Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2009
Summary of Government of Canada

Direct Securities and Loans

Outstanding as at
December 31, 2009
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### Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada

#### Marketable Securities

**Domestic**

<table>
<thead>
<tr>
<th>Security Type</th>
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<td>Marketable Bonds</td>
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<td>Real Return Bonds - Inflation Adjustment</td>
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<td><strong>Total</strong></td>
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**Foreign Currency**

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<tr>
<td>Euro Medium Term Notes</td>
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<tr>
<td>Bonds</td>
<td>3,374,465,669</td>
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<td><strong>Total</strong></td>
<td><strong>6,687,437,328</strong></td>
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#### Non-marketable Securities

**Retail**

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<td>Canada Premium Bonds</td>
<td>5,033,237,359</td>
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<td>Unprocessed Retail Transactions</td>
<td>(58,660,652)</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>12,048,798,841</strong></td>
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**Bonds issued to Canada Pension Plan**

| Investment Fund                      | 453,774,000     |

**Total Outstanding including Real Return Bonds - Inflation Adjusted**

| Amount                               | $551,192,819,169 |

Table 2 - Government of Canada Cdn.$/U.S.$ Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount (Cdn. $)</th>
<th>Basis</th>
<th>Notional Amount (U.S.$)</th>
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### Section 1.1 – General Tables

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<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount (Cdn. $)</th>
<th>Basis</th>
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<td>Notional Amount (U.S.$)</td>
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## Section 1.1 – General Tables

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$22,682,562,638 U.S.$19,301,684,548
Table 3 - Government of Canada Cdn.$/Euro Swaps

For the cross currency swaps listed below, the Government’s Canadian dollar liability has been swapped into a Euro liability.

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$17,498,957,066 €11,985,000,000
Table 4 - Government of Canada Cdn.$/Yen Swaps

For the cross currency swaps listed below, the Government’s Canadian dollar liability has been swapped into a Yen liability.

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<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount (Cdn. $)</th>
<th>Basis</th>
<th>Notional Amount (Yen)</th>
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$357,443,888 ¥28,000,000,000
Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

\[
\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365}{\text{term}} \times 100
\]

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.
### Section 2.1 – Treasury Bills
Listed by Maturity Date and Outstanding Amount

<table>
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<th>Issue Date 2009</th>
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<th>Average Yield at Tender (%)</th>
<th>Outstanding Amount ($)</th>
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Total Outstanding Amount: **183,000,000,000**
Part 2 - Marketable Securities

Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

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<th></th>
<th>$1,000</th>
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<td>D</td>
<td>W</td>
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<td>Registered</td>
<td>M</td>
<td>V</td>
<td>X</td>
<td>Y</td>
<td>L</td>
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- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under “The Closing of Books for Interest” are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of “CDS & Co.”, a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of $1,000 and integral multiples thereof.
### Section 2.2 – Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

<table>
<thead>
<tr>
<th>Series</th>
<th>ISIN</th>
<th>Maturity</th>
<th>Coupon (%)</th>
<th>Outstanding Amount ($)</th>
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343,117,874,000
## Section 2.2 – Marketable Bonds
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## Section 2.2 – Marketable Bonds
Listed by Maturity Date

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<tr>
<th>Maturity</th>
<th>Coupon %</th>
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* Initially issued in Global form.
### 9¾% Bonds due March 1, 2010

**H79**

<table>
<thead>
<tr>
<th>Interest Payable:</th>
<th>March 1 and September 1</th>
</tr>
</thead>
</table>

**Issue Information:**
March 15, 1986 - $325,000,000 issued, priced at 99.75 (9.78%)

**Cancellation Information:**
- August 5, 1999 - $25,000,000 cancelled
- May 8, 2001 - $37,000,000 cancelled
- November 2, 2001 - $113,691,000 cancelled
- April 26, 2002 - $7,114,000 cancelled
- July 12, 2002 - $29,361,000 cancelled
- December 23, 2002 - $24,000,000 cancelled
- November 7, 2003 - $3,600,000 cancelled
- March 19, 2004 - $1,800,000 cancelled
- August 25, 2008 - $2,900,000 cancelled
- December 22, 2008 - $1,000,000 cancelled

**Outstanding:** $79,534,000

---

### 9½% Bonds due June 1, 2010

**H81**

<table>
<thead>
<tr>
<th>Interest Payable:</th>
<th>June 1 and December 1</th>
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</thead>
</table>

**Issue Information:**
- April 10, 1986 - $325,000,000 issued, priced at 100.50 (9.44%)
- July 1, 1987 - $325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987
- July 1, 1989 - $450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989
- August 10, 1989 - $550,000,000 issued, priced at 100.698 (9.420%) plus accrued interest from June 1, 1989
- October 1, 1989 - $425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989
- December 15, 1989 - $450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989
- February 1, 1990 - $450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

**Cancellation Information:**
- February 18, 1999 - $95,000,000 cancelled
- August 5, 1999 - $93,376,000 cancelled
- February 9, 2000 - $312,370,000 cancelled
- December 23, 2002 - $1,689,000 cancelled
- October 17, 2003 - $11,966,000 cancelled
- December 12, 2003 - $16,300,000 cancelled
- July 2, 2004 - $14,000,000 cancelled
- August 11, 2004 - $37,000,000 cancelled
- September 3, 2004 - $9,000,000 cancelled
- October 29, 2004 - $150,000,000 cancelled
- March 2, 2005 - $6,400,000 cancelled
- November 20, 2006 - $3,294,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
June 26, 2009 - $25,000,000 cancelled
July 10, 2009 - $16,120,000 cancelled
October 16, 2009 - $7,300,000 cancelled
December 29, 2009 - $3,000,000 cancelled

Outstanding: $2,173,185,000

5½% Bonds due June 1, 2010

WX80 CA135087-WX80

Interest Payable: June 1 and December 1

Issue Information:
August 3, 1999 - $2,600,000,000 issued, auction average 5.672% (98.631)
November 1, 1999 - $2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999
February 1, 2000 - $2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999
March 20, 2000 - $2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

Cancellation Information:
April 1, 2003 - $70,000,000 cancelled
October 17, 2003 - $100,000,000 cancelled
November 7, 2003 - $200,000,000 cancelled
December 12, 2003 - $250,000,000 cancelled
March 19, 2004 - $10,000,000 cancelled
March 31, 2004 - $25,000,000 cancelled
May 10, 2004 - $84,675,000 cancelled
July 2, 2004 - $92,770,000 cancelled
August 11, 2004 - $15,600,000 cancelled
September 3, 2004 - $430,000,000 cancelled
September 30, 2004 - $106,816,000 cancelled
December 2, 2004 - $175,000,000 cancelled
January 31, 2005 - $100,000,000 cancelled
March 2, 2005 - $125,000,000 cancelled
April 29, 2005 - $136,075,000 cancelled
June 3, 2005 - $78,000,000 cancelled
June 30, 2005 - $82,000,000 cancelled
July 29, 2005 - $35,000,000 cancelled
August 30, 2005 - $85,000,000 cancelled
September 29, 2005 - $135,000,000 cancelled
October 27, 2005 - $304,290,000 cancelled
January 31, 2006 - $40,000,000 cancelled
February 28, 2006 - $200,000,000 cancelled
March 24, 2006 - $265,727,000 cancelled
June 16, 2006 - $530,820,000 cancelled
June 27, 2006 - $220,082,000 cancelled
August 1, 2006 - $338,811,000 cancelled
August 22, 2006 - $50,000,000 cancelled
November 7, 2006 - $50,000,000 cancelled
November 20, 2006 - $321,706,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
February 20, 2007 - $175,000,000 cancelled
March 12, 2007 - $73,500,000 cancelled
May 8, 2007 - $249,000,000 cancelled
May 28, 2007 - $89,000,000 cancelled
August 21, 2007 - $29,000,000 cancelled
July 10, 2009 - $47,000,000 cancelled
July 24, 2009 - $25,000,000 cancelled
October 2, 2009 - $20,000,000 cancelled
October 16, 2009 - $9,700,000 cancelled
October 30, 2009 - $37,000,000 cancelled
December 29, 2009 - $8,000,000 cancelled

Outstanding: $4,980,428,000

---

3¾% Bonds due June 1, 2010

YM08 CA135087-YM08

Interest Payable: June 1 and December 1

Issue Information:
November 30, 2007 - $3,300,000,000 issued, auction average 3.818% (99.839)
January 11, 2008 - $400,000,000 issued, switch replacement priced at 100.565 plus accrued interest from December 1, 2007

Cancellation Information:
June 12, 2009 - $459,400,000 cancelled
July 10, 2009 - $115,000,000 cancelled
October 2, 2009 - $25,000,000 cancelled
October 16, 2009 - $3,500,000 cancelled

Outstanding: $3,097,100,000

---

4% Bonds due September 1, 2010

XY54 CA135087-XY54

Interest Payable: March 1 and September 1

Issue Information:
November 22, 2004 - $2,100,000,000 issued, priced at 99.729 (4.054%)
January 24, 2005 - $259,034,000 issued, switch replacement priced at 101.152 plus accrued interest from November 22, 2004
February 21, 2005 - $2,000,000,000 issued, priced at 101.147 (3.768%) plus accrued interest from November 22, 2004
April 26, 2005 - $300,000,000 issued, switch replacement priced at 101.294 plus accrued interest from March 1, 2005
May 24, 2005 - $2,000,000,000 issued, priced at 101.862 (3.608%) plus accrued interest from March 1, 2005
July 18, 2005 - $500,000,000 issued, switch replacement priced at 102.064 plus accrued interest from March 1, 2005
August 29, 2005 - $2,000,000,000 issued, priced at 102.246 (3.507%) plus accrued interest from March 1, 2005
October 11, 2005 - $300,000,000 issued, switch replacement priced at 101.776 plus accrued interest from September 1, 2005
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
August 21, 2007 - $371,000,000 cancelled
September 24, 2007 - $482,000,000 cancelled
October 15, 2007 - $246,627,000 cancelled
November 14, 2007 - $156,522,000 cancelled
December 3, 2007 - $400,000,000 cancelled
January 14, 2008 - $1,000 cancelled
February 26, 2008 - $175,000,000 cancelled
November 24, 2008 - $233,000,000 cancelled
October 2, 2009 - $150,000,000 cancelled
October 16, 2009 - $450,000,000 cancelled
October 30, 2009 - $463,000,000 cancelled

