>Original Issue Par Value as at Dec. 1, 2011</td>
<td>5,175,000,000.00</td>
</tr>
<tr>
<td>- Interest Payment (Dec. 1, 2011)</td>
<td>159,637,261.50</td>
</tr>
<tr>
<td>- Interest Earned per $1M (Dec. 1, 2011)</td>
<td>30,847.78</td>
</tr>
<tr>
<td>- Index Ratio (Dec. 1, 2011)</td>
<td>1.45166</td>
</tr>
</tbody>
</table>

Inflation Adjustment: 2,349,398,250

Adjusted Par Value: 7,524,398,250

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,175,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

9¼% Bonds due June 1, 2022

A49

CA135087-UM44

Interest Payable: June 1 and December 1

Issue Information:
December 15, 1991 - $800,000,000 issued, priced at 9.30% (99.50)
January 3, 1992 - $850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991
May 15, 1992 - $900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

Cancellation Information:
October 19, 2000 - $151,000,000 cancelled
April 24, 2001 - $26,000,000 cancelled
October 17, 2001 - $253,000,000 cancelled
February 18, 2002 - $100,000,000 cancelled
March 7, 2002 - $386,922,000 cancelled
May 10, 2002 - $101,818,000 cancelled
July 22, 2002 - $304,000,000 cancelled
August 8, 2002 - $4,050,000 cancelled
November 8, 2002 - $39,300,000 cancelled
December 23, 2002 - $70,000,000 cancelled
December 30, 2002 - $100,000,000 cancelled
January 22, 2003 - $64,782,000 cancelled
February 10, 2003 - $50,000,000 cancelled
May 8, 2003 - $70,881,000 cancelled
June 13, 2003 - $33,569,000 cancelled
August 8, 2003 - $50,000,000 cancelled
September 18, 2003 - $25,182,000 cancelled
October 17, 2003 - $26,829,000 cancelled
December 12, 2003 - $27,400,000 cancelled
December 23, 2003 - $2,000,000 cancelled
February 10, 2004 - $12,000,000 cancelled
March 19, 2004 - $15,000,000 cancelled
March 31, 2004 - $11,000,000 cancelled
May 10, 2004 - $25,000,000 cancelled
August 11, 2004 - $30,571,000 cancelled
September 3, 2004 - $1,400,000 cancelled
September 30, 2004 - $14,848,000 cancelled
January 31, 2005 - $3,000,000 cancelled
August 9, 2006 - $37,500,000 cancelled
October 17, 2006 - $4,000,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $27,000,000 cancelled
January 16, 2007 - $5,500,000 cancelled
January 30, 2007 - $5,000,000 cancelled
February 12, 2008 - $35,000,000 cancelled
April 22, 2008 - $60,000,000 cancelled
June 10, 2008 - $50,000,000 cancelled
June 24, 2008 - $15,000,000 cancelled
September 16, 2008 - $26,336,000 cancelled
October 7, 2008 - $19,000,000 cancelled
December 16, 2008 - $9,800,000 cancelled
January 13, 2009 - $5,680,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
March 11, 2009 - $12,520,000 cancelled
April 15, 2009 - $2,476,000 cancelled
October 15, 2009 - $25,000,000 cancelled
March 23, 2010 - $3,614,000 cancelled

Outstanding: $206,022,000

2\% Bonds due June 1, 2022

ZU15 CA135087-ZU15

Interest Payable: June 1 and December 1

Issue Information:
August 2, 2011 - $2,500,000,000 issued, auction average 2.994% (97.759)
October 11, 2011 - $2,500,000,000 issued, auction average 2.254% (104.669) plus accrued interest from August 2, 2011

Outstanding: $5,000,000,000

8% Bonds due June 1, 2023

A55 CA135087-UT96

Interest Payable: June 1 and December 1

Issue Information:
August 17, 1992 - $1,000,000,000 issued, auction average 8.177% (97.999)
February 1, 1993 - $1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992
April 1, 1993 - $1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992
July 26, 1993 - $1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993
October 15, 1993 - $1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993
February 1, 1994 - $1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993
May 2, 1994 - $1,200,000,000 issued, auction average 6.866% (92.757) plus accrued interest from December 1, 1993

Cancellation Information:
May 10, 2002 - $92,000,000 cancelled
December 30, 2002 - $48,811,000 cancelled
March 18, 2003 - $5,000,000 cancelled
May 8, 2003 - $932,000 cancelled
August 8, 2003 - $44,000,000 cancelled
September 18, 2003 - $112,615,000 cancelled
February 10, 2004 - $25,000,000 cancelled
May 10, 2004 - $90,000,000 cancelled
July 2, 2004 - $35,000,000 cancelled
August 11, 2004 - $130,000,000 cancelled
September 3, 2004 - $10,000,000 cancelled
September 30, 2004 - $30,000,000 cancelled
October 29, 2004 - $85,000,000 cancelled
December 2, 2004 - $125,000,000 cancelled
January 31, 2005 - $85,000,000 cancelled
March 17, 2005 - $100,000,000 cancelled
April 29, 2005 - $40,000,000 cancelled
June 3, 2005 - $10,000,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
June 30, 2005 - $61,727,000 cancelled
July 29, 2005 - $15,000,000 cancelled
August 30, 2005 - $87,532,000 cancelled
November 10, 2005 - $75,000,000 cancelled
January 31, 2006 - $33,287,000 cancelled
February 28, 2006 - $53,000,000 cancelled
June 12, 2006 - $51,357,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $70,000,000 cancelled
October 17, 2006 - $20,000,000 cancelled
January 16, 2007 - $77,000,000 cancelled
January 30, 2007 - $10,000,000 cancelled
April 24, 2007 - $30,000,000 cancelled
June 12, 2007 - $259,085,000 cancelled
July 24, 2007 - $46,634,000 cancelled
August 8, 2007 - $90,000,000 cancelled
September 18, 2007 - $10,000,000 cancelled
October 10, 2007 - $171,045,000 cancelled
October 30, 2007 - $115,000,000 cancelled
January 22, 2008 - $61,000,000 cancelled
February 12, 2008 - $306,000,000 cancelled
April 24, 2008 - $40,000,000 cancelled
June 12, 2008 - $156,500,000 cancelled
June 24, 2008 - $104,150,000 cancelled
July 15, 2008 - $168,325,000 cancelled
January 13, 2009 - $526,000,000 cancelled
March 11, 2009 - $25,000,000 cancelled
July 15, 2009 - $300,000,000 cancelled
October 15, 2009 - $146,312,000 cancelled
March 23, 2010 - $245,567,000 cancelled
May 10, 2011 - $275,000,000 cancelled
June 14, 2011 - $242,000,000 cancelled
August 3, 2011 - $63,000,000 cancelled
August 30, 2011 - $300,000,000 cancelled
October 12, 2011 - $161,373,000 cancelled
November 22, 2011 - $10,000,000 cancelled

Outstanding: $2,705,748,000

9% Bonds due June 1, 2025

Interest Payable: June 1 and December 1

Issue Information:
August 2, 1994 - $1,500,000,000 issued, auction average 9.173% (98.210)
November 1, 1994 - $1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
February 1, 1995 - $1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
May 1, 1995 - $1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
August 1, 1995 - $1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
November 1, 1995 - $1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
February 1, 1996 - $1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995
Cancellation Information:
May 10, 2002 - $52,000,000 cancelled
December 30, 2002 - $40,000,000 cancelled
January 22, 2003 - $40,000,000 cancelled
March 18, 2003 - $30,000,000 cancelled
May 8, 2003 - $31,397,000 cancelled
August 8, 2003 - $23,500,000 cancelled
September 18, 2003 - $58,000,000 cancelled
December 12, 2003 - $135,000,000 cancelled
February 10, 2004 - $5,000,000 cancelled
May 10, 2004 - $3,196,000 cancelled
August 11, 2004 - $156,329,000 cancelled
September 3, 2004 - $25,000,000 cancelled
September 30, 2004 - $30,000,000 cancelled
October 29, 2004 - $40,000,000 cancelled
December 2, 2004 - $46,312,000 cancelled
December 31, 2004 - $51,954,000 cancelled
January 31, 2005 - $139,000,000 cancelled
March 17, 2005 - $56,726,000 cancelled
April 29, 2005 - $206,150,000 cancelled
June 3, 2005 - $105,000,000 cancelled
June 30, 2005 - $130,863,000 cancelled
July 29, 2005 - $157,914,000 cancelled
August 30, 2005 - $75,000,000 cancelled
October 27, 2005 - $305,365,000 cancelled
November 10, 2005 - $219,280,000 cancelled
December 21, 2005 - $181,480,000 cancelled
January 31, 2006 - $60,000,000 cancelled
February 28, 2006 - $50,000,000 cancelled
March 24, 2006 - $134,527,000 cancelled
May 11, 2006 - $190,635,000 cancelled
June 12, 2006 - $16,000,000 cancelled
July 25, 2006 - $40,000,000 cancelled
August 9, 2006 - $41,178,000 cancelled
October 17, 2006 - $23,600,000 cancelled
November 1, 2006 - $225,570,000 cancelled
January 16, 2007 - $47,000,000 cancelled
March 20, 2007 - $25,000,000 cancelled
July 24, 2007 - $126,740,000 cancelled
August 8, 2007 - $68,000,000 cancelled
September 18, 2007 - $50,000,000 cancelled
October 10, 2007 - $175,000,000 cancelled
October 30, 2007 - $31,000,000 cancelled
January 22, 2008 - $125,000,000 cancelled
February 12, 2008 - $40,000,000 cancelled
March 26, 2008 - $86,284,000 cancelled
January 13, 2009 - $436,427,000 cancelled
March 11, 2009 - $345,000,000 cancelled
April 15, 2009 - $317,465,000 cancelled
July 15, 2009 - $545,763,000 cancelled
October 15, 2009 - $150,000,000 cancelled
Cancellation Information:
March 23, 2010 - $130,000,000 cancelled
May 10, 2011 - $90,100,000 cancelled
June 14, 2011 - $58,000,000 cancelled
August 3, 2011 - $67,000,000
August 30, 2011 - $66,819,000

