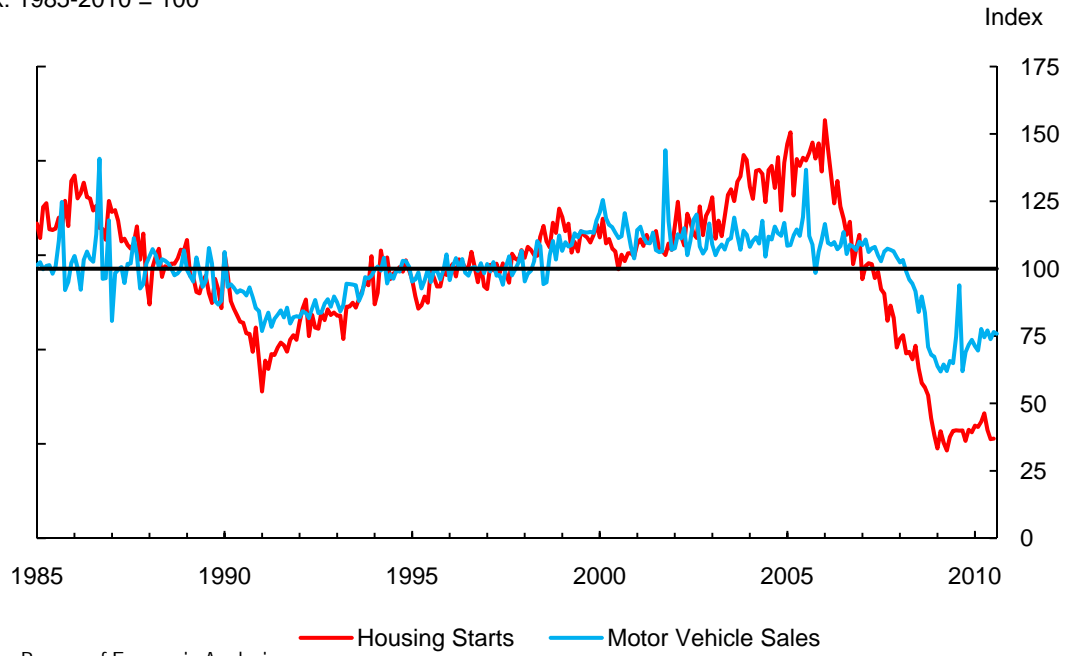


Chart 6a: U.S. housing starts and auto sales well below historic levels

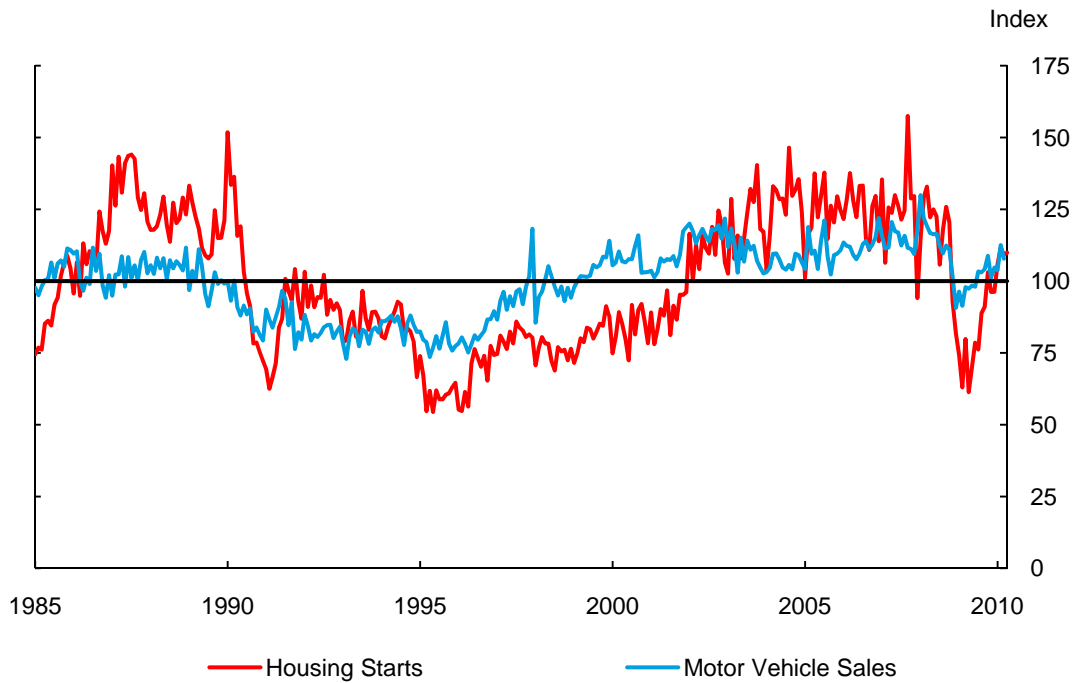
Index: 1985-2010 = 100



Source: Bureau of Economic Analysis

Chart 6b: Canadian housing starts, auto sales back to historic average

Index 1985-2010 = 100



Source: Statistics Canada

Last observation: 01/04/2010