Outstanding: $6,331,884,000

8¾% Bonds due October 1, 2010

H85 CA135087-RW62

Interest Payable: April 1 and October 1

Issue Information:
April 28, 1986 - $325,000,000 issued, priced at 98.625 (8.89%)

Cancellation Information:
August 5, 1999 - $45,457,000 cancelled
February 9, 2000 - $28,000,000 cancelled
August 4, 2000 - $57,210,000 cancelled
February 7, 2001 - $10,520,000 cancelled
May 8, 2001 - $11,000,000 cancelled
July 31, 2001 - $8,600,000 cancelled
November 2, 2001 - $5,067,000 cancelled
April 26, 2002 - $9,385,000 cancelled
July 12, 2002 - $7,612,000 cancelled
April 1, 2003 - $10,000,000 cancelled
January 31, 2005 - $9,443,000 cancelled
January 31, 2006 - $2,413,000 cancelled
April 16, 2007 - $744,000 cancelled
November 14, 2007 - $3,971,000 cancelled
November 24, 2008 - $17,560,000 cancelled
December 22, 2008 - $1,000,000 cancelled

Outstanding: $97,018,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

2¾% Bonds due December 1, 2010

YP39

Interest Payable: June 1 and December 1

Issue Information:
May 23, 2008 - $3,500,000,000 issued, auction average 2.995% (99.409)
August 22, 2008 - $3,600,000,000 issued, auction average 2.810% (99.866) plus accrued interest from June 1, 2008
September 19, 2008 - $400,000,000 issued, switch replacement priced at 100.470 plus accrued interest from June 1, 2008
November 21, 2008 - $4,500,000,000 issued, auction average 1.953% (101.576) plus accrued interest from June 1, 2008
December 19, 2008 - $184,302,000 issued, switch replacement priced at 102.823 plus accrued interest from December 1, 2008

Cancellation Information:
November 13, 2009 - $12,000,000 cancelled
December 11, 2009 - $500,000,000 cancelled
December 29, 2009 - $11,000,000 cancelled

Outstanding: $11,661,302,000

9% Bonds due March 1, 2011

H87

Interest Payable: March 1 and September 1

Issue Information:
July 3, 1986 - $325,000,000 issued, priced at 97.875 (9.22%)
September 2, 1986 - $325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986
October 23, 1986 - $300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986
December 15, 1986 - $350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986
May 1, 1987 - $325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987
March 15, 1988 - $350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

Cancellation Information:
August 5, 1999 - $165,686,000 cancelled
February 3, 2000 - $17,000,000 cancelled
August 4, 2000 - $433,040,000 cancelled
February 7, 2001 - $103,000,000 cancelled
May 8, 2001 - $32,006,000 cancelled
July 31, 2001 - $134,000,000 cancelled
November 2, 2001 - $27,000,000 cancelled
March 4, 2002 - $158,000,000 cancelled
April 26, 2002 - $56,000,000 cancelled
July 12, 2002 - $57,736,000 cancelled
August 8, 2002 - $22,856,000 cancelled
October 7, 2002 - $10,000,000 cancelled
December 23, 2002 - $9,870,000 cancelled
February 10, 2003 - $39,000,000 cancelled
April 1, 2003 - $25,329,000 cancelled
June 13, 2003 - $30,000,000 cancelled
June 30, 2003 - $14,000,000 cancelled
Cancellation Information:
October 17, 2003 - $6,268,000 cancelled
February 10, 2004 - $2,000,000 cancelled
September 30, 2004 - $8,209,000 cancelled
April 29, 2005 - $30,600,000 cancelled
January 31, 2006 - $4,100,000 cancelled
August 1, 2006 - $6,000,000 cancelled
November 14, 2007 - $45,433,000 cancelled
January 14, 2008 - $22,213,000 cancelled
March 11, 2008 - $32,665,000 cancelled
May 13, 2008 - $5,500,000 cancelled
August 25, 2008 - $10,065,000 cancelled
November 24, 2008 - $2,684,000 cancelled
December 22, 2008 - $1,000,000 cancelled

Outstanding: $463,681,000

8½% Bonds due June 1, 2011

Interest Payable: June 1 and December 1

Issue Information:
February 19, 1987 - $375,000,000 issued, priced at 99.625 (8.53%)
March 15, 1987 - $375,000,000 issued, priced at 98.625 (8.63%) plus accrued interest from February 19, 1987

Cancellation Information:
August 5, 1999 - $53,230,000 cancelled
February 9, 2000 - $17,630,000 cancelled
August 4, 2000 - $9,750,000 cancelled
November 7, 2003 - $3,431,000 cancelled
December 23, 2003 - $20,000,000 cancelled
March 31, 2004 - $3,608,000 cancelled
March 2, 2005 - $20,000,000 cancelled
June 3, 2005 - $6,200,000 cancelled
November 7, 2006 - $8,000,000 cancelled
March 11, 2008 - $2,000,000 cancelled

Outstanding: $606,151,000

6% Bonds due June 1, 2011

Interest Payable: June 1 and December 1

Issue Information:
May 1, 2000 - $2,600,000,000 issued, auction average 6.128% (98.987)
August 1, 2000 - $2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000
October 30, 2000 - $2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000
January 29, 2001 - $2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000
May 7, 2001 - $2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000
July 30, 2001 - $2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
November 7, 2003 - $25,000,000 cancelled
December 23, 2003 - $450,000,000 cancelled
February 10, 2004 - $50,000,000 cancelled
March 31, 2004 - $25,000,000 cancelled
July 2, 2004 - $349,585,000 cancelled
September 30, 2004 - $550,000,000 cancelled
December 2, 2004 - $189,000,000 cancelled
December 31, 2004 - $150,000,000 cancelled
March 2, 2005 - $159,300,000 cancelled
March 17, 2005 - $412,831,000 cancelled
June 3, 2005 - $203,400,000 cancelled
July 29, 2005 - $179,548,000 cancelled
August 30, 2005 - $165,456,000 cancelled
January 31, 2006 - $25,000,000 cancelled
February 28, 2006 - $15,000,000 cancelled
March 24, 2006 - $25,000,000 cancelled
June 9, 2006 - $210,000,000 cancelled
June 16, 2006 - $12,000,000 cancelled
June 27, 2006 - $290,872,000 cancelled
August 1, 2006 - $218,040,000 cancelled
September 5, 2006 - $25,000,000 cancelled
November 7, 2006 - $25,000,000 cancelled
December 12, 2006 - $341,608,000 cancelled
December 19, 2006 - $163,088,000 cancelled
February 20, 2007 - $107,000,000 cancelled
May 8, 2007 - $151,000,000 cancelled
May 28, 2007 - $136,000,000 cancelled
September 24, 2007 - $18,000,000 cancelled
November 14, 2007 - $100,000,000 cancelled
January 14, 2008 - $134,226,000 cancelled
May 13, 2008 - $134,500,000 cancelled
August 25, 2008 - $71,566,000 cancelled
September 22, 2008 - $85,611,000 cancelled

Outstanding: $9,802,369,000

1¼% Bonds due June 1, 2011

YT50

Interest Payable: June 1 and December 1

Issue Information:
January 27, 2009 - $4,500,000,000 issued, auction average 1.382% (99.697)
February 24, 2009 - $4,000,000,000 issued, auction average 1.371% (99.731) plus accrued interest from January 27, 2009
March 26, 2009 - $2,500,000,000 issued, auction average 1.163% (100.187) plus accrued interest from January 27, 2009

Outstanding: $11,000,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

3½% Bonds due September 1, 2011

Interest Payable: March 1 and September 1

Issue Information:
November 21, 2005 - $1,900,000,000 issued, auction average 3.952% (98.970)
January 23, 2006 - $327,862,000 issued, switch replacement priced at 99.451 plus accrued interest from November 21, 2005
February 20, 2006 - $1,900,000,000 issued, auction average 4.159% (98.000) plus accrued interest from November 21, 2005
May 23, 2006 - $2,100,000,000 issued, auction average 4.323% (97.318) plus accrued interest from March 1, 2006
June 27, 2006 - $500,000,000 issued, switch replacement priced at 96.618 plus accrued interest from March 1, 2006
July 31, 2006 - $500,000,000 issued, switch replacement priced at 97.526 plus accrued interest from March 1, 2006
August 21, 2006 - $2,100,000,000 issued, auction average 4.181% (98.062) plus accrued interest from March 1, 2006

Cancellation Information:
May 13, 2008 - $160,000,000 cancelled
August 25, 2008 - $150,000,000 cancelled
September 22, 2008 - $50,000,000 cancelled
November 24, 2008 - $71,000,000 cancelled
December 22, 2008 - $130,000,000 cancelled

Outstanding: $8,766,862,000

1% Bonds due September 1, 2011

Interest Payable: March 1 and September 1

Issue Information:
May 8, 2009 - $3,500,000,000 issued, auction average 1.193% (99.561)
June 19, 2009 - $3,500,000,000 issued, auction average 1.520% (98.879) plus accrued interest from May 8, 2009
July 30, 2009 - $3,000,000,000 issued, auction average 1.487% (99.002) plus accrued interest from May 8, 2009

Outstanding: $10,000,000,000

1¼% Bonds due December 1, 2011

Interest Payable: June 1 and December 1

Issue Information:
August 21, 2009 - $3,000,000,000 issued, auction average 1.497% (99.449)
September 18, 2009 - $3,000,000,000 issued, auction average 1.498% (99.465) plus accrued interest from August 21, 2009
October 9, 2009 - $3,500,000,000 issued, auction average 1.422% (99.638) plus accrued interest from August 21, 2009

Outstanding: $9,500,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

1½% Bonds due March 1, 2012

ZB34 CA135087-ZB34

Interest Payable: March 1 and September 1

Issue Information:
November 16, 2009 - $3,000,000,000 issued, auction average 1.608% (99.759)
December 21, 2009 - $3,000,000,000 issued, auction average 1.473% (100.058) plus accrued interest from November 16, 2009

Outstanding: $6,000,000,000

5¼% Bonds due June 1, 2012

XH22 CA135087-XH22

Interest Payable: December 1 and June 1

Issue Information:
October 29, 2001 - $2,500,000,000 issued, auction average 5.324% (99.412)
February 11, 2002 - $2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001
April 22, 2002 - $2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001
June 25, 2002 - $500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002
August 6, 2002 - $2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002
September 30, 2002 - $600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002
October 15, 2002 - $600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