Outstanding: $2,793,426,000

interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.
Section 2.2 – Marketable Bonds
Information by Maturity Date

CPI (Base) 87.82571
CPI (Dec. 31, 2011) 120.79355
Index Ratio 1.37538

Original Issue Par Value as at Dec. 31, 2011: 5,250,000,000.00
- Interest Payment (Dec. 1, 2011) 153,194,265.00
- Interest Earned per $1M (Dec. 1, 2011) 29,179.86
- Index Ratio (Dec. 1, 2011) (1.37317)

Adjusted Par Value: 7,220,745,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,250,000,000

---

8% Bonds due June 1, 2027 CA135087-VW17

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1996 - $1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 - $1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 - $1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 - $1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 - $1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 - $1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 - $1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Cancellation Information:
December 30, 2002 - $70,000,000 cancelled
March 18, 2003 - $206,888,000 cancelled
May 8, 2003 - $6,986,000 cancelled
August 8, 2003 - $60,000,000 cancelled
February 10, 2004 - $70,000,000 cancelled
March 19, 2004 - $210,000,000 cancelled
May 10, 2004 - $17,000,000 cancelled
August 11, 2004 - $104,000,000 cancelled
Cancellation Information:
September 3, 2004 - $20,000,000 cancelled
October 29, 2004 - $8,945,000 cancelled
January 31, 2005 - $65,000,000 cancelled
April 29, 2005 - $50,000,000 cancelled
June 3, 2005 - $15,000,000 cancelled
June 30, 2005 - $20,000,000 cancelled
July 29, 2005 - $20,000,000 cancelled
August 30, 2005 - $72,000,000 cancelled
September 29, 2005 - $172,406,000 cancelled
October 10, 2005 - $56,800,000 cancelled
January 31, 2006 - $150,000,000 cancelled
May 11, 2006 - $10,000,000 cancelled
July 25, 2006 - $100,000,000 cancelled
August 9, 2006 - $25,000,000 cancelled
October 17, 2006 - $34,169,000 cancelled
November 1, 2006 - $55,000,000 cancelled
January 16, 2007 - $34,500,000 cancelled
April 24, 2007 - $15,000,000 cancelled
June 12, 2007 - $100,000,000 cancelled
July 24, 2007 - $50,000,000 cancelled
August 8, 2007 - $73,000,000 cancelled
October 30, 2007 - $64,471,000 cancelled
January 22, 2008 - $56,000,000 cancelled
March 26, 2008 - $25,000,000 cancelled
April 22, 2008 - $73,091,000 cancelled
June 10, 2008 - $60,000,000 cancelled
September 16, 2008 - $291,714,000 cancelled
October 7, 2008 - $128,200,000 cancelled
November 12, 2008 - $156,145,000 cancelled
December 16, 2008 - $382,250,000 cancelled
October 15, 2009 - $30,000,000 cancelled
March 22, 2011 - $215,000,000 cancelled
May 10, 2011 - $74,000,000 cancelled
June 14, 2011 - $200,000,000 cancelled
August 3, 2011 - $370,000,000 cancelled
August 30, 2011 - $225,000,000 cancelled
October 12, 2011 - $221,000,000 cancelled

Outstanding: $5,136,435,000

5¾% Bonds due June 1, 2029

Interest Payable: June 1 and December 1

Issue Information:
February 2, 1998 - $1,200,000,000 issued, auction average 5.764% (99.807)
May 1, 1998 - $1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998
November 2, 1998 - $1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998
May 3, 1999 - $1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998
October 15, 1999 - $1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999
April 24, 2000 - $1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999
October 16, 2000 - $1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000
Section 2.2 – Marketable Bonds
Information by Maturity Date

Issue Information:
April 23, 2001 - $1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

Cancellation Information:
September 30, 2004 - $50,000,000 cancelled
January 31, 2005 - $81,000,000 cancelled
July 29, 2005 - $33,000,000 cancelled
January 31, 2006 - $35,000,000 cancelled
February 28, 2006 - $10,000,000 cancelled
May 11, 2006 - $60,000,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $37,328,000 cancelled
October 17, 2006 - $39,082,000 cancelled
November 1, 2006 - $40,000,000 cancelled
January 31, 2007 - $85,500,000 cancelled
February 28, 2007 - $26,370,000 cancelled
March 22, 2007 - $35,000,000 cancelled
April 22, 2007 - $51,515,000 cancelled
October 17, 2007 - $82,950,000 cancelled
March 11, 2008 - $21,226,000 cancelled
March 22, 2008 - $139,398,000 cancelled
October 11, 2008 - $70,000,000 cancelled
November 22, 2008 - $35,000,000 cancelled

Outstanding: $12,560,469,000

4% Real Return Bonds due December 1, 2031

WV25
CA135087-WV25

Interest Payable: June 1 and December 1

Issue Information:
March 8, 1999 - $400,000,000 issued, auction average 4.310% real (94.594)
June 8, 1999 - $300,000,000 issued, auction average 4.080% real (98.567)
September 7, 1999 - $300,000,000 issued, auction average 4.030% real (99.456)
December 6, 1999 - $300,000,000 issued, auction average 4.020% real (99.641)
March 6, 2000 - $350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999
June 5, 2000 - $350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000
September 5, 2000 - $350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000
December 11, 2000 - $350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000
March 5, 2001 - $350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000
June 11, 2001 - $350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001
September 24, 2001 - $300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001
December 10, 2001 - $350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001
March 18, 2002 - $350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001
June 10, 2002 - $400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002
September 16, 2002 - $300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002
Section 2.2 – Marketable Bonds
Information by Maturity Date

Issue Information:
December 9, 2002 - $400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002
March 17, 2003 - $300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPIDate”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPIBase”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Indexing Process:

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPI (Base)</td>
<td>91.38249</td>
</tr>
<tr>
<td>CPI (Dec. 31, 2011)</td>
<td>120.79355</td>
</tr>
<tr>
<td>Index Ratio</td>
<td>1.32185</td>
</tr>
<tr>
<td>Original Issue Par Value as at Dec. 1, 2011</td>
<td>5,800,000,000.00</td>
</tr>
<tr>
<td>- Interest Payment (Dec. 1, 2011)</td>
<td>153,088,680.00</td>
</tr>
<tr>
<td>- Interest Earned per $1M (Dec. 1, 2011)</td>
<td>26,394.60</td>
</tr>
<tr>
<td>- Index Ratio (Dec. 1, 2011)</td>
<td>(1.31973)</td>
</tr>
<tr>
<td>Inflation Adjustment:</td>
<td>1,866,730,000</td>
</tr>
<tr>
<td>Adjusted Par Value:</td>
<td>7,666,730,000</td>
</tr>
</tbody>
</table>

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.
Section 2.2 – Marketable Bonds
Information by Maturity Date

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,800,000,000

<table>
<thead>
<tr>
<th>5¾% Bonds due June 1, 2033</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>XG49</strong></td>
</tr>
<tr>
<td>CA135087-XG49</td>
</tr>
<tr>
<td>Interest Payable: June 1 and December 1</td>
</tr>
</tbody>
</table>

Issue Information:
- October 15, 2001 - $2,000,000,000 issued, auction average 5.760% (99.863)
- January 21, 2002 - $2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001
- March 4, 2002 - $400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001
- May 6, 2002 - $500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001
- July 15, 2002 - $1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002
- November 25, 2002 - $400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002
- January 20, 2003 - $1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002
- March 4, 2003 - $300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002
- April 14, 2003 - $300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002
- July 14, 2003 - $1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003
- August 25, 2003 - $300,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002
- November 25, 2003 - $68,000,000 cancelled

Outstanding: $13,342,295,000

<table>
<thead>
<tr>
<th>3% Real Return Bonds due December 1, 2036</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>XQ21</strong></td>
</tr>
<tr>
<td>CA135087-XQ21</td>
</tr>
<tr>
<td>Interest Payable: June 1 and December 1</td>
</tr>
</tbody>
</table>

Issue Information:
- June 9, 2003 - $400,000,000 issued, auction average 2.915% (101.810)
- September 15, 2003 - $300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003
- December 8, 2003 - $400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003
- March 8, 2004 - $300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003
- June 7, 2004 - $400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004
- September 7, 2004 - $300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004
- December 6, 2004 - $400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004
- March 7, 2005 - $300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004
- June 6, 2005 - $400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005
- September 6, 2005 - $300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005
- December 5, 2005 - $400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005
Section 2.2 – Marketable Bonds
Information by Maturity Date

**Issue Information:**
March 6, 2006 - $350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005
June 5, 2006 - $450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006
October 2, 2006 - $300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006
December 4, 2006 - $450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006
March 5, 2007 - $400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

