

Bank of Canada Statement of Financial Position As at 31 October 2011 (Millions of dollars)

UNAUDITED

ASSETS LIABILITIES AND EQUITY Cash and foreign deposits 2.5 Bank notes in circulation 57,837.7 Loans and receivables Deposits Securities purchased under resale Government of Canada 2,825.2 agreements 130.6 Members of the Canadian Payments Advances to members of the Canadian Association 303.9 Payments Association 4.3 Other deposits 708.7 3,837.8 Advances to Governments -Liabilities in foreign currencies Government of Canada Other receivables 1.8 -136.7 Other Investments Treasury bills of Canada 21,034.9 Other liabilities Securities sold under repurchase Government of Canada bonds 40.722.4 agreements -Other investments 338.3 Other liabilities 464.2 62,095.6 464.2 Property and equipment 162.9 62,139.7 Intangible assets Equity 37.4 Share capital 5.0 Other assets 144.9 Statutory and special reserves 125.0 Available-for-sale reserve 310.3 Actuarial gains reserve Retained earnings 440.3 62,580.0 62,580.0

Effective 1 January 2011, the Bank of Canada adopted International Financial Reporting Standards (IFRS).

I declare that the foregoing return is correct according to the books of the Bank.

I declare that the foregoing return is to the best of my knowledge and belief correct, and shows truly and clearly the financial position of the Bank, as required by section twenty-nine of the Bank of Canada Act.

Ottawa, 14 November 2011

Ottawa, 14 November 2011

S. Vokey, Chief Accountant

T. Macklem, Senior Deputy Governor