Cancellation Information:
March 17, 2005 - $184,958,000 cancelled
June 3, 2005 - $155,000,000 cancelled
June 30, 2005 - $61,727,000 cancelled
August 30, 2005 - $165,000,000 cancelled
June 9, 2006 - $225,000,000 cancelled
June 12, 2006 - $390,000,000 cancelled
June 27, 2006 - $15,462,000 cancelled
August 22, 2006 - $25,000,000 cancelled
September 20, 2006 - $21,000,000 cancelled

Outstanding: $10,356,853,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

3¾% Bonds due June 1, 2012
YG30 CA135087-YG30

Interest Payable: June 1 and December 1

Issue Information:
November 6, 2006 - $2,000,000,000 issued, auction average 3.910% (99.208)
December 11, 2006 - $300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006
February 19, 2007 - $300,000,000 issued, switch replacement priced at 98.139 plus accrued interest from December 1, 2006
May 7, 2007 - $2,000,000,000 issued, auction average 4.153% (98.173) plus accrued interest from December 1, 2006
August 20, 2007 - $2,000,000,000 issued, auction average 4.382% (97.295) plus accrued interest from June 1, 2007
November 13, 2007 - $224,165,000 issued, switch replacement priced at 98.299 plus accrued interest from June 1, 2007

Cancellation Information:
August 25, 2008 - $25,000,000 cancelled

Outstanding: $6,799,165,000

2% Bonds due September 1, 2012
YX62 CA135087-YX62

Interest Payable: March 1 and September 1

Issue Information:
June 1, 2009 - $3,500,000,000 issued, auction average 2.004% (99.989)
July 13, 2009 - $3,500,000,000 issued, auction average 2.019% (99.943) plus accrued interest from June 1, 2009
August 10, 2009 - $3,500,000,000 issued, auction average 2.139% (99.590) plus accrued interest from June 1, 2009

Outstanding: $10,500,000,000

1¼% Bonds due March 1, 2013
ZD99 CA135087-ZD99

Interest Payable: March 1 and September 1

Issue Information:
December 14, 2009 - $3,200,000,000 issued, auction average 1.937% (99.421)

Outstanding: $3,200,000,000
Section 2.2 – Marketable Bonds  
Information by Maturity Date

5½% Bonds due June 1, 2013  
XM17  CA135087-XM17

Interest Payable:  June 1 and December 1

Issue Information:
November 4, 2002 - $2,400,000,000 issued, auction average 5.316% (99.476)
December 16, 2002 - $600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002
February 10, 2003 - $2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002
March 24, 2003 - $600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002
May 12, 2003 - $2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002
June 25, 2003 - $600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003
August 11, 2003 - $2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003
September 30, 2003 - $600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

Cancellation Information:
December 2, 2005 - $70,000,000 cancelled
January 31, 2006 - $196,150,000 cancelled
February 28, 2006 - $747,000,000 cancelled
March 24, 2006 - $9,196,000 cancelled
April 28, 2006 - $540,000,000 cancelled
June 9, 2006 - $165,000,000 cancelled
August 9, 2006 - $219,060,000 cancelled
August 22, 2006 - $415,000,000 cancelled
September 20, 2006 - $385,000,000 cancelled
October 17, 2006 - $75,000,000 cancelled
November 7, 2006 - $57,000,000 cancelled
August 8, 2007 - $125,000,000 cancelled

Outstanding:  $8,996,594,000

3½% Bonds due June 1, 2013  
YN80  CA135087-YN80

Interest Payable:  June 1 and December 1

Issue Information:
February 25, 2008 - $2,000,000,000 issued, auction average 3.576 (99.642)
March 10, 2008 - $63,624,000 issued, switch replacement priced at 101.580 plus accrued interest from February 25, 2008
May 12, 2008 - $2,000,000,000 issued, auction average 3.294% (100.952) plus accrued interest from February 25, 2008
August 5, 2008 - $2,000,000,000 issued, switch replacement priced at 100.544 plus accrued interest from June 1, 2008
October 28, 2008 - $4,500,000,000 issued, auction average 2.767% (103.139) plus accrued interest from June 1, 2008
November 17, 2008 - $4,500,000,000 issued, auction average 2.703% (103.382) plus accrued interest from June 1, 2008

Outstanding:  $15,063,624,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

10¼% Bonds due March 15, 2014

A23 CA135087-TH77

Interest Payable: March 15 and September 15

Issue Information:
March 15, 1989 - $350,000,000 issued, priced at 10.39% (98.75)
March 30, 1989 - $500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989
March 15, 1990 - $450,000,000 issued, priced at 10.32% (99.35)
July 1, 1990 - $650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990
August 1, 1990 - $600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990
February 21, 1991 - $600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

Cancellation Information:
February 7, 2001 - $25,000,000 cancelled
April 24, 2001 - $62,000,000 cancelled
May 8, 2001 - $68,319,000 cancelled
July 31, 2001 - $244,137,000 cancelled
February 18, 2002 - $166,106,000 cancelled
April 26, 2002 - $35,825,000 cancelled
August 8, 2002 - $316,597,000 cancelled
November 8, 2002 - $62,580,000 cancelled
April 1, 2003 - $50,870,000 cancelled
June 13, 2003 - $11,000,000 cancelled
June 30, 2003 - $148,000,000 cancelled
September 18, 2003 - $38,000,000 cancelled
October 17, 2003 - $153,219,000 cancelled
November 7, 2003 - $27,000,000 cancelled
February 10, 2004 - $31,459,000 cancelled
March 31, 2004 - $10,000,000 cancelled
July 2, 2004 - $117,541,000 cancelled
September 17, 2004 - $29,543,000 cancelled
October 29, 2004 - $149,950,000 cancelled
December 31, 2004 - $161,258,000 cancelled
March 17, 2005 - $245,211,000 cancelled
June 3, 2005 - $25,400,000 cancelled
March 24, 2006 - $45,000,000 cancelled
April 28, 2006 - $27,769,000 cancelled
August 9, 2006 - $52,000,000 cancelled
September 20, 2006 - $47,701,000 cancelled
October 17, 2006 - $19,149,000 cancelled
November 28, 2006 - $12,468,000 cancelled
February 12, 2008 - $3,000,000 cancelled
March 11, 2008 - $30,000,000 cancelled
June 24, 2008 - $14,000,000 cancelled
August 6, 2008 - $10,000,000 cancelled

Closing of Books for Interest: Last business day of February and August

Outstanding: $709,898,000
Section 2.2 – Marketable Bonds  
Information by Maturity Date

5% Bonds due June 1, 2014

XS86  CA135087-XS86

Interest Payable: June 1 and December 1

Issue Information:
October 20, 2003 - $2,400,000,000 issued, auction average 5.048% (99.615)
December 15, 2003 - $407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003
February 9, 2004 - $2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003
March 22, 2004 - $360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003
May 3, 2004 - $2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003
June 22, 2004 - $499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004
August 16, 2004 - $2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004
September 28, 2004 - $500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

Cancellation Information:
September 20, 2006 - $50,000,000 cancelled
October 17, 2006 - $85,000,000 cancelled
November 7, 2006 - $260,000,000 cancelled
November 28, 2006 - $175,000,000 cancelled
January 30, 2007 - $259,742,000 cancelled
February 20, 2007 - $64,793,000 cancelled
March 20, 2007 - $134,100,000 cancelled
April 24, 2007 - $60,000,000 cancelled
August 6, 2008 - $25,000,000 cancelled

Outstanding: $9,753,802,000

3% Bonds due June 1, 2014

YS77  CA135087-YS77

Interest Payable: June 1 and December 1

Issue Information:
October 21, 2008 - $3,000,000,000 issued, auction average 3.236% (98.800)
January 19, 2009 - $5,000,000,000 issued, auction average 1.756% (106.342) plus accrued interest from December 1, 2008
February 12, 2009 - $5,500,000,000 issued, auction average 2.141% (104.280) plus accrued interest from December 1, 2008
March 16, 2009 - $2,500,000,000 issued, auction average 1.928% (105.289) plus accrued interest from December 1, 2008

Outstanding: $16,000,000,000

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2% Bonds due December 1, 2014

Interest Payable: June 1 and December 1

Issue Information:
April 20, 2009 - $3,000,000,000 issued, auction average 2.047% (99.753)
May 25, 2009 - $3,000,000,000 issued, auction average 2.350% (98.198) plus accrued interest from April 20, 2009
July 20, 2009 - $3,000,000,000 issued, auction average 2.724% (96.407) plus accrued interest from June 1, 2009
August 27, 2009 - $3,000,000,000 issued, auction average 2.733% (96.428) plus accrued interest from June 1, 2009
September 29, 2009 - $3,000,000,000 issued, auction average 2.666% (96.801) plus accrued interest from June 1, 2009

Outstanding: $15,000,000,000

11¼% Bonds due June 1, 2015

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1990 - $500,000,000 issued, priced at 11.43% (98.50)
May 31, 1990 - $650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990
October 1, 1990 - $500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990
November 15, 1990 - $700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

Cancellation Information:
February 7, 2001 - $22,884,000 cancelled
April 24, 2001 - $3,845,000 cancelled
May 8, 2001 - $97,516,000 cancelled
February 18, 2002 - $119,615,000 cancelled
July 12, 2002 - $229,585,000 cancelled
August 8, 2002 - $221,292,000 cancelled
October 7, 2002 - $358,433,000 cancelled
November 8, 2002 - $65,000,000 cancelled
April 1, 2003 - $267,292,000 cancelled
June 30, 2003 - $256,374,000 cancelled
October 17, 2003 - $166,000,000 cancelled
November 7, 2003 - $26,900,000 cancelled
December 23, 2003 - $11,600,000 cancelled
February 10, 2004 - $20,659,000 cancelled
October 30, 2007 - $1,500,000 cancelled
July 15, 2008 - $25,000,000 cancelled

Outstanding: $456,505,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

4½% Bonds due June 1, 2015
XX71 CA135087-XX71

Interest Payable: June 1 and December 1

Issue Information:
October 18, 2004 - $2,100,000,000 issued, priced at 98.627 (4.666%)
December 20, 2004 - $500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004
February 7, 2005 - $2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004
March 14, 2005 - $500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004
May 9, 2005 - $2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004
June 21, 2005 - $500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005
August 15, 2005 - $2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005
September 26, 2005 - $400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