**Note:** The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

**Interest and Final Payment:**
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

**Indexing Process:**
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

| CPI (Base) | 102.99160 |
| CPI (Dec. 31, 2011) | 120.79355 |
| Index Ratio | 1.17285 |
| Original Issue Par Value as at Dec. 31, 2011: | 5,850,000,000.00 |
| - Interest Payment (Dec. 1, 2011) | 102,752,617.50 |
| - Interest Earned per $1M (Dec. 1, 2011) | 17,564.55 |
| - Index Ratio (Dec. 1, 2011) | (1.17097) |
| Inflation Adjustment | 1,011,172,500 |
| Adjusted Par Value | 6,861,172,500 |

**Calculation of Interest:**
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.
Section 2.2 – Marketable Bonds
Information by Maturity Date

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,850,000,000

5% Bonds due June 1, 2037

XW98

Interest Payable: June 1 and December 1

Issue Information:
July 19, 2004 - $1,500,000,000 issued, priced at 5.245% (96.187)
September 14, 2004 - $149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004
November 8, 2004 - $300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004
January 17, 2005 - $1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004
April 11, 2005 - $300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004
July 11, 2005 - $1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005
October 18, 2005 - $299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005
January 16, 2006 - $1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005
May 1, 2006 - $300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005
July 24, 2006 - $1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006
October 31, 2006 - $300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006
January 15, 2007 - $1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006
June 11, 2007 - $300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1, 2007
July 23, 2007 - $1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007
October 9, 2007 - $300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007
January 21, 2008 - $1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007
January 12, 2009 - $750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from December 1, 2008

Outstanding: $13,999,089,000

4% Bonds due June 1, 2041

YQ12

Interest Payable: June 1 and December 1

Issue Information:
June 9, 2008 - $1,400,000,000 issued, auction average 4.104% (98.130)
September 15, 2008 - $300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008
December 15, 2008 - $1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008
March 23, 2009 - $1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from December 1, 2008
May 19, 2009 - $1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from December 1, 2008
July 14, 2009 - $700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from June 1, 2009
August 5, 2009 - $1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from June 1, 2009
Section 2.2 – Marketable Bonds
Information by Maturity Date

Issue Information:
October 20, 2009 - $1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from June 1, 2009
February 22, 2010 - $1,500,000,000 issued, auction average 4.082% (98.554) plus accrued interest from December 1, 2009
March 22, 2010 - $400,000,000 issued, switch replacement priced at 100.191 plus accrued interest from December 1, 2009
May 25, 2010 - $1,400,000,000 issued, auction average 3.780% (103.998) plus accrued interest from December 1, 2009
September 7, 2010 - $1,400,000,000 issued, auction average 3.489% (109.583) plus accrued interest from June 1, 2010
November 22, 2010 - $1,400,000,000 issued, auction average 3.638% (106.639) plus accrued interest from June 1, 2010
March 21, 2011 - $300,000,000 issued, auction average 3.693% (105.555) plus accrued interest from December 1, 2010

Outstanding: $15,800,000,000

2% Real Return Bonds due December 1, 2041

YK42

Interest Payable: June 1 and December 1

Issue Information:
June 4, 2007 - $650,000,000 issued, priced at 2.010% (99.752)
September 4, 2007 - $500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007
December 10, 2007 - $600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007
March 3, 2008 - $500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007
June 2, 2008 - $600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008
September 2, 2008 - $500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008
December 8, 2008 - $600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008
March 9, 2009 - $400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from December 1, 2008
June 2, 2009 - $600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from June 1, 2009
August 31, 2009 - $500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from June 1, 2009
December 7, 2009 - $700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from December 1, 2009
March 1, 2010 - $400,000,000 issued, auction average 1.578% (110.507) plus accrued interest from December 1, 2009

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.
### Marketable Bonds

#### Information by Maturity Date

**Indexing Process:**
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI\_Date") divided by the reference CPI applicable to the Original Issue Date (“Ref CPI\_Base"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

#### CPI (Base)
- CPI (Dec. 31, 2011) 120.79355

#### CPI (Dec. 31, 2011)
- Original Issue Par Value as at Dec. 1, 2011 6,550,000,000.00
- Interest Payment (Dec. 1, 2011) 71,024,925.00
- Interest Earned per $1M (Dec. 1, 2011) 10,843.50
- Index Ratio (Dec. 1, 2011) 1.08435

#### Inflation Adjustment:
563,889,500

#### Adjusted Par Value:
7,113,889,500

**Calculation of Interest:**
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio\_Date") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

**Registration and Denomination:**
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

#### Outstanding: $6,550,000,000

---

**1½% Real Return Bonds due December 1, 2044**

<table>
<thead>
<tr>
<th>ZH04</th>
<th>CA135087-ZH04</th>
</tr>
</thead>
</table>

**Interest Payable:** June 1 and December 1

**Issue Information:**
- May 31, 2010 - $700,000,000 issued, auction average 1.510% (99.732)
- August 30, 2010 - $400,000,000 issued, auction average 1.335% (104.523) plus accrued interest from June 1, 2010
- December 6, 2010 - $700,000,000 issued, auction average 1.155% (109.675) plus accrued interest from December 1, 2010
- February 28, 2011 - $400,000,000 issued, auction average 1.340% (104.332) plus accrued interest from December 1, 2010
- June 6, 2011 - $700,000,000 issued, auction average 1.020% (113.587) plus accrued interest from June 1, 2011
- September 6, 2011 - $400,000,000 issued, auction average .899% (117.233) plus accrued interest from June 1, 2011
- December 5, 2011 - $700,000,000 issued, auction average .671% (124.496) plus accrued interest from December 1, 2011
Section 2.2 – Marketable Bonds
Information by Maturity Date

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of May 31, 2010. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 2010. Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely May 31, 2010 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_Date”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_Base”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPI (Base)</td>
<td>115.60000</td>
</tr>
<tr>
<td>CPI (Dec. 31, 2011)</td>
<td>120.79355</td>
</tr>
<tr>
<td>Index Ratio</td>
<td>1.04493</td>
</tr>
<tr>
<td>Original Issue Par Value as at Dec. 1, 2011</td>
<td>3,300,000,000.00</td>
</tr>
<tr>
<td>- Interest Payment (Dec. 1, 2011)</td>
<td>25,820,454.00</td>
</tr>
<tr>
<td>- Interest Earned per $1M (Dec. 1, 2011)</td>
<td>7,824.38</td>
</tr>
<tr>
<td>- Index Ratio (Dec. 1, 2011)</td>
<td>(1.04493)</td>
</tr>
<tr>
<td>Inflation Adjustment:</td>
<td>179,720,000</td>
</tr>
<tr>
<td>Adjusted Par Value:</td>
<td>4,179,720,000</td>
</tr>
</tbody>
</table>

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_Date”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $4,000,000,000
3½% Bonds due December 1, 2045

ZS68

Interest Payable: June 1 and December 1

Issue Information:
June 13, 2011 - $1,400,000,000 issued, auction average 3.515% (99.703)
August 29, 2011 - $400,000,000 issued, auction average 3.019% (110.222) plus accrued interest from June 13, 2011
November 21, 2011 - $1,500,000,000 issued, auction average 2.763% (116.188) plus accrued interest from June 13, 2011

Outstanding: $3,300,000,000
Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills
- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. $1,000,000 and a minimum denomination of U.S. $1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

Canada Notes
- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. $1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

Euro Medium-Term Notes (EMTNs)
- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds
- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.
### Section 2.3 – Foreign Currency Securities
Listed by Maturity Date and Outstanding Amount

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Issue Date</th>
<th>Outstanding Amount</th>
<th>Equivalent in Canadian Dollars¹</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Canada Bills</strong></td>
<td></td>
<td></td>
<td>U.S.$ 2,566,040,000</td>
<td>$2,609,662,680</td>
<td>–</td>
</tr>
<tr>
<td>Bonds</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2014</td>
<td>September 10</td>
<td>2.375</td>
<td>Sep. 10, 2009</td>
<td>U.S.$ 3,000,000,000</td>
<td>3,051,000,000</td>
</tr>
<tr>
<td>2016</td>
<td>December 15</td>
<td>8.25</td>
<td>Feb. 5, 2001</td>
<td>U.S.$ 33,244,000² ³</td>
<td>33,809,148</td>
</tr>
<tr>
<td>2018</td>
<td>June 30</td>
<td>9.70</td>
<td>Feb. 5, 2001</td>
<td>U.S.$ 16,080,000²</td>
<td>16,353,360</td>
</tr>
<tr>
<td>2019</td>
<td>June 1</td>
<td>8.80</td>
<td>Feb. 5, 2001</td>
<td>U.S.$ 3,500,000²</td>
<td>3,559,500</td>
</tr>
<tr>
<td>2020</td>
<td>January 13</td>
<td>3.50</td>
<td>Jan. 13, 2010</td>
<td>Euro 2,000,000,000</td>
<td>2,638,505,314</td>
</tr>
<tr>
<td><strong>Total Bonds</strong></td>
<td></td>
<td></td>
<td></td>
<td>5,743,227,322</td>
<td></td>
</tr>
</tbody>
</table>

**Total Foreign Currency Securities (Converted to Canadian dollars)**

$8,352,890,002

1. Converted to Canadian dollars (U.S.$ = $1.0170 Cdn; Eur = $1.3193 Cdn.); closing spot rate as at December 31, 2011 (equivalent Canadian dollars may not be exact due to rounding).
3. Of the U.S.$38,244,000 assumed by the Government of Canada, U.S.$5,000,000 was cancelled on August 31, 2004.
2.375% Bonds due September 10, 2014
Payable in U.S. Dollars

Date of Issue: September 10, 2009
Interest Payable: Semi-annually on March 10 and September 10
Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record
dates for interest payments are February 25 and August 25. If the payment date is not a
business day (New York, London, Toronto) then payment will be made the next
following business day and no further interest will be paid due to the delay.

Denominations: The bonds are in form of registered global bonds registered in the name of the nominee
of The Depository Trust Company and recorded in a register held by the Registrar.
Beneficial interests in the global bonds are represented through book-entry accounts of
financial institutions acting on behalf of beneficial owners as direct and indirect
participants in The Depository Trust Company. Except in limited circumstances, owners
of beneficial interest in the global bonds will not be entitled to have bonds registered in
their names and will not receive or be entitled to receive bonds in definitive form. The
Bonds are sold in minimum aggregate principal amounts of U.S.$5,000 and integral
multiples thereof.

Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and
Principal Paying Agent)
The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent,
Paying Agent and Transfer Agent)

Other Provisions: All payments of principal and interest will be made without deduction or withholding for
or on account of any present or future taxes, duties, assessments or charges of
whatsoever nature imposed or levied by or in Canada, unless Canada is required by law
to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada
will pay to the registered holders of the bonds such additional amounts as will result
(after deduction or withholding of such taxes, duties, assessments or charges) in the
receipt by holders of the bonds amounts which would otherwise have been payable if no
such taxes, duties, assessments or charges had been imposed, except that no such
additional amounts shall be payable to a beneficial owner of a bond who is subject to
such taxes, duties, assessments or charges by reason of such owner being connected with
Canada other than merely by the holding or ownership as a non-resident of Canada of
such bond.

Issue Price: 99.425
Listed: Luxembourg Euro MTF Market
Outstanding: U.S. $3,000,000,000
Common Code: 045092712
ISIN: US135087ZA58
CUSIP: 135087 ZA5
8.25% Debentures due December 15, 2016
Payable in U.S. Dollars

Date of Issue:

Cancellation Information:
Government of Canada cancelled $5,000,000 of this issue on August 31, 2004.

Interest Payable: Semi-annually on June 15 and December 15

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed
Outstanding: U.S. $33,244,000
ISIN: CA716442AA64
CUSIP: 716442AA6
9.70% Debentures due June 30, 2018
Payable in U.S. Dollars

Date of Issue:

Interest Payable: Semi-annually on June 30 and December 30

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed
Outstanding: U.S. $16,080,000
Common Code: 013231591
ISIN: US716442AC29
CUSIP: 716442AC2
8.80% Debentures due June 1, 2019
Payable in U.S. Dollars

Date of Issue:

Interest Payable: Semi-annually on June 1 and December 1

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Redemption:
Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. $1,000 or an integral multiple of U.S. $1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled “Options to Require Redemption on June 1, 2004” appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

Listed: Not listed
Outstanding: U.S. $3,500,000
Common Code: 002651904
ISIN: US716442AD02
CUSIP: 716442AD0
3.50% Bonds due January 13, 2020
Payable in Euro Dollars

Date of Issue: January 13, 2010
Interest Payable: Annual on January 13th of each year
Payments: Principal and interest are payable in euro in same-day funds. The regular record dates for interest payments are January 13 of each year. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.

Denominations: The bonds are in form of a fully registered global bonds deposited and registered in the name of Common Depository or its nominee. All bonds are recorded in a register maintained by the registrar. Beneficial interests in the global bond are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in Clearstream, Luxembourg or Euroclear.

Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form.

The Bonds are sold in minimum denominations of €1,000 and integral multiples of €1,000 thereof.

Citibank, N.A., London Branch (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)

The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.

Issue Price: 99.412
Listed: Luxembourg Euro MTF Market
Outstanding: €2,000,000,000
Common Code: 047754372
ISIN: XS0477543721
CUSIP:
Part 3 - Non-Marketable Securities

Section 3.1 Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

A. Bonds Purchased Through Financial Institutions, Dealers, or Direct via Web or Phone:

Regular Interest “R” Bonds
Regular Interest Bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner at the time of redemption if prior to maturity, or on an annual basis until maturity.

Compound Interest “C” Bonds
Compound Interest Bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Accrued interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Compound interest shall initially be payable only on or after thirteen months from the date of issue. Simple and compound interest shall be payable to the registered owner at the time of redemption.

B. Bonds Purchased Pursuant To The Payroll Savings Program or PAD:

Compound Interest “C” Bonds
Compound Interest Bonds Purchased Pursuant To The Payroll Savings Program or PAD will accrue simple interest daily, based on the daily closing principal balance outstanding for a particular series, until the earlier of maturity or redemption by the registered owner. In addition to simple interest, bonds will accrue compound interest daily, based on the daily closing credited interest balance outstanding for a particular series until the earlier of maturity or redemption by the registered owner. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Compound interest shall initially be payable only after the first annual anniversary of the issue date. Except for partial redemptions of CSBs Purchased Pursuant To The Payroll Savings Program that are held in The Canada Retirement Savings Plan, simple and compound interest shall be payable to the registered owner at the time of redemption.

Note: No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.
Denominations and Serial Letters:

<table>
<thead>
<tr>
<th></th>
<th>$100</th>
<th>$300</th>
<th>$500</th>
<th>$1,000</th>
<th>$5,000</th>
<th>$10,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regular Interest (RS)</td>
<td>-</td>
<td>J</td>
<td>Z</td>
<td>M</td>
<td>V</td>
<td>L</td>
</tr>
<tr>
<td>Compound Interest (CS)</td>
<td>F</td>
<td>N</td>
<td>G</td>
<td>P</td>
<td>R</td>
<td>K</td>
</tr>
</tbody>
</table>

Closing of Books for Interest (R Bonds):
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:
Canada Savings Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship*;

b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;

c) in the name of a trust governed by
   (i) a Deferred Profit Sharing Plan (DPSP);
   (ii) an Employee Profit Sharing Plan (EPSP);
   (iii) a Registered Retirement Savings Plan (RRSP);
   (iv) a Registered Pension Plan (RPP);
   (v) a Registered Retirement Income Fund (RRIF);
   (vi) a Registered Education Savings Plan (RESP);
   (vii) a Tax Free Savings Account (TFSA);
   within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;

d) in any other form of registration which may be acceptable to the Minister of Finance

e) in the name of CDS.