Cancellation Information:
February 26, 2008 - $60,000,000 cancelled
July 15, 2008 - $96,675,000 cancelled

Outstanding: $10,143,325,000

2½% Bonds due June 1, 2015
ZC17 CA135087-ZC17

Interest Payable: June 1 and December 1

Issue Information:
November 23, 2009 - $3,000,000,000 issued, auction average 2.732% (98.819)

Outstanding: $3,000,000,000

4% Bonds due June 1, 2016
YB43 CA135087-YB43

Interest Payable: June 1 and December 1

Issue Information:
November 7, 2005 - $2,100,000,000 issued, auction average 4.205% (98.268)
December 12, 2005 - $400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005
February 6, 2006 - $2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005
March 13, 2006 - $400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005
April 24, 2006 - $2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005
June 12, 2006 - $400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006
August 8, 2006 - $2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006
September 19, 2006 - $400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

Cancellation Information:
October 7, 2008 - $130,000,000 cancelled
March 11, 2009 - $12,600,000 cancelled

Outstanding: $10,157,400,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

4% Bonds due June 1, 2017
YF56 CA135087-YF56

Interest Payable: June 1 and December 1

Issue Information:
October 16, 2006 - $2,300,000,000 issued, auction average 4.149% (98.734)
November 27, 2006 - $243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006
January 29, 2007 - $2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006
March 19, 2007 - $163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006
April 23, 2007 - $2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006
August 7, 2007 - $2,600,000,000 issued, auction average $4.513% (95.962) plus accrued interest from June 1, 2007
September 17, 2007 - $135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

Outstanding: $10,342,526,000

4¼% Bonds due June 1, 2018
YL25 CA135087-YL25

Interest Payable: June 1 and December 1

Issue Information:
October 29, 2007 - $2,500,000,000 issued, auction average 4.311% (99.489)
February 11, 2008 - $2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007
March 25, 2008 - $222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007
April 21, 2008 - $2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007
June 23, 2008 - $300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008
July 14, 2008 - $2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008

Outstanding: $10,622,764,000

3¾% Bonds due June 1, 2019
YR94 CA135087-YR94

Interest Payable: June 1 and December 1

Issue Information:
October 6, 2008 - $2,500,000,000 issued, auction average 3.807% (99.508)
November 10, 2008 - $300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008
February 9, 2009 - $3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from December 1, 2008
March 2, 2009 - $3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from December 1, 2008
March 10, 2009 - $750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from December 1, 2008
April 14, 2009 - $600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from December 1, 2008
June 15, 2009 - $3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from June 1, 2009
August 18, 2009 - $3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from June 1, 2009

Outstanding: $17,650,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

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**3½% Bonds due June 1, 2020**

YZ11 CA135087-YZ11

**Interest Payable:** June 1 and December 1

**Issue Information:**
September 8, 2009 - $3,000,000,000 issued, auction average 3.539% (99.658)
October 14, 2009 - $600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from September 8, 2009
November 10, 2009 - $3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from September 8, 2009

**Outstanding:** $7,100,000,000

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**10½% Bonds due March 15, 2021**

A39 CA135087-TZ75

**Interest Payable:** March 15 and September 15

**Issue Information:**
December 15, 1990 - $700,000,000 issued, priced at 10.59% (99.15)
January 9, 1991 - $700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990
February 1, 1991 - $400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

**Closing of Books for Interest:** Last business day of February and August

**Cancellation Information:**
October 19, 2000 - $3,000,000 cancelled
April 24, 2001 - $34,000,000 cancelled
October 17, 2001 - $40,000,000 cancelled
May 10, 2002 - $60,000,000 cancelled
August 8, 2002 - $32,000,000 cancelled
December 23, 2002 - $103,289,000 cancelled
December 30, 2002 - $20,000,000 cancelled
January 22, 2003 - $40,218,000 cancelled
February 10, 2003 - $46,715,000 cancelled
March 18, 2003 - $29,000,000 cancelled
April 1, 2003 - $20,000,000 cancelled
May 8, 2003 - $2,320,000 cancelled
June 13, 2003 - $53,000,000 cancelled
August 8, 2003 - $10,000,000 cancelled
September 18, 2003 - $110,000,000 cancelled
November 7, 2003 - $12,900,000 cancelled
December 12, 2003 - $6,000,000 cancelled
February 10, 2004 - $1,800,000 cancelled
March 31, 2004 - $70,000,000 cancelled
July 2, 2004 - $3,000,000 cancelled
August 11, 2004 - $60,000,000 cancelled
October 29, 2004 - $37,462,000 cancelled
January 31, 2005 - $4,035,000 cancelled
January 31, 2006 - $200,000,000 cancelled
March 24, 2006 - $19,567,000 cancelled
April 28, 2006 - $3,083,000 cancelled
May 11, 2006 - $8,000,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
August 9, 2006 - $10,000,000 cancelled
November 28, 2006 - $18,000,000 cancelled
January 16, 2007 - $19,000,000 cancelled
September 18, 2007 - $3,250,000 cancelled
February 12, 2008 - $2,000,000 cancelled
April 22, 2008 - $4,000,000 cancelled
September 16, 2008 - $1,000,000 cancelled
October 7, 2008 - $50,000,000 cancelled
October 15, 2009 - $2,000,000 cancelled

Outstanding: $661,361,000

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9¾% Bonds due June 1, 2021

A43 CA135087-UE28

Interest Payable: June 1 and December 1

Issue Information:
May 9, 1991 - $800,000,000 issued, priced at 9.900% (98.555)
June 1, 1991 - $800,000,000 issued, priced at 9.894% (98.624)
July 1, 1991 - $650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991
August 1, 1991 - $800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991
September 1, 1991 - $700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991
October 17, 1991 - $900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

Cancellation Information:
October 19, 2000 - $214,754,000 cancelled
April 24, 2001 - $123,242,000 cancelled
October 17, 2001 - $207,000,000 cancelled
February 18, 2002 - $116,000,000 cancelled
May 10, 2002 - $171,645,000 cancelled
July 22, 2002 - $296,000,000 cancelled
August 8, 2002 - $1,330,000 cancelled
October 18, 2002 - $294,017,000 cancelled
November 8, 2002 - $433,120,000 cancelled
December 23, 2002 - $120,374,000 cancelled
December 30, 2002 - $111,111,000 cancelled
January 22, 2003 - $455,000,000 cancelled
February 10, 2003 - $17,000,000 cancelled
March 18, 2003 - $10,000,000 cancelled
May 8, 2003 - $180,795,000 cancelled
June 13, 2003 - $26,700,000 cancelled
August 8, 2003 - $113,900,000 cancelled
September 18, 2003 - $36,000,000 cancelled
November 7, 2003 - $65,000,000 cancelled
December 12, 2003 - $31,000,000 cancelled
December 23, 2003 - $4,000,000 cancelled
February 10, 2004 - $240,487,000 cancelled
March 19, 2004 - $64,402,000 cancelled
March 31, 2004 - $76,500,000 cancelled
May 10, 2004 - $280,129,000 cancelled
July 2, 2004 - $4,500,000 cancelled
August 11, 2004 - $19,100,000 cancelled
Cancellation Information:
September 3, 2004 - $4,000,000 cancelled
September 30, 2004 - $27,500,000 cancelled
October 29, 2004 - $78,643,000 cancelled
December 2, 2004 - $140,000,000 cancelled
December 31, 2004 - $51,112,000 cancelled
January 31, 2005 - $27,100,000 cancelled
March 24, 2006 - $5,025,000 cancelled
April 28, 2006 - $29,148,000 cancelled
May 11, 2006 - $51,600,000 cancelled
August 9, 2006 - $7,934,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $7,200,000 cancelled
January 16, 2007 - $31,500,000 cancelled
January 30, 2007 - $25,258,000 cancelled
March 20, 2007 - $3,000,000 cancelled
April 24, 2007 - $8,000,000 cancelled
September 18, 2007 - $2,425,000 cancelled
October 30, 2007 - $4,500,000 cancelled
February 12, 2008 - $3,141,000 cancelled
April 22, 2008 - $10,300,000 cancelled
June 10, 2008 - $8,500,000 cancelled
June 24, 2008 - $7,200,000 cancelled
September 16, 2008 - $4,000,000 cancelled
October 7, 2008 - $21,285,000 cancelled
December 16, 2008 - $25,000,000 cancelled
October 15, 2009 - $6,335,000 cancelled

Outstanding: $346,188,000

4¼% Real Return Bonds due December 1, 2021

Interest Payable: June 1 and December 1

Issue Information:
December 10, 1991 - $700,000,000 issued, priced at 100.00 (4.25% real)
October 14, 1992 - $500,000,000 issued, priced at 92.15 (4.75% real)
May 1, 1993 - $325,000,000 issued, priced at 95.25 (4.55% real)
December 1, 1993 - $600,000,000 issued, priced at 102.50 (4.10% real)
February 22, 1994 - $600,000,000 issued, priced at 114.75 (3.42% real)
June 21, 1994 - $400,000,000 issued, priced at 96.10 (4.50% real)
September 15, 1994 - $500,000,000 issued, priced at 93.25 (4.69% real)
December 15, 1994 - $500,000,000 issued, priced at 92.15 (4.77% real)
February 2, 1995 - $350,000,000 issued, priced at 88.25 (5.054% real)
May 8, 1995 - $300,000,000 issued, priced at 4.578% (94.985% real)
August 4, 1995 - $400,000,000 issued, priced at 91.15 (4.848% real)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.
Section 2.2 – Marketable Bonds
Information by Maturity Date

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual installments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

<table>
<thead>
<tr>
<th>Date</th>
<th>Reference CPI (Base)</th>
<th>Reference CPI (Dec. 31, 2009)</th>
<th>Index Ratio</th>
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Original Issue Par Value: 5,175,000,000
- Interest Payment (Dec. 1, 2009): 151,827,255.00
- Interest Earned per $1M (Dec. 1, 2009): 29,338.60
- Index Ratio (Dec. 1, 2009): 1.38064

Inflation Adjustment: 1,963,809,000
Adjusted Par Value: 7,138,809,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{date}”) and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,175,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