*Province of Quebec: The term “with right of survivorship” is not applicable under current law.
<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Issue</th>
<th>Series</th>
<th>Estimated Amount Outstanding ($)</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2013 November 1</td>
<td>1991</td>
<td>S46</td>
<td>139,565,310</td>
<td>67</td>
</tr>
<tr>
<td>2014 November 1</td>
<td>1992</td>
<td>S47</td>
<td>221,815,228</td>
<td>67</td>
</tr>
<tr>
<td>2015 November 1</td>
<td>1993</td>
<td>S48</td>
<td>176,898,265</td>
<td>67</td>
</tr>
<tr>
<td>2016 November 1</td>
<td>1994</td>
<td>S49</td>
<td>258,120,715</td>
<td>68</td>
</tr>
<tr>
<td>2017 November 1</td>
<td>1995</td>
<td>S50</td>
<td>206,151,688</td>
<td>68</td>
</tr>
<tr>
<td>2018 November 1</td>
<td>1996</td>
<td>S51</td>
<td>341,324,541</td>
<td>68</td>
</tr>
<tr>
<td>2017 November 1</td>
<td>1997</td>
<td>S52</td>
<td>367,244,394</td>
<td>69</td>
</tr>
<tr>
<td>2018 November 1</td>
<td>1998</td>
<td>S54</td>
<td>165,052,830</td>
<td>69</td>
</tr>
<tr>
<td>2018 December 1</td>
<td>1998</td>
<td>S55</td>
<td>12,492,752</td>
<td>70</td>
</tr>
<tr>
<td>2019 January 1</td>
<td>1999</td>
<td>S56</td>
<td>2,538,128</td>
<td>70</td>
</tr>
<tr>
<td>2019 February 1</td>
<td>1999</td>
<td>S57</td>
<td>1,441,771</td>
<td>70</td>
</tr>
<tr>
<td>2019 March 1</td>
<td>1999</td>
<td>S58</td>
<td>3,427,035</td>
<td>71</td>
</tr>
<tr>
<td>2019 April 1</td>
<td>1999</td>
<td>S59</td>
<td>1,958,852</td>
<td>71</td>
</tr>
<tr>
<td>2019 November 1</td>
<td>1999</td>
<td>S60</td>
<td>86,407,034</td>
<td>71</td>
</tr>
<tr>
<td>2019 December 1</td>
<td>1999</td>
<td>S61</td>
<td>9,332,357</td>
<td>72</td>
</tr>
<tr>
<td>2020 January 1</td>
<td>2000</td>
<td>S62</td>
<td>3,017,040</td>
<td>72</td>
</tr>
<tr>
<td>2020 February 1</td>
<td>2000</td>
<td>S63</td>
<td>2,019,201</td>
<td>72</td>
</tr>
<tr>
<td>2020 March 1</td>
<td>2000</td>
<td>S64</td>
<td>3,583,893</td>
<td>73</td>
</tr>
<tr>
<td>2020 April 1</td>
<td>2000</td>
<td>S65</td>
<td>3,783,868</td>
<td>73</td>
</tr>
<tr>
<td>2012 January 1</td>
<td>2002</td>
<td>S74</td>
<td>2,480,762</td>
<td>73</td>
</tr>
<tr>
<td>2012 February 1</td>
<td>2002</td>
<td>S75</td>
<td>1,873,737</td>
<td>74</td>
</tr>
<tr>
<td>2012 March 1</td>
<td>2002</td>
<td>S76</td>
<td>6,103,210</td>
<td>74</td>
</tr>
<tr>
<td>2012 April 1</td>
<td>2002</td>
<td>S77</td>
<td>4,615,436</td>
<td>74</td>
</tr>
<tr>
<td>2012 November 1</td>
<td>2002</td>
<td>S78</td>
<td>175,657,437</td>
<td>75</td>
</tr>
<tr>
<td>2012 December 1</td>
<td>2002</td>
<td>S79</td>
<td>14,353,609</td>
<td>75</td>
</tr>
<tr>
<td>2013 January 1</td>
<td>2003</td>
<td>S80</td>
<td>4,024,957</td>
<td>75</td>
</tr>
<tr>
<td>2013 February 1</td>
<td>2003</td>
<td>S81</td>
<td>2,922,148</td>
<td>76</td>
</tr>
<tr>
<td>2013 March 1</td>
<td>2003</td>
<td>S82</td>
<td>6,231,125</td>
<td>76</td>
</tr>
<tr>
<td>2013 April 1</td>
<td>2003</td>
<td>S83</td>
<td>6,533,295</td>
<td>76</td>
</tr>
<tr>
<td>2013 November 1</td>
<td>2003</td>
<td>S84</td>
<td>130,806,022</td>
<td>77</td>
</tr>
<tr>
<td>2013 December 1</td>
<td>2003</td>
<td>S85</td>
<td>7,658,200</td>
<td>77</td>
</tr>
<tr>
<td>2014 January 1</td>
<td>2004</td>
<td>S86</td>
<td>2,091,042</td>
<td>77</td>
</tr>
<tr>
<td>2014 February 1</td>
<td>2004</td>
<td>S87</td>
<td>1,521,400</td>
<td>78</td>
</tr>
<tr>
<td>2014 March 1</td>
<td>2004</td>
<td>S88</td>
<td>3,192,326</td>
<td>78</td>
</tr>
<tr>
<td>2014 April 1</td>
<td>2004</td>
<td>S89</td>
<td>2,018,389</td>
<td>78</td>
</tr>
<tr>
<td>2014 November 1</td>
<td>2004</td>
<td>S90</td>
<td>143,426,833</td>
<td>79</td>
</tr>
<tr>
<td>2014 December 1</td>
<td>2004</td>
<td>S91</td>
<td>9,010,431</td>
<td>79</td>
</tr>
<tr>
<td>2015 January 1</td>
<td>2005</td>
<td>S92</td>
<td>3,807,660</td>
<td>79</td>
</tr>
<tr>
<td>2015 February 1</td>
<td>2005</td>
<td>S93</td>
<td>1,708,436</td>
<td>80</td>
</tr>
<tr>
<td>2015 March 1</td>
<td>2005</td>
<td>S94</td>
<td>3,814,178</td>
<td>80</td>
</tr>
<tr>
<td>2015 April 1</td>
<td>2005</td>
<td>S95</td>
<td>2,480,200</td>
<td>80</td>
</tr>
<tr>
<td>2015 November 1</td>
<td>2005</td>
<td>S96</td>
<td>175,338,976</td>
<td>81</td>
</tr>
<tr>
<td>2015 December 1</td>
<td>2005</td>
<td>S97</td>
<td>9,868,952</td>
<td>81</td>
</tr>
<tr>
<td>2016 January 1</td>
<td>2006</td>
<td>S98</td>
<td>2,720,800</td>
<td>81</td>
</tr>
<tr>
<td>2016 February 1</td>
<td>2006</td>
<td>S99</td>
<td>2,146,094</td>
<td>82</td>
</tr>
</tbody>
</table>
Table 3.1

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Issue</th>
<th>Series</th>
<th>Estimated Amount Outstanding ($)</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016 March 1</td>
<td>2006</td>
<td>S100</td>
<td>4,301,934</td>
<td>82</td>
</tr>
<tr>
<td>2016 April 1</td>
<td>2006</td>
<td>S101</td>
<td>2,894,966</td>
<td>82</td>
</tr>
<tr>
<td>2016 November 1</td>
<td>2006</td>
<td>S102</td>
<td>223,152,154</td>
<td>83</td>
</tr>
<tr>
<td>2016 December 1</td>
<td>2006</td>
<td>S103</td>
<td>11,857,277</td>
<td>83</td>
</tr>
<tr>
<td>2017 January 1</td>
<td>2007</td>
<td>S104</td>
<td>3,406,900</td>
<td>83</td>
</tr>
<tr>
<td>2017 February 1</td>
<td>2007</td>
<td>S105</td>
<td>2,423,393</td>
<td>84</td>
</tr>
<tr>
<td>2017 March 1</td>
<td>2007</td>
<td>S106</td>
<td>5,134,728</td>
<td>84</td>
</tr>
<tr>
<td>2017 April 1</td>
<td>2007</td>
<td>S107</td>
<td>4,348,702</td>
<td>84</td>
</tr>
<tr>
<td>2017 November 1</td>
<td>2007</td>
<td>S108</td>
<td>287,722,296</td>
<td>85</td>
</tr>
<tr>
<td>2017 December 1</td>
<td>2007</td>
<td>S109</td>
<td>18,834,824</td>
<td>85</td>
</tr>
<tr>
<td>2018 January 1</td>
<td>2008</td>
<td>S110</td>
<td>6,183,426</td>
<td>85</td>
</tr>
<tr>
<td>2018 February 1</td>
<td>2008</td>
<td>S111</td>
<td>5,752,471</td>
<td>86</td>
</tr>
<tr>
<td>2018 March 1</td>
<td>2008</td>
<td>S112</td>
<td>6,850,392</td>
<td>86</td>
</tr>
<tr>
<td>2018 April 1</td>
<td>2008</td>
<td>S113</td>
<td>9,534,759</td>
<td>86</td>
</tr>
<tr>
<td>2018 November 1</td>
<td>2008</td>
<td>S114</td>
<td>417,326,001</td>
<td>87</td>
</tr>
<tr>
<td>2018 December 1</td>
<td>2008</td>
<td>S115</td>
<td>39,387,662</td>
<td>87</td>
</tr>
<tr>
<td>2019 January 1</td>
<td>2009</td>
<td>S116</td>
<td>18,174,276</td>
<td>87</td>
</tr>
<tr>
<td>2019 February 1</td>
<td>2009</td>
<td>S117</td>
<td>13,725,453</td>
<td>88</td>
</tr>
<tr>
<td>2019 March 1</td>
<td>2009</td>
<td>S118</td>
<td>12,927,177</td>
<td>88</td>
</tr>
<tr>
<td>2019 April 1</td>
<td>2009</td>
<td>S119</td>
<td>9,806,147</td>
<td>88</td>
</tr>
<tr>
<td>2019 November 1</td>
<td>2009</td>
<td>S120</td>
<td>430,881,531</td>
<td>89</td>
</tr>
<tr>
<td>2019 December 1</td>
<td>2009</td>
<td>S121</td>
<td>15,968,411</td>
<td>89</td>
</tr>
<tr>
<td>2020 January 1</td>
<td>2010</td>
<td>S122</td>
<td>5,820,465</td>
<td>89</td>
</tr>
<tr>
<td>2020 February 1</td>
<td>2010</td>
<td>S123</td>
<td>4,344,007</td>
<td>90</td>
</tr>
<tr>
<td>2020 March 1</td>
<td>2010</td>
<td>S124</td>
<td>5,875,293</td>
<td>90</td>
</tr>
<tr>
<td>2020 April 1</td>
<td>2010</td>
<td>S125</td>
<td>3,603,795</td>
<td>90</td>
</tr>
<tr>
<td>2020 November 1</td>
<td>2010</td>
<td>S126</td>
<td>822,889,784</td>
<td>91</td>
</tr>
<tr>
<td>2020 December 1</td>
<td>2010</td>
<td>S127</td>
<td>26,567,778</td>
<td>91</td>
</tr>
<tr>
<td>2021 November 1</td>
<td>2011</td>
<td>S128</td>
<td>343,076,674</td>
<td>91</td>
</tr>
<tr>
<td>2021 December 1</td>
<td>2011</td>
<td>S129</td>
<td>21,260,918</td>
<td>92</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
<td><strong>5,516,614,151</strong></td>
<td></td>
</tr>
</tbody>
</table>

Note: The amount outstanding for Series S128 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be $1,577,143,435 (For 2011, purchases of CSBs through the program were estimated to be $1,812,386,330)
Section 3.1 – Canada Savings Bonds
Information by Series

S46 1991 Series Maturing November 1, 2013

Date of Issue: November 1, 1991

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of $75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Simple and Compound Interest:
Interest rates for Series 46 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S46 until November 1, 2013

S47 1992 Series Maturing November 1, 2014

Date of Issue: November 1, 1992

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Simple and Compound Interest:
Interest rates for Series 47 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S47 until November 1, 2014

S48 1993 Series Maturing November 1, 2015

Date of Issue: November 1, 1993

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993
Simple and Compound Interest:
Interest rates for Series 48 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S48 until November 1, 2015

S49 1994 Series Maturing November 1, 2016

Date of Issue: November 1, 1994

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 49 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

S50 1995 Series Maturing November 1, 2017

Date of Issue: November 1, 1995

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 50 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S50 until November 1, 2017
Section 3.1 – Canada Savings Bonds
Information by Series

S51

1996 Series Maturing November 1, 2018

Date of Issue: November 1, 1996

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of $200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 51 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S51 until November 1, 2018

S52

1997 Series Maturing November 1, 2017

Date of Issue: November 1, 1997

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Simple and Compound Interest:
Interest rates for Series 52 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S52 until November 1, 2017

S54

1998 Series Maturing November 1, 2018

Date of Issue: November 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Simple and Compound Interest:
Interest rates for Series 54 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S54 until November 1, 2018
Section 3.1 – Canada Savings Bonds
Information by Series

S55  
1998 Series Maturing December 1, 2018

Date of Issue: December 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 55 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S55 until December 1, 2018

S56  
1999 Series Maturing January 1, 2019

Date of Issue: January 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 56 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S56 until January 1, 2019

S57  
1999 Series Maturing February 1, 2019

Date of Issue: February 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 57 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
Note: 10 year maturity extension to CSB Series S57 until February 1, 2019
S58 1999 Series Maturing March 1, 2019

Date of Issue: March 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 58 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S58 until March 1, 2019

S59 1999 Series Maturing April 1, 2019

Date of Issue: April 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 59 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S59 until April 1, 2019

S60 1999 Series Maturing November 1, 2019

Date of Issue: November 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 60 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
Note: 10 year maturity extension to CSB Series S60 until November 1, 2019
S61  
**Date of Issue:** December 1, 1999

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 61 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S61 until December 1, 2019

---

S62  
**Date of Issue:** January 1, 2000

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 62 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S62 until January 1, 2020

---

S63  
**Date of Issue:** February 1, 2000

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 63 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S63 until February 1, 2020
Section 3.1 – Canada Savings Bonds
Information by Series

S64 2000 Series Maturing March 1, 2020

Date of Issue: March 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 64 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S64 until March 1, 2020.

S65 2000 Series Maturing April 1, 2020

Date of Issue: April 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 65 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S65 until April 1, 2020.

S74 2002 Series Maturing January 1, 2012

Date of Issue: January 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 74 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S75 2002 Series Maturing February 1, 2012

Date of Issue: February 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 75 have been set as follows: .65% for the year beginning February 1, 2011 Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S76 2002 Series Maturing March 1, 2012

Date of Issue: March 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 76 have been set as follows: .65% for the year beginning March 1, 2011 Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S77 2002 Series Maturing April 1, 2012

Date of Issue: April 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 77 have been set as follows: .65% for the year beginning April 1, 2011 Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
**Section 3.1 – Canada Savings Bonds**

**Information by Series**

---

**S78**

**2002 Series Maturing November 1, 2012**

**Date of Issue:** November 1, 2002

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 78 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S79**

**2002 Series Maturing December 1, 2012**

**Date of Issue:** December 1, 2002

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 79 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

---

**S80**

**2003 Series Maturing January 1, 2013**

**Date of Issue:** January 1, 2003

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 80 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S81 2003 Series Maturing February 1, 2013

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 81 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S82 2003 Series Maturing March 1, 2013

Date of Issue: March 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 82 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S83 2003 Series Maturing April 1, 2013

Date of Issue: April 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 83 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S84  2003 Series Maturing November 1, 2013

Date of Issue:  November 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 84 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S85  2003 Series Maturing December 1, 2013

Date of Issue:  December 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 85 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S86  2004 Series Maturing January 1, 2014

Date of Issue:  January 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 86 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S87  2004 Series Maturing February 1, 2014

Date of Issue:  February 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 87 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S88  2004 Series Maturing March 1, 2014

Date of Issue:  March 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 88 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S89  2004 Series Maturing April 1, 2014

Date of Issue:  April 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 89 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S90 2004 Series Maturing November 1, 2014

Date of Issue: November 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 90 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S91 2004 Series Maturing December 1, 2014

Date of Issue: December 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 91 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S92 2005 Series Maturing January 1, 2015

Date of Issue: January 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 92 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S93 2005 Series Maturing February 1, 2015

Date of Issue: February 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 93 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S94 2005 Series Maturing March 1, 2015

Date of Issue: March 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 94 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S95 2005 Series Maturing April 1, 2015

Date of Issue: April 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 95 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S96

Date of Issue: November 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Simple and Compound Interest:
Interest rates for Series 96 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S97

Date of Issue: December 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 97 have been set as follows:
.50% for the year beginning December, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S98

Date of Issue: January 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 98 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S99 2006 Series Maturing February 1, 2016

Date of Issue: February 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 99 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S100 2006 Series Maturing March 1, 2016

Date of Issue: March 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 100 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S101 2006 Series Maturing April 1, 2016

Date of Issue: April 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 101 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S102 2006 Series Maturing November 1, 2016

Date of Issue: November 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 102 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S103 2006 Series Maturing December 1, 2016

Date of Issue: December 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 103 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S104 2007 Series Maturing January 1, 2017

Date of Issue: January 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 104 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S105 2007 Series Maturing February 1, 2017

Date of Issue:  February 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 105 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S106 2007 Series Maturing March 1, 2017

Date of Issue:  March 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 106 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S107 2007 Series Maturing April 1, 2017

Date of Issue:  April 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 107 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S108 2007 Series Maturing November 1, 2017

Date of Issue: November 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 108 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S109 2007 Series Maturing December 1, 2017

Date of Issue: December 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 109 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S110 2008 Series Maturing January 1, 2018

Date of Issue: January 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 110 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
S111  2008 Series Maturing February 1, 2018

**Date of Issue:** February 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 111 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

S112  2008 Series Maturing March 1, 2018

**Date of Issue:** March 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 112 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

S113  2008 Series Maturing April 1, 2018

**Date of Issue:** April 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 113 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S114    2008 Series Maturing November 1, 2018

Date of Issue: November 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series S114 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S115    2008 Series Maturing December 1, 2018

Date of Issue: December 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series S115 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S116    2009 Series Maturing January 1, 2019

Date of Issue: January 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series S116 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S117  

**2009 Series Maturing February 1, 2019**

**Date of Issue:** February 1, 2009

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 117 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

**S118**  

**2009 Series Maturing March 1, 2019**

**Date of Issue:** March 1, 2009

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 118 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

Note: The amount outstanding for Series S118 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $5,994,201.

**S119**  

**2009 Series Maturing April 1, 2019**

**Date of Issue:** April 1, 2009

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 119 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S120 2009 Series Maturing November 1, 2019

Date of Issue: November 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 120 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

Note: The amount outstanding for Series S120 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $1,804,567,461.

S121 2009 Series Maturing December 1, 2019

Date of Issue: December 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 121 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S122 2010 Series Maturing January 1, 2020

Date of Issue: January 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S122 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 122 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S123

2010 Series Maturing February 1, 2020

Date of Issue: February 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S123 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 123 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S124

2010 Series Maturing March 1, 2020

Date of Issue: March 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S124 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 124 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S125

2010 Series Maturing April 1, 2020

Date of Issue: April 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S125 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 125 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S126

Date of Issue: November 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S126 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 126 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S127

Date of Issue: December 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S127 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 127 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S128

Date of Issue: November 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series S128 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
Interest rates for Series 128 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
S129

Date of Issue: December 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series S129 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
Interest rates for Series 129 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.2 - Canada Premium Bonds

General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Canada Premium Bonds can be redeemed on any annual anniversary of the issue date or during the 30 days thereafter, or at any time after maturity. If Canada Premium Bonds are redeemed during the 30 days following the annual anniversary of the issue date, no interest will be earned for the period following the annual anniversary date.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

**Regular Interest “R” Bonds** (beginning with Series P3)
Regular Interest Bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner at the time of redemption if prior to maturity, or on an annual basis until maturity.

**Compound Interest “C” Bonds**
Compound Interest Bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Accrued interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Compound interest shall initially be payable only on or after thirteen months from the date of issue. Simple and compound interest shall be payable to the registered owner at the time of redemption.

**Denominations and Serial Letters:**

<table>
<thead>
<tr>
<th></th>
<th>$100</th>
<th>$300</th>
<th>$500</th>
<th>$1,000</th>
<th>$5,000</th>
<th>$10,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regular Interest (RS)</td>
<td>-</td>
<td>J</td>
<td>Z</td>
<td>M</td>
<td>V</td>
<td>L</td>
</tr>
<tr>
<td>Compound Interest (CS)</td>
<td>F</td>
<td>N</td>
<td>G</td>
<td>P</td>
<td>R</td>
<td>K</td>
</tr>
</tbody>
</table>

**Closing of Books for Interest (R Bonds):**
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.
Valid Forms of Registration:
Canada Premium Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship*;

b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;

c) in the name of a trust governed by
   (i) a Deferred Profit Sharing Plan (DPSP);
   (ii) an Employee Profit Sharing Plan (EPSP);
   (iii) a Registered Retirement Savings Plan (RRSP);
   (iv) a Registered Pension Plan (RPP);
   (v) a Registered Retirement Income Fund (RRIF);
   (vi) a Registered Education Savings Plan (RESP);
   (vii) a Tax Free Savings Account (TFSA);
within the meaning assigned to these expressions by the Income Tax Act (Canada) and relevant provincial legislation;

d) in any other form of registration which may be acceptable to the Minister of Finance; or

e) in the name of CDS.