9¼% Bonds due June 1, 2022

Interest Payable: June 1 and December 1

Issue Information:
December 15, 1991 - $800,000,000 issued, priced at 9.30% (99.50)
January 3, 1992 - $850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991
May 15, 1992 - $900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

Cancellation Information:
October 19, 2000 - $151,000,000 cancelled
April 24, 2001 - $26,000,000 cancelled
October 17, 2001 - $253,000,000 cancelled
February 18, 2002 - $100,000,000 cancelled
March 7, 2002 - $386,922,000 cancelled
May 10, 2002 - $101,818,000 cancelled
July 22, 2002 - $304,000,000 cancelled
August 8, 2002 - $4,050,000 cancelled
November 8, 2002 - $39,300,000 cancelled
December 23, 2002 - $70,000,000 cancelled
December 30, 2002 - $100,000,000 cancelled
January 22, 2003 - $64,782,000 cancelled
February 10, 2003 - $50,000,000 cancelled
May 8, 2003 - $70,881,000 cancelled
June 13, 2003 - $33,569,000 cancelled
August 8, 2003 - $50,000,000 cancelled
September 18, 2003 - $25,182,000 cancelled
October 17, 2003 - $26,829,000 cancelled
December 12, 2003 - $27,400,000 cancelled
December 23, 2003 - $2,000,000 cancelled
February 10, 2004 - $12,000,000 cancelled
March 19, 2004 - $15,000,000 cancelled
March 31, 2004 - $11,000,000 cancelled
May 10, 2004 - $25,000,000 cancelled
August 11, 2004 - $30,571,000 cancelled
September 3, 2004 - $1,400,000 cancelled
September 30, 2004 - $14,848,000 cancelled
January 31, 2005 - $3,000,000 cancelled
August 9, 2006 - $37,500,000 cancelled
October 17, 2006 - $4,000,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $27,000,000 cancelled
January 16, 2007 - $5,500,000 cancelled
January 30, 2007 - $5,000,000 cancelled
February 12, 2008 - $35,000,000 cancelled
April 22, 2008 - $60,000,000 cancelled
June 10, 2008 - $50,000,000 cancelled
June 24, 2008 - $15,000,000 cancelled
September 16, 2008 - $26,336,000 cancelled
October 7, 2008 - $19,000,000 cancelled
December 16, 2008 - $9,800,000 cancelled
January 13, 2009 - $5,680,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
March 11, 2009 - $12,520,000 cancelled
April 15, 2009 - $2,476,000 cancelled
October 15, 2009 - $25,000,000 cancelled

Outstanding: $209,636,000

8% Bonds due June 1, 2023

Interest Payable: June 1 and December 1

Issue Information:
August 17, 1992 - $1,000,000,000 issued, auction average 8.177% (97.999)
February 1, 1993 - $1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992
April 1, 1993 - $1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992
July 26, 1993 - $1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993
October 15, 1993 - $1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993
February 1, 1994 - $1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993
May 2, 1994 - $1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

Cancellation Information:
May 10, 2002 - $92,000,000 cancelled
December 30, 2002 - $48,811,000 cancelled
March 18, 2003 - $5,000,000 cancelled
May 8, 2003 - $932,000 cancelled
August 8, 2003 - $44,000,000 cancelled
September 18, 2003 - $112,615,000 cancelled
February 10, 2004 - $25,000,000 cancelled
May 10, 2004 - $90,000,000 cancelled
July 2, 2004 - $35,000,000 cancelled
August 11, 2004 - $130,000,000 cancelled
September 3, 2004 - $10,000,000 cancelled
September 30, 2004 - $30,000,000 cancelled
October 29, 2004 - $85,000,000 cancelled
December 2, 2004 - $125,000,000 cancelled
January 31, 2005 - $85,000,000 cancelled
March 17, 2005 - $100,000,000 cancelled
April 29, 2005 - $40,000,000 cancelled
June 3, 2005 - $10,000,000 cancelled
June 30, 2005 - $61,727,000 cancelled
July 29, 2005 - $15,000,000 cancelled
August 30, 2005 - $87,532,000 cancelled
November 10, 2005 - $75,000,000 cancelled
January 31, 2006 - $33,287,000 cancelled
February 28, 2006 - $53,000,000 cancelled
June 12, 2006 - $51,357,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $70,085,000 cancelled
October 17, 2006 - $20,000,000 cancelled
January 16, 2007 - $77,000,000 cancelled
January 30, 2007 - $10,000,000 cancelled
April 24, 2007 - $30,000,000 cancelled
June 12, 2007 - $259,085,000 cancelled
### Section 2.2 – Marketable Bonds

#### Information by Maturity Date

**Cancellation Information:**
- July 24, 2007 - $46,634,000 cancelled
- August 8, 2007 - $90,000,000 cancelled
- September 18, 2007 - $10,000,000 cancelled
- October 10, 2007 - $171,045,000 cancelled
- October 30, 2007 - $115,000,000 cancelled
- January 22, 2008 - $61,000,000 cancelled
- February 12, 2008 - $306,000,000 cancelled
- April 22, 2008 - $40,000,000 cancelled
- June 10, 2008 - $156,500,000 cancelled
- June 24, 2008 - $104,150,000 cancelled
- July 15, 2008 - $168,325,000 cancelled
- January 13, 2009 - $526,000,000 cancelled
- March 11, 2009 - $25,000,000 cancelled
- July 15, 2009 - $300,000,000 cancelled
- October 15, 2009 - $146,312,000 cancelled

**Outstanding:** $4,002,688,000

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**9% Bonds due June 1, 2025**

#### Issue Information:
- August 2, 1994 - $1,500,000,000 issued, auction average 9.173% (98.210)
- November 1, 1994 - $1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
- February 1, 1995 - $1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
- May 1, 1995 - $1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
- August 1, 1995 - $1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
- November 1, 1995 - $1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
- February 1, 1996 - $1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

#### Cancellation Information:
- May 10, 2002 - $52,000,000 cancelled
- December 30, 2002 - $40,000,000 cancelled
- January 22, 2003 - $40,000,000 cancelled
- March 18, 2003 - $30,000,000 cancelled
- May 8, 2003 - $31,397,000 cancelled
- August 8, 2003 - $23,500,000 cancelled
- September 18, 2003 - $58,000,000 cancelled
- December 12, 2003 - $135,000,000 cancelled
- February 10, 2004 - $5,000,000 cancelled
- May 10, 2004 - $3,196,000 cancelled
- August 11, 2004 - $156,329,000 cancelled
- September 3, 2004 - $25,000,000 cancelled
- September 30, 2004 - $30,000,000 cancelled
- October 29, 2004 - $40,000,000 cancelled
- December 2, 2004 - $46,312,000 cancelled
- December 31, 2004 - $51,954,000 cancelled
- January 31, 2005 - $139,000,000 cancelled
- March 17, 2005 - $56,726,000 cancelled
- April 29, 2005 - $206,150,000 cancelled
- June 3, 2005 - $105,000,000 cancelled
Cancellation Information:
June 30, 2005 - $130,863,000 cancelled
July 29, 2005 - $157,914,000 cancelled
August 30, 2005 - $75,000,000 cancelled
October 27, 2005 - $305,365,000 cancelled
November 10, 2005 - $219,280,000 cancelled
December 21, 2005 - $181,480,000 cancelled
January 31, 2006 - $60,000,000 cancelled
February 28, 2006 - $50,000,000 cancelled
March 24, 2006 - $134,527,000 cancelled
May 11, 2006 - $190,635,000 cancelled
June 12, 2006 - $16,000,000 cancelled
July 25, 2006 - $40,000,000 cancelled
August 9, 2006 - $41,178,000 cancelled
October 17, 2006 - $23,600,000 cancelled
November 1, 2006 - $225,570,000 cancelled
January 16, 2007 - $47,000,000 cancelled
March 20, 2007 - $25,000,000 cancelled
July 24, 2007 - $126,740,000 cancelled
August 8, 2007 - $68,000,000 cancelled
September 18, 2007 - $50,000,000 cancelled
October 10, 2007 - $175,000,000 cancelled
October 30, 2007 - $31,000,000 cancelled
January 22, 2008 - $125,000,000 cancelled
February 12, 2008 - $40,000,000 cancelled
March 26, 2008 - $86,284,000 cancelled
January 13, 2009 - $436,427,000 cancelled
March 11, 2009 - $345,000,000 cancelled
April 15, 2009 - $317,465,000 cancelled
July 15, 2009 - $545,763,000 cancelled
October 15, 2009 - $150,000,000 cancelled

Outstanding: $3,205,345,000

4¼% Real Return Bonds due December 1, 2026

Interest Payable: June 1 and December 1

Issue Information:
December 7, 1995 - $300,000,000 issued, auction 4.595% real (94.329)
March 6, 1996 - $350,000,000 issued, auction 4.880% real (90.017)
June 6, 1996 - $400,000,000 issued, auction 4.760% real (91.838)
September 6, 1996 - $400,000,000 issued, auction 4.785% real (91.489)
December 6, 1996 - $400,000,000 issued, auction 3.980% real (104.702)
March 12, 1997 - $500,000,000 issued, auction 4.110% real (102.384)
June 9, 1997 - $500,000,000 issued, auction 4.500% real (95.940)
September 8, 1997 - $400,000,000 issued, auction 4.230% real (100.328)
December 8, 1997 - $400,000,000 issued, auction 4.032% real (103.706)
March 9, 1998 - $400,000,000 issued, auction 4.200% real (100.824)
June 8, 1998 - $400,000,000 issued, auction 3.910% real (105.809)
September 8, 1998 - $400,000,000 issued, auction 4.180% real (101.148)
December 7, 1998 - $400,000,000 issued, auction 4.190% real (100.983)
Section 2.2 – Marketable Bonds
Information by Maturity Date

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPIDate") divided by the reference CPI applicable to the Original Issue Date ("Ref CPIBase"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

| CPI (Base)    | 87.82571 |
| CPI (Dec. 31, 2009) | 114.60323 |
| Index Ratio   | 1.30489  |
| Original Issue Par Value: | 5,250,000,000.00 |
| - Interest Payment (Dec. 1, 2009) | 145,700,625.00 |
| - Interest Earned per $1M (Dec. 1, 2009) | 27,752.50 |
| - Index Ratio (Dec. 1, 2009) | (1.30600) |
| Inflation Adjustment: | 1,600,672,500.00 |
| Adjusted Par Value: | 6,850,672,500.00 |