*Province of Quebec: The term “with right of survivorship” is not applicable under current law.
### Table 3.2

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Issue</th>
<th>Series</th>
<th>Amount Outstanding ($)</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018 November 1</td>
<td>1998</td>
<td>P3</td>
<td>277,806,370</td>
<td>97</td>
</tr>
<tr>
<td>2018 December 1</td>
<td>1998</td>
<td>P4</td>
<td>31,521,297</td>
<td>97</td>
</tr>
<tr>
<td>2019 January 1</td>
<td>1999</td>
<td>P5</td>
<td>7,887,227</td>
<td>97</td>
</tr>
<tr>
<td>2019 February 1</td>
<td>1999</td>
<td>P6</td>
<td>5,576,620</td>
<td>98</td>
</tr>
<tr>
<td>2019 March 1</td>
<td>1999</td>
<td>P7</td>
<td>26,310,946</td>
<td>98</td>
</tr>
<tr>
<td>2019 April 1</td>
<td>1999</td>
<td>P8</td>
<td>17,211,684</td>
<td>99</td>
</tr>
<tr>
<td>2019 November 1</td>
<td>1999</td>
<td>P9</td>
<td>99,807,820</td>
<td>99</td>
</tr>
<tr>
<td>2019 December 1</td>
<td>1999</td>
<td>P10</td>
<td>30,843,919</td>
<td>99</td>
</tr>
<tr>
<td>2020 January 1</td>
<td>2000</td>
<td>P11</td>
<td>11,833,816</td>
<td>100</td>
</tr>
<tr>
<td>2020 February 1</td>
<td>2000</td>
<td>P12</td>
<td>9,044,642</td>
<td>100</td>
</tr>
<tr>
<td>2020 March 1</td>
<td>2000</td>
<td>P13</td>
<td>21,447,032</td>
<td>100</td>
</tr>
<tr>
<td>2020 April 1</td>
<td>2000</td>
<td>P14</td>
<td>25,263,008</td>
<td>101</td>
</tr>
<tr>
<td>2012 January 1</td>
<td>2002</td>
<td>P23</td>
<td>11,553,354</td>
<td>101</td>
</tr>
<tr>
<td>2012 February 1</td>
<td>2002</td>
<td>P24</td>
<td>9,834,901</td>
<td>101</td>
</tr>
<tr>
<td>2012 March 1</td>
<td>2002</td>
<td>P25</td>
<td>50,436,692</td>
<td>102</td>
</tr>
<tr>
<td>2012 April 1</td>
<td>2002</td>
<td>P26</td>
<td>23,059,660</td>
<td>102</td>
</tr>
<tr>
<td>2012 November 1</td>
<td>2002</td>
<td>P27</td>
<td>574,948,285</td>
<td>102</td>
</tr>
<tr>
<td>2012 December 1</td>
<td>2002</td>
<td>P28</td>
<td>115,077,919</td>
<td>103</td>
</tr>
<tr>
<td>2013 January 1</td>
<td>2003</td>
<td>P29</td>
<td>47,854,279</td>
<td>103</td>
</tr>
<tr>
<td>2013 February 1</td>
<td>2003</td>
<td>P30</td>
<td>7,787,770</td>
<td>103</td>
</tr>
<tr>
<td>2013 March 1</td>
<td>2003</td>
<td>P31</td>
<td>37,932,792</td>
<td>104</td>
</tr>
<tr>
<td>2013 April 1</td>
<td>2003</td>
<td>P32</td>
<td>32,710,880</td>
<td>104</td>
</tr>
<tr>
<td>2013 February 1</td>
<td>2003</td>
<td>P33</td>
<td>17,120,696</td>
<td>104</td>
</tr>
<tr>
<td>2013 November 1</td>
<td>2003</td>
<td>P34</td>
<td>457,574,252</td>
<td>105</td>
</tr>
<tr>
<td>2013 December 1</td>
<td>2003</td>
<td>P35</td>
<td>102,793,433</td>
<td>105</td>
</tr>
<tr>
<td>2014 January 1</td>
<td>2004</td>
<td>P36</td>
<td>37,528,086</td>
<td>105</td>
</tr>
<tr>
<td>2014 February 1</td>
<td>2004</td>
<td>P37</td>
<td>24,534,650</td>
<td>106</td>
</tr>
<tr>
<td>2014 March 1</td>
<td>2004</td>
<td>P38</td>
<td>33,662,368</td>
<td>106</td>
</tr>
<tr>
<td>2014 April 1</td>
<td>2004</td>
<td>P39</td>
<td>18,017,299</td>
<td>106</td>
</tr>
<tr>
<td>2014 November 1</td>
<td>2004</td>
<td>P40</td>
<td>132,317,804</td>
<td>107</td>
</tr>
<tr>
<td>2014 December 1</td>
<td>2004</td>
<td>P41</td>
<td>32,353,043</td>
<td>107</td>
</tr>
<tr>
<td>2015 January 1</td>
<td>2005</td>
<td>P42</td>
<td>11,195,776</td>
<td>107</td>
</tr>
<tr>
<td>2015 February 1</td>
<td>2005</td>
<td>P43</td>
<td>5,599,649</td>
<td>108</td>
</tr>
<tr>
<td>2015 March 1</td>
<td>2005</td>
<td>P44</td>
<td>6,874,405</td>
<td>108</td>
</tr>
<tr>
<td>2015 April 1</td>
<td>2005</td>
<td>P45</td>
<td>5,879,755</td>
<td>108</td>
</tr>
<tr>
<td>2015 November 1</td>
<td>2005</td>
<td>P46</td>
<td>76,598,676</td>
<td>109</td>
</tr>
<tr>
<td>2015 December 1</td>
<td>2005</td>
<td>P47</td>
<td>31,942,447</td>
<td>109</td>
</tr>
<tr>
<td>2016 February 1</td>
<td>2006</td>
<td>P49</td>
<td>10,518,228</td>
<td>110</td>
</tr>
</tbody>
</table>
## Section 3.2 – Canadian Premium Bonds
### Listed by Series

<table>
<thead>
<tr>
<th>Date</th>
<th>Year</th>
<th>Series</th>
<th>Value</th>
<th>Premium</th>
</tr>
</thead>
<tbody>
<tr>
<td>2016 March 1</td>
<td>2006</td>
<td>P50</td>
<td>10,878,277</td>
<td>110</td>
</tr>
<tr>
<td>2016 April 1</td>
<td>2006</td>
<td>P51</td>
<td>11,672,683</td>
<td>110</td>
</tr>
<tr>
<td>2016 November</td>
<td>2006</td>
<td>P52</td>
<td>73,504,342</td>
<td>111</td>
</tr>
<tr>
<td>2016 December</td>
<td>2006</td>
<td>P53</td>
<td>19,038,457</td>
<td>111</td>
</tr>
<tr>
<td>2017 January</td>
<td>2007</td>
<td>P54</td>
<td>5,698,675</td>
<td>111</td>
</tr>
<tr>
<td>2017 February</td>
<td>2007</td>
<td>P55</td>
<td>4,287,268</td>
<td>112</td>
</tr>
<tr>
<td>2017 March</td>
<td>2007</td>
<td>P56</td>
<td>27,864,527</td>
<td>112</td>
</tr>
<tr>
<td>2017 April</td>
<td>2007</td>
<td>P57</td>
<td>19,049,788</td>
<td>112</td>
</tr>
<tr>
<td>2017 November</td>
<td>2007</td>
<td>P58</td>
<td>69,702,979</td>
<td>113</td>
</tr>
<tr>
<td>2017 December</td>
<td>2007</td>
<td>P59</td>
<td>17,289,208</td>
<td>113</td>
</tr>
<tr>
<td>2018 January</td>
<td>2008</td>
<td>P60</td>
<td>4,671,446</td>
<td>113</td>
</tr>
<tr>
<td>2018 February</td>
<td>2008</td>
<td>P61</td>
<td>4,806,897</td>
<td>114</td>
</tr>
<tr>
<td>2018 March</td>
<td>2008</td>
<td>P62</td>
<td>10,474,267</td>
<td>114</td>
</tr>
<tr>
<td>2018 April</td>
<td>2008</td>
<td>P63</td>
<td>13,096,070</td>
<td>114</td>
</tr>
<tr>
<td>2018 November</td>
<td>2008</td>
<td>P64</td>
<td>137,454,467</td>
<td>115</td>
</tr>
<tr>
<td>2018 December</td>
<td>2008</td>
<td>P65</td>
<td>81,580,662</td>
<td>115</td>
</tr>
<tr>
<td>2019 January</td>
<td>2009</td>
<td>P66</td>
<td>66,197,251</td>
<td>115</td>
</tr>
<tr>
<td>2019 February</td>
<td>2009</td>
<td>P67</td>
<td>25,295,621</td>
<td>116</td>
</tr>
<tr>
<td>2019 March</td>
<td>2009</td>
<td>P68</td>
<td>27,600,275</td>
<td>116</td>
</tr>
<tr>
<td>2019 April</td>
<td>2009</td>
<td>P69</td>
<td>30,495,640</td>
<td>116</td>
</tr>
<tr>
<td>2019 November</td>
<td>2009</td>
<td>P70</td>
<td>82,318,518</td>
<td>117</td>
</tr>
<tr>
<td>2019 December</td>
<td>2009</td>
<td>P71</td>
<td>46,607,591</td>
<td>117</td>
</tr>
<tr>
<td>2020 January</td>
<td>2010</td>
<td>P72</td>
<td>16,791,891</td>
<td>117</td>
</tr>
<tr>
<td>2020 February</td>
<td>2010</td>
<td>P73</td>
<td>14,158,756</td>
<td>118</td>
</tr>
<tr>
<td>2020 March</td>
<td>2010</td>
<td>P74</td>
<td>12,087,536</td>
<td>118</td>
</tr>
<tr>
<td>2020 April</td>
<td>2010</td>
<td>P75</td>
<td>9,495,442</td>
<td>118</td>
</tr>
<tr>
<td>2020 November</td>
<td>2010</td>
<td>P76</td>
<td>97,846,199</td>
<td>119</td>
</tr>
<tr>
<td>2020 December</td>
<td>2010</td>
<td>P77</td>
<td>68,166,198</td>
<td>119</td>
</tr>
<tr>
<td>2021 November</td>
<td>2011</td>
<td>P78</td>
<td>121,617,708</td>
<td>119</td>
</tr>
<tr>
<td>2021 December</td>
<td>2011</td>
<td>P79</td>
<td>55,433,737</td>
<td>120</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td></td>
<td></td>
<td><strong>3,675,823,033</strong></td>
<td></td>
</tr>
</tbody>
</table>
Section 3.2 – Canadian Premium Bonds
Information by Series

P3 1998 Series Maturing November 1, 2018

Date of Issue: November 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P3 until November 1, 2018

P4 1998 Series Maturing December 1, 2018

Date of Issue: December 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P4 until December 1, 2018

P5 1999 Series Maturing January 1, 2019

Date of Issue: January 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.
Section 3.2 – Canadian Premium Bonds
Information by Series

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013
1.40% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

P6

1999 Series Maturing February 1, 2019

Date of Issue: February 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

P7

1999 Series Maturing March 1, 2019

Date of Issue: March 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019
Section 3.2 – Canadian Premium Bonds
Information by Series

P8 1999 Series Maturing April 1, 2019

Date of Issue: April 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Note: 10 year maturity extension to CPB Series P8 until April 1, 2019

P9 1999 Series Maturing November 1, 2019

Date of Issue: November 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Note: 10 year maturity extension to CPB Series P9 until November 1, 2019

P10 1999 Series Maturing December 1, 2019

Date of Issue: December 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Note: 10 year maturity extension to CPB Series P10 until December 1, 2019
Section 3.2 – Canadian Premium Bonds
Information by Series

P11 2000 Series Maturing January 1, 2020

Date of Issue: January 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Note: 10 year maturity extension to CPB Series P11 until January 1, 2020

P12 2000 Series Maturing February 1, 2020

Date of Issue: February 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Note: 10 year maturity extension to CPB Series P12 until February 1, 2020

P13 2000 Series Maturing March 1, 2020

Date of Issue: March 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning March 1, 2011
1.80% for the year beginning March 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Note: 10 year maturity extension to CPB Series P13 until March 1, 2020
Section 3.2 – Canadian Premium Bonds
Information by Series

P14

Date of Issue: April 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2011
1.80% for the year beginning April 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P14 until April 1, 2020

-----------------------------------------------

P23

Date of Issue: January 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

-----------------------------------------------

P24

Date of Issue: February 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

-----------------------------------------------
Section 3.2 – Canadian Premium Bonds
Information by Series

P25  
Date of Issue: March 1, 2002

Limit of Holdings: 
A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest: 
1.40% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P26  
Date of Issue: April 1, 2002

Limit of Holdings: 
A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest: 
1.40% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P27  
Date of Issue: November 1, 2002

Limit of Holdings: 
A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest: 
1.40% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P28 2002 Series Maturing December 1, 2012

Date of Issue: December 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2


Date of Issue: January 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
1.40% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P30 2003 Series Maturing February 1, 2013

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P31  2003 Series Maturing March 1, 2013

Date of Issue:  March 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning March 1, 2011
1.40% for the year beginning March 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P32  2003 Series Maturing April 1, 2013

Date of Issue:  April 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning April 1, 2011
1.40% for the year beginning April 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P33  2003 Series Maturing February 1, 2013

Date of Issue:  February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P34 2003 Series Maturing November 1, 2013

Date of Issue: November 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P35 2003 Series Maturing December 1, 2013

Date of Issue: December 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P36 2004 Series Maturing January 1, 2014

Date of Issue: January 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P37 2004 Series Maturing February 1, 2014

Date of Issue: February 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P38 2004 Series Maturing March 1, 2014

Date of Issue: March 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P39 2004 Series Maturing April 1, 2014

Date of Issue: April 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P40  2004 Series Maturing November 1, 2014

Date of Issue:  November 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning November 1, 2011
1.70% for the year beginning November 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P41  2004 Series Maturing December 1, 2014

Date of Issue:  December 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
1.70% for the year beginning December 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P42  2005 Series Maturing January 1, 2015

Date of Issue:  January 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
1.40% for the year beginning January 1, 2012
1.70% for the year beginning January 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P43

2005 Series Maturing February 1, 2015

Date of Issue: February 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012
1.70% for the year beginning February 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P44

2005 Series Maturing March 1, 2015

Date of Issue: March 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning March 1, 2011
1.40% for the year beginning March 1, 2012
1.70% for the year beginning March 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P45

2005 Series Maturing April 1, 2015

Date of Issue: April 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning April 1, 2011
1.40% for the year beginning April 1, 2012
1.70% for the year beginning April 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P46 2005 Series Maturing November 1, 2015

Date of Issue: November 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P47 2005 Series Maturing December 1, 2015

Date of Issue: December 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P48 2006 Series Maturing January 1, 2016

Date of Issue: January 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013
1.40% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P49 2006 Series Maturing February 1, 2016

Date of Issue: February 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P50 2006 Series Maturing March 1, 2016

Date of Issue: March 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P51 2006 Series Maturing April 1, 2016

Date of Issue: April 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P52 2006 Series Maturing November 1, 2016

Date of Issue: November 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P53 2006 Series Maturing December 1, 2016

Date of Issue: December 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P54 2007 Series Maturing January 1, 2017

Date of Issue: January 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P55

2007 Series Maturing February 1, 2017

Date of Issue: February 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P56

2007 Series Maturing March 1, 2017

Date of Issue: March 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning March 1, 2011
1.80% for the year beginning March 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P57

2007 Series Maturing April 1, 2017

Date of Issue: April 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2011
1.80% for the year beginning April 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P58  2007 Series Maturing November 1, 2017

Date of Issue: November 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning November 1, 2011
1.70% for the year beginning November 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

-----------------------------------------------------------------------------------------

P59  2007 Series Maturing December 1, 2017

Date of Issue: December 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
1.70% for the year beginning December 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

-----------------------------------------------------------------------------------------

P60  2008 Series Maturing January 1, 2018

Date of Issue: January 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
1.40% for the year beginning January 1, 2012
1.70% for the year beginning January 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P61
2008 Series Maturing February 1, 2018

Date of Issue: February 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012
1.70% for the year beginning February 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

-----------------------------

P62
2008 Series Maturing March 1, 2018

Date of Issue: March 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning March 1, 2011
1.40% for the year beginning March 1, 2012
1.70% for the year beginning March 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

-----------------------------

P63
2008 Series Maturing April 1, 2018

Date of Issue: April 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning April 1, 2011
1.40% for the year beginning April 1, 2012
1.70% for the year beginning April 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P64 2008 Series Maturing November 1, 2018

Date of Issue: November 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P65 2008 Series Maturing December 1, 2018

Date of Issue: December 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P66 2009 Series Maturing January 1, 2019

Date of Issue: January 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013
1.40% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P67 2009 Series Maturing February 1, 2019

Date of Issue: February 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P68 2009 Series Maturing March 1, 2019

Date of Issue: March 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P69 2009 Series Maturing April 1, 2019

Date of Issue: April 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70% for the year beginning April 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds  
Information by Series

P70  
2009 Series Maturing November 1, 2019

Date of Issue: November 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P71  
2009 Series Maturing December 1, 2019

Date of Issue: December 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P72  
2010 Series Maturing January 1, 2020

Date of Issue: January 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P72 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P73

2010 Series Maturing February 1, 2020

Date of Issue: February 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P73 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P74

2010 Series Maturing March 1, 2020

Date of Issue: March 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P74 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning March 1, 2011
1.80% for the year beginning March 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P75

2010 Series Maturing April 1, 2020

Date of Issue: April 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P75 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2011
1.80% for the year beginning April 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P76  2010 Series Maturing November 1, 2020

Date of Issue:  November 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P76 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning November 1, 2011
1.70% for the year beginning November 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P77  2010 Series Maturing December 1, 2020

Date of Issue:  December 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P77 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
1.70% for the year beginning December 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P78  2011 Series Maturing November 1, 2021

Date of Issue:  November 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series P78 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2
P79

2011 Series Maturing December 1, 2021

Date of Issue: December 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series P79 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.3 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

Date of Maturity:

Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

Exchange Provisions:

Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

Call Provisions: Non-callable

Issue Price: 100.00

Interest Payable: April 1 and October 1

<table>
<thead>
<tr>
<th>Year</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outstanding as at December 31, 2010</td>
<td>$26,881,000</td>
</tr>
<tr>
<td>Matured in 2011</td>
<td>$15,763,000</td>
</tr>
<tr>
<td>Outstanding as at December 31, 2011</td>
<td>$11,118,000</td>
</tr>
</tbody>
</table>