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index RatioDate") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,250,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

8% Bonds due June 1, 2027

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1996 - $1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 - $1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 - $1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 - $1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 - $1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 - $1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 - $1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Cancellation Information:
December 30, 2002 - $70,000,000 cancelled
March 18, 2003 - $206,888,000 cancelled
May 8, 2003 - $6,986,000 cancelled
August 8, 2003 - $60,000,000 cancelled
February 10, 2004 - $70,000,000 cancelled
March 19, 2004 - $210,000,000 cancelled
May 10, 2004 - $17,000,000 cancelled
August 11, 2004 - $104,000,000 cancelled
September 3, 2004 - $20,000,000 cancelled
October 29, 2004 - $8,945,000 cancelled
January 31, 2005 - $65,000,000 cancelled
April 29, 2005 - $50,000,000 cancelled
June 3, 2005 - $15,000,000 cancelled
June 30, 2005 - $20,000,000 cancelled
July 29, 2005 - $20,000,000 cancelled
August 30, 2005 - $72,000,000 cancelled
September 29, 2005 - $172,406,000 cancelled
November 10, 2005 - $56,800,000 cancelled
January 31, 2006 - $150,000,000 cancelled
May 11, 2006 - $10,000,000 cancelled
July 25, 2006 - $100,000,000 cancelled
August 9, 2006 - $25,000,000 cancelled
October 17, 2006 - $34,169,000 cancelled
November 1, 2006 - $55,000,000 cancelled
January 16, 2007 - $34,500,000 cancelled
April 24, 2007 - $15,000,000 cancelled
June 12, 2007 - $100,000,000 cancelled
July 24, 2007 - $50,000,000 cancelled
August 8, 2007 - $73,000,000 cancelled
October 30, 2007 - $64,471,000 cancelled
January 22, 2008 - $56,000,000 cancelled
March 26, 2008 - $25,000,000 cancelled
April 22, 2008 - $73,091,000 cancelled
June 10, 2008 - $60,000,000 cancelled
September 16, 2008 - $291,714,000 cancelled
October 7, 2008 - $128,200,000 cancelled
Section 2.2 – Marketable Bonds
Information by Maturity Date

Cancellation Information:
November 12, 2008 - $156,145,000 cancelled
December 16, 2008 - $382,250,000 cancelled
October 15, 2009 - $30,000,000 cancelled

Outstanding: $6,441,435,000

5¾% Bonds due June 1, 2029

Interest Payable: June 1 and December 1

Issue Information:
February 2, 1998 - $1,200,000,000 issued, auction average 5.764% (99.807)
May 1, 1998 - $1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998
November 2, 1998 - $1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998
May 3, 1999 - $1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998
October 15, 1999 - $1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999
April 24, 2000 - $1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999
October 16, 2000 - $1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000
April 23, 2001 - $1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

Cancellation Information:
September 30, 2004 - $50,000,000 cancelled
January 31, 2005 - $81,000,000 cancelled
July 29, 2005 - $33,000,000 cancelled
January 31, 2006 - $35,000,000 cancelled
February 28, 2006 - $10,000,000 cancelled
May 11, 2006 - $60,000,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $37,328,000 cancelled
October 17, 2006 - $39,082,000 cancelled
November 1, 2006 - $40,000,000 cancelled
January 16, 2007 - $85,500,000 cancelled
July 24, 2007 - $26,370,000 cancelled
August 8, 2007 - $35,000,000 cancelled
October 30, 2007 - $146,706,000 cancelled
January 22, 2008 - $58,000,000 cancelled
February 12, 2008 - $10,859,000 cancelled
April 22, 2008 - $96,000,000 cancelled
June 10, 2008 - $25,000,000 cancelled
June 24, 2008 - $40,597,000 cancelled
July 15, 2008 - $10,000,000 cancelled
October 7, 2008 - $51,515,000 cancelled
December 16, 2008 - $82,950,000 cancelled
March 11, 2009 - $21,226,000 cancelled

Outstanding: $12,804,867,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

4% Real Return Bonds due December 1, 2031

WV25 CA135087-WV25

Interest Payable: June 1 and December 1

Issue Information:
- March 8, 1999 - $400,000,000 issued, auction average 4.310% real (94.594)
- June 8, 1999 - $300,000,000 issued, auction average 4.080% real (98.567)
- September 7, 1999 - $300,000,000 issued, auction average 4.030% real (99.456)
- December 6, 1999 - $300,000,000 issued, auction average 4.020% real (99.641)
- March 6, 2000 - $350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999
- June 5, 2000 - $350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000
- September 5, 2000 - $350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000
- December 11, 2000 - $350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000
- March 5, 2001 - $350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000
- June 11, 2001 - $350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001
- September 24, 2001 - $300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001
- December 10, 2001 - $350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001
- March 18, 2002 - $350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001
- June 10, 2002 - $400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002
- September 16, 2002 - $300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002
- December 9, 2002 - $400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002
- March 17, 2003 - $300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual installments on June 1 and December 1 (the “Coupon Payment Dates”) commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI\text{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI\text{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.
Section 2.2 – Marketable Bonds
Information by Maturity Date

Indexing Process:

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<tr>
<th>Description</th>
<th>Value</th>
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<tr>
<td>CPI (Base)</td>
<td>91.38249</td>
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<td>CPI (Dec. 31, 2009)</td>
<td>114.60323</td>
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<tr>
<td>Index Ratio</td>
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<td>Original Issue Par Value:</td>
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<td>- Interest Payment (Dec. 1, 2009)</td>
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<td>- Interest Earned per $1M (Dec. 1, 2009)</td>
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<td>- Index Ratio (Dec. 1, 2009)</td>
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Inflation Adjustment: 1,473,780,000

Adjusted Par Value: 7,273,780,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index RatioDate”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,800,000,000
5¾% Bonds due June 1, 2033

Interest Payable: December 1 and June 1

Issue Information:
October 15, 2001 - $2,000,000,000 issued, auction average 5.760% (99.863)
January 21, 2002 - $2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001
March 4, 2002 - $400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001
May 6, 2002 - $500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001
July 15, 2002 - $1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002
November 25, 2002 - $400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002
January 20, 2003 - $1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002
March 3, 2003 - $300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002
April 14, 2003 - $300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002
July 14, 2003 - $1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003
August 25, 2003 - $300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003
November 10, 2003 - $210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003
January 19, 2004 - $1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003
March 1, 2004 - $300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003.

Outstanding: $13,410,295,000

3% Real Return Bonds due December 1, 2036

Interest Payable: June 1 and December 1

Issue Information:
June 9, 2003 - $400,000,000 issued, auction average 2.915% (101.810)
September 15, 2003 - $300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003
December 8, 2003 - $400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003
March 8, 2004 - $300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003
June 7, 2004 - $400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004
September 7, 2004 - $300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004
December 6, 2004 - $400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004
March 7, 2005 - $300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004
June 6, 2005 - $400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005
September 6, 2005 - $300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005
December 5, 2005 - $400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005
March 6, 2006 - $350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005
June 5, 2006 - $450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006
October 2, 2006 - $300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006
December 4, 2006 - $450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006
March 5, 2007 - $400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.
Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI_{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI_{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

<table>
<thead>
<tr>
<th>Description</th>
<th>Value</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPI (Base)</td>
<td>102.99160</td>
</tr>
<tr>
<td>CPI (Dec. 31, 2009)</td>
<td>114.60323</td>
</tr>
<tr>
<td>Index Ratio</td>
<td>1.11274</td>
</tr>
<tr>
<td>Original Issue Par Value:</td>
<td>5,850,000,000.00</td>
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<tr>
<td>- Interest Payment (Dec. 1, 2009)</td>
<td>97,725,420.00</td>
</tr>
<tr>
<td>- Interest Earned per $1M (Dec. 1, 2009)</td>
<td>16,705.20</td>
</tr>
<tr>
<td>- Index Ratio (Dec. 1, 2009)</td>
<td>(1.11368)</td>
</tr>
<tr>
<td>Inflation Adjustment:</td>
<td>659,529,000</td>
</tr>
<tr>
<td>Adjusted Par Value:</td>
<td>6,509,529,000</td>
</tr>
</tbody>
</table>

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date (“Index Ratio_{Date}”) and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited (“CDS”). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,850,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

5% Bonds due June 1, 2037

XW98

Interest Payable: June 1 and December 1

Issue Information:
July 19, 2004 - $1,500,000,000 issued, priced at 5.245% (96.187)
September 14, 2004 - $149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004
November 8, 2004 - $300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004
January 17, 2005 - $1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004
April 11, 2005 - $300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004
July 11, 2005 - $1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005
October 18, 2005 - $299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005
January 16, 2006 - $1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005
May 1, 2006 - $300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005
July 24, 2006 - $1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006
October 31, 2006 - $300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006
January 15, 2007 - $1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006
June 11, 2007 - $300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1, 2007
July 23, 2007 - $1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007
October 9, 2007 - $300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007
January 21, 2008 - $1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007
January 15, 2009 - $750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from December 1, 2008

Outstanding: $13,999,089,000

4% Bonds due June 1, 2041

YQ12

Interest Payable: June 1 and December 1

Issue Information:
June 9, 2008 - $1,400,000,000 issued, auction average 4.104% (98.130)
September 15, 2008 - $300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008
December 15, 2008 - $1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008
March 23, 2009 - $1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from December 1, 2008
May 19, 2009 - $1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from December 1, 2008
July 14, 2009 - $700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from June 1, 2009
August 5, 2009 - $1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from June 1, 2009
October 20, 2009 - $1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from June 1, 2009

Outstanding: $9,400,000,000
Section 2.2 – Marketable Bonds
Information by Maturity Date

2% Real Return Bonds due December 1, 2041

YK42 CA135087-YK42

Interest Payable: June 1 and December 1

Issue Information:
June 4, 2007 - $650,000,000 issued, priced at 2.010% (99.752)
September 4, 2007 - $500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007
December 10, 2007 - $600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007
March 3, 2008 - $500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007
June 2, 2008 - $600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008
September 2, 2008 - $500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008
December 8, 2008 - $600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008
March 9, 2009 - $400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from December 1, 2008
June 2, 2009 - $600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from June 1, 2009
August 31, 2009 - $500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from June 1, 2009
December 7, 2009 - $700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from December 1, 2009

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component (“Inflation Compensation”) calculated based on Principal and payable at maturity and a cash entitlement (“Coupon Interest”) calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the “Coupon Payment Dates”) commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the “Original Issue Date”) to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the “Final Payment”) equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the “Index Ratio”) is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date (“Date”) is defined as the ratio of the reference CPI applicable to such Date (“Ref CPI\text{Date}”) divided by the reference CPI applicable to the Original Issue Date (“Ref CPI\text{Base}”). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

| CPI (Base) | 111.21849 |
| CPI (Dec. 31, 2009) | 114.60323 |
| Index Ratio | 1.03043 |

| Original Issue Par Value as at Dec. 1, 2009 | 5,450,000,000 |
| - Interest Payment (Dec. 1, 2009) | 56,205,850.00 |
| - Interest Earned per $1M (Dec. 1, 2009) | 10,313.00 |
| - Index Ratio (Dec. 1, 2009) | (1.03130) |

Inflation Adjustment: 187,144,500

Adjusted Par Value: 6,337,144,500
Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio_{Date}") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $6,150,000,000
Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills
- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. $1,000,000 and a minimum denomination of U.S. $1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

Canada Notes
- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Notes can be issued in denominations of U.S. $1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

Euro Medium-Term Notes (EMTNs)
- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds
- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.
Section 2.3 – Foreign Currency Securities
Listed by Maturity Date and Outstanding Amount

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Issue Date</th>
<th>Outstanding Amount</th>
<th>Equivalent in Canadian Dollars(^1)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Canada Bills</td>
<td>U.S.$ 3,152,209,000</td>
<td></td>
<td>$3,312,971,659</td>
<td></td>
</tr>
<tr>
<td>Bonds (2)</td>
<td>2010</td>
<td>January 15</td>
<td>Feb. 5, 2001</td>
<td>U.S.$ 157,895,000(^2)</td>
</tr>
<tr>
<td></td>
<td>2014</td>
<td>September 10</td>
<td>Sep. 10, 2009</td>
<td>U.S.$ 3,000,000,000</td>
</tr>
<tr>
<td></td>
<td>2016</td>
<td>December 15</td>
<td>Feb. 5, 2001</td>
<td>U.S.$ 33,244,000(^2,3)</td>
</tr>
<tr>
<td></td>
<td>2018</td>
<td>June 30</td>
<td>Feb. 5, 2001</td>
<td>U.S.$ 16,080,000(^2)</td>
</tr>
<tr>
<td></td>
<td>2019</td>
<td>June 1</td>
<td>Feb. 5, 2001</td>
<td>U.S.$ 3,500,000(^2)</td>
</tr>
<tr>
<td>Total Bonds</td>
<td></td>
<td></td>
<td></td>
<td>3,374,465,669</td>
</tr>
<tr>
<td></td>
<td>Total Foreign Currency Securities (Converted to Canadian dollars)</td>
<td></td>
<td>$6,687,437,328</td>
<td></td>
</tr>
</tbody>
</table>

1. Converted to Canadian dollars (U.S.$ = $ 1.0510 Cdn); closing spot rate as at December 31, 2009 (equivalent Canadian dollars may not be exact due to rounding).
3. Of the U.S.$38,244,000 assumed by the Government of Canada, U.S.$5,000,000 was cancelled on August 31, 2004.
8.60% Debentures due January 15, 2010
Payable in U.S. Dollars

Date of Issue:

Interest Payable: Semi-annually on January 15 and July 15

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed
Outstanding: U.S. $157,895,000
Common Code: 002651882
ISIN: CA716442AE86
CUSIP: 716442AE8
## 2.375% Bonds due September 10, 2014
### Payable in U.S. Dollars

<table>
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<tr>
<th>Date of Issue:</th>
<th>September 10, 2009</th>
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<tbody>
<tr>
<td>Interest Payable:</td>
<td>Semi-annually on March 10 and September 10</td>
</tr>
<tr>
<td>Payments:</td>
<td>Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 25 and August 25. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.</td>
</tr>
<tr>
<td>Denominations:</td>
<td>The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S.$5,000 and integral multiples thereof.</td>
</tr>
<tr>
<td>Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent)</td>
<td></td>
</tr>
<tr>
<td>The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)</td>
<td></td>
</tr>
<tr>
<td>Other Provisions:</td>
<td>All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.</td>
</tr>
<tr>
<td>Issue Price:</td>
<td>99.425</td>
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<td>Listed:</td>
<td>Luxembourg Euro MTF Market</td>
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<td>Outstanding:</td>
<td>U.S. $3,000,000,000</td>
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<td>Common Code:</td>
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<td>ISIN:</td>
<td>US135087ZA58</td>
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<td>CUSIP:</td>
<td>135087ZA5</td>
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</table>
8.25% Debentures due December 15, 2016
Payable in U.S. Dollars

Date of Issue:

Cancellation Information:
Government of Canada cancelled $5,000,000 of this issue on August 31, 2004.

Interest Payable: Semi-annually on June 15 and December 15

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed
Outstanding: U.S. $33,244,000
ISIN: CA716442AA64
CUSIP: 716442AA6
9.70% Debentures due June 30, 2018
Payable in U.S. Dollars

Date of Issue:

Interest Payable: Semi-annually on June 30 and December 30

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed
Outstanding: U.S. $16,080,000
Common Code: 013231591
ISIN: US716442AC29
CUSIP: 716442AC2
Section 2.3 – Foreign Currency Securities
Bond Information by Maturity Date

8.80% Debentures due June 1, 2019
Payable in U.S. Dollars

Date of Issue:

Interest Payable: Semi-annually on June 1 and December 1

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Redemption:
Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. $1,000 or an integral multiple of U.S. $1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled “Options to Require Redemption on June 1, 2004” appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

Listed: Not listed
Outstanding: U.S. $3,500,000
Common Code: 002651904
ISIN: US716442AD02
CUSIP: 716442AD0
Section 3.1  Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

Regular Interest “R” Bonds
Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest “C” Bonds
Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Note: No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

Denominations and Serial Letters:

<table>
<thead>
<tr>
<th></th>
<th>$100</th>
<th>$300</th>
<th>$500</th>
<th>$1,000</th>
<th>$5,000</th>
<th>$10,000</th>
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</thead>
<tbody>
<tr>
<td>Regular Interest (RS)</td>
<td>-</td>
<td>J</td>
<td>Z</td>
<td>M</td>
<td>V</td>
<td>L</td>
</tr>
<tr>
<td>Compound Interest (CS)</td>
<td>F</td>
<td>N</td>
<td>G</td>
<td>P</td>
<td>R</td>
<td>K</td>
</tr>
</tbody>
</table>
Section 3.1 – Canada Savings Bonds
General Characteristics

Closing of Books for Interest (R Bonds):
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:
Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada\(^1\), in the following manner:
  a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,
  b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,
  c) in the name of a trust governed by one of the following:
     - a Registered Retirement Savings Plan (RRSP)
     - a Registered Retirement Income Fund (RRIF)
     - a Registered Education Savings Plan (RESP)
     - a Deferred Profit Sharing Plan (DPSP)
     - a Registered Pension Plan (RPP)
     - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

  d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),
  e) in the name of a sole proprietorship (beginning with Series S54),
  f) in a personal trust (beginning with Series S54).

\(^1\) Includes:
- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents
<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Issue</th>
<th>Series</th>
<th>Estimated Amount Outstanding ($)</th>
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**Total** $7,074,222,134

Note: The amount outstanding for Series S118 and S120 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be $5,994,201 for Series S118 and $1,804,567,461 for Series S120. (For 2009, purchases of CSBs through the program were estimated to be $2,094,468,579)
Section 3.1 – Canada Savings Bonds

Information by Series

S46 1991 Series Maturing November 1, 2013

Date of Issue: November 1, 1991

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of $75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Simple and Compound Interest:
Interest rates for Series 46 have been set as follows:
.40% for the year beginning November 1, 2009.
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S46 until November 1, 2013

S47 1992 Series Maturing November 1, 2014

Date of Issue: November 1, 1992

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Simple and Compound Interest:
Interest rates for Series 47 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S47 until November 1, 2014

S48 1993 Series Maturing November 1, 2015

Date of Issue: November 1, 1993

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.
Section 3.1 – Canada Savings Bonds
Information by Series

Simple and Compound Interest:
Interest rates for Series 48 have been set as follows:
.40% for the year beginning November 1, 2009.
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S48 until November 1, 2015

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S49 1994 Series Maturing November 1, 2016

Date of Issue: November 1, 1994

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 49 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

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S50 1995 Series Maturing November 1, 2017

Date of Issue: November 1, 1995

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 50 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S50 until November 1, 2017

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Section 3.1 – Canada Savings Bonds
Information by Series

S51

1996 Series Maturing November 1, 2018

Date of Issue: November 1, 1996

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of $200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 51 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S51 until November 1, 2018

S52

1997 Series Maturing November 1, 2017

Date of Issue: November 1, 1997

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Simple and Compound Interest:
Interest rates for Series 52 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S52 until November 1, 2017

S54

1998 Series Maturing November 1, 2018

Date of Issue: November 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Simple and Compound Interest:
Interest rates for Series 54 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S54 until November 1, 2018
Section 3.1 – Canada Savings Bonds
Information by Series

S55 1998 Series Maturing December 1, 2018

**Date of Issue:** December 1, 1998

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 55 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S55 until December 1, 2018

S56 1999 Series Maturing January 1, 2019

**Date of Issue:** January 1, 1999

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 56 have been set as follows:
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S56 until January 1, 2019

S57 1999 Series Maturing February 1, 2019

**Date of Issue:** February 1, 1999

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 57 have been set as follows:
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

**Outstanding:** Refer to Table 3.1

**Note:** 10 year maturity extension to CSB Series S57 until February 1, 2019

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Section 3.1 – Canada Savings Bonds
Information by Series

S58 1999 Series Maturing March 1, 2019

Date of Issue: March 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 58 have been set as follows:
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S58 until March 1, 2019

S59 1999 Series Maturing April 1, 2019

Date of Issue: April 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 59 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S59 until April 1, 2019

S60 1999 Series Maturing November 1, 2019

Date of Issue: November 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 60 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.
Section 3.1 – Canada Savings Bonds
Information by Series

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S60 until November 1, 2019

S61
1999 Series Maturing December 1, 2019

Date of Issue: December 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 61 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S61 until December 1, 2019

S62
2000 Series Maturing January 1, 2020

Date of Issue: January 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 62 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S62 until January 1, 2020

S63
2000 Series Maturing February 1, 2020

Date of Issue: February 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.
Simple and Compound Interest:
Interest rates for Series 63 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S63 until February 1, 2020

S64
2000 Series Maturing March 1, 2020

Date of Issue: March 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 64 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S64 until March 1, 2020.

S65
2000 Series Maturing April 1, 2020

Date of Issue: April 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 65 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S65 until April 1, 2020.
S66 2000 Series Maturing November 1, 2010

Date of Issue: November 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 66 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S67 2000 Series Maturing December 1, 2010

Date of Issue: December 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 67 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S68 2001 Series Maturing January 1, 2011

Date of Issue: January 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 68 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
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2001 Series Maturing February 1, 2011

S69

Date of Issue: February 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 69 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

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2001 Series Maturing March 1, 2011

S70

Date of Issue: March 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 70 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

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2001 Series Maturing April 1, 2011

S71

Date of Issue: April 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 71 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

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S72 2001 Series Maturing November 1, 2011

Date of Issue: November 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 72 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

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S73 2001 Series Maturing December 1, 2011

Date of Issue: December 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 73 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

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S74 2002 Series Maturing January 1, 2012

Date of Issue: January 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 74 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
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S75 2002 Series Maturing February 1, 2012

Date of Issue: February 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 75 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S76 2002 Series Maturing March 1, 2012

Date of Issue: March 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 76 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S77 2002 Series Maturing April 1, 2012

Date of Issue: April 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 77 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
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S78  2002 Series Maturing November 1, 2012

Date of Issue:  November 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 78 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.1

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S79  2002 Series Maturing December 1, 2012

Date of Issue:  December 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 79 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.1

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S80  2003 Series Maturing January 1, 2013

Date of Issue:  January 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 80 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.1

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S81 2003 Series Maturing February 1, 2013

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 81 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S82 2003 Series Maturing March 1, 2013

Date of Issue: March 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 82 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S83 2003 Series Maturing April 1, 2013

Date of Issue: April 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 83 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

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S84 2003 Series Maturing November 1, 2013

Date of Issue: November 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 84 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S85 2003 Series Maturing December 1, 2013

Date of Issue: December 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 85 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S86 2004 Series Maturing January 1, 2014

Date of Issue: January 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 86 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
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S87 2004 Series Maturing February 1, 2014

Date of Issue: February 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series S87 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S88 2004 Series Maturing March 1, 2014

Date of Issue: March 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series S88 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S89 2004 Series Maturing April 1, 2014

Date of Issue: April 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series S89 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
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S90 2004 Series Maturing November 1, 2014

Date of Issue: November 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 90 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S91 2004 Series Maturing December 1, 2014

Date of Issue: December 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 91 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S92 2005 Series Maturing January 1, 2015

Date of Issue: January 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 92 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
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S93 2005 Series Maturing February 1, 2015

Date of Issue: February 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 93 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S94 2005 Series Maturing March 1, 2015

Date of Issue: March 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 94 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S95 2005 Series Maturing April 1, 2015

Date of Issue: April 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 95 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
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S96 2005 Series Maturing November 1, 2015

Date of Issue: November 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Simple and Compound Interest:
Interest rates for Series 96 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S97 2005 Series Maturing December 1, 2015

Date of Issue: December 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 97 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S98 2006 Series Maturing January 1, 2016

Date of Issue: January 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 98 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
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S99 2006 Series Maturing February 1, 2016

Date of Issue:  February 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 99 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S100 2006 Series Maturing March 1, 2016

Date of Issue:  March 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 100 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S101 2006 Series Maturing April 1, 2016

Date of Issue:  April 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 101 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
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S102 2006 Series Maturing November 1, 2016

Date of Issue: November 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 102 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S103 2006 Series Maturing December 1, 2016

Date of Issue: December 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 103 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S104 2007 Series Maturing January 1, 2017

Date of Issue: January 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 104 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
S105 2007 Series Maturing February 1, 2017

Date of Issue: February 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 105 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S106 2007 Series Maturing March 1, 2017

Date of Issue: March 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 106 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S107 2007 Series Maturing April 1, 2017

Date of Issue: April 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 107 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
S108  2007 Series Maturing November 1, 2017

Date of Issue:  November 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 108 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S109  2007 Series Maturing December 1, 2017

Date of Issue:  December 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 109 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1

S110  2008 Series Maturing January 1, 2018

Date of Issue:  January 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 110 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding:  Refer to Table 3.1
S111  
2008 Series Maturing February 1, 2018

**Date of Issue:** February 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 111 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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S112  
2008 Series Maturing March 1, 2018

**Date of Issue:** March 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 112 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1

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S113  
2008 Series Maturing April 1, 2018

**Date of Issue:** April 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
Interest rates for Series 113 have been set as follows:
.75% for the year beginning April 1, 2009

Rates for the remaining years to maturity will be announced at a future time

**Outstanding:** Refer to Table 3.1
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S114 2008 Series Maturing November 1, 2018

Date of Issue: November 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 120 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S115 2008 Series Maturing December 1, 2018

Date of Issue: December 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 115 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S116 2009 Series Maturing January 1, 2019

Date of Issue: January 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 116 have been set as follows:
1.65% for the year beginning January 1, 2009
.40% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S117 2009 Series Maturing February 1, 2019

Date of Issue: February 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 117 have been set as follows:
1.25% for the year beginning February 1, 2009
.40% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S118 2009 Series Maturing March 1, 2019

Date of Issue: March 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 118 have been set as follows:
1.00% for the year beginning March 1, 2009
.40% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

Note: The amount outstanding for Series S118 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $5,994,201.

S119 2009 Series Maturing April 1, 2019

Date of Issue: April 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 119 have been set as follows:
.75% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.1 – Canada Savings Bonds
Information by Series

S120 2009 Series Maturing November 1, 2019

Date of Issue: November 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 120 have been set as follows:
.40% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

Note: The amount outstanding for Series S120 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $1,804,567,461.

S121 2009 Series Maturing December 1, 2019

Date of Issue: December 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 121 have been set as follows:
.40% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1
Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):
Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during
the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money
of Canada at any office in Canada of an authorized redemption or sales agent.
Redemption values for the current year are available in the Redemption Value Tables (Form S40) published
regularly (or as required) by the Bank of Canada.
The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the
issue date, be increased for a specified period.
Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
Canada Premium Bonds are non-callable.
Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest “R” Bonds and Compound Interest “C” Bonds.

Interest Payments:

Regular Interest “R” Bonds (beginning with Series P3)
Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest “C” Bonds
Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

Denominations and Serial Letters:

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<tr>
<th>Denomination</th>
<th>$100</th>
<th>$300</th>
<th>$500</th>
<th>$1,000</th>
<th>$5,000</th>
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<tr>
<td>Regular Interest (RS)</td>
<td>-</td>
<td>J</td>
<td>Z</td>
<td>M</td>
<td>V</td>
<td>L</td>
</tr>
<tr>
<td>Compound Interest (CS)</td>
<td>F</td>
<td>N</td>
<td>G</td>
<td>P</td>
<td>R</td>
<td>K</td>
</tr>
</tbody>
</table>

Closing of Books for Interest (R Bonds):
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:
Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada¹ in the following manner:
a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),
b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),
c) in the name of a trust governed by one of the following:
   - a Registered Retirement Savings Plan (RRSP)
   - a Registered Retirement Income Fund (RRIF)
   - a Registered Education Savings Plan (RESP)
   - a Deferred Profit Sharing Plan (DPSP)
   - a Registered Pension Plan (RPP)
   - an Employee Profit Sharing Plan
Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),
e) in the name of a sole proprietorship (beginning with Series P3),
f) in a personal trust (beginning with Series P3).

1 Includes:
- employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family
- non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
- residents who purchased bonds and subsequently become non-residents.
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<thead>
<tr>
<th>Maturity Date</th>
<th>Issue</th>
<th>Series</th>
<th>Amount Outstanding ($)</th>
<th>Page</th>
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</tr>
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</table>
Section 3.2 – Canadian Premium Bonds  
Information by Series

P3 1998 Series Maturing November 1, 2018

**Date of Issue:** November 1, 1998

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

**Simple and Compound Interest:**
- 2.35% for the year beginning November 1, 2008
- 2.50% for the year beginning November 1, 2009
- 2.65% for the year beginning November 1, 2010

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P3 until November 1, 2018

P4 1998 Series Maturing December 1, 2018

**Date of Issue:** December 1, 1998

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
- 2.35% for the year beginning December 1, 2008
- 2.50% for the year beginning December 1, 2009
- 2.65% for the year beginning December 1, 2010

**Outstanding:** Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P4 until December 1, 2018

P5 1999 Series Maturing January 1, 2019

**Date of Issue:** January 1, 1999

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.
Simple and Compound Interest:

2.35% for the year beginning January 1, 2009
2.50% for the year beginning January 1, 2010
2.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019
Section 3.2 – Canadian Premium Bonds
Information by Series

P8 1999 Series Maturing April 1, 2019

Date of Issue: April 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2009
1.55% for the year beginning April 1, 2010
1.70% for the year beginning April 1, 2011

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P8 until April 1, 2019

-------------------------------------------------------------------------------------

P9 1999 Series Maturing November 1, 2019

Date of Issue: November 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2009
1.40% for the year beginning November 1, 2010
1.80% for the year beginning November 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P9 until November 1, 2019

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P10 1999 Series Maturing December 1, 2019

Date of Issue: December 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2009
1.40% for the year beginning December 1, 2010
1.80% for the year beginning December 1, 2011

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P10 until December 1, 2019

-------------------------------------------------------------------------------------
P11  2000 Series Maturing January 1, 2020

Date of Issue:  January 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.20% for the year beginning January 1, 2009
1.00% for the year beginning January 1, 2010
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P11 until January 1, 2020

P12  2000 Series Maturing February 1, 2020

Date of Issue:  February 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.00% for the year beginning February 1, 2009
1.00% for the year beginning February 1, 2010
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P12 until February 1, 2020

P13  2000 Series Maturing March 1, 2020

Date of Issue:  March 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
5.00% for the year beginning March 1, 2007
2.85% for the year beginning March 1, 2008
3.00% for the year beginning March 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P13 until March 1, 2020
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P14 2000 Series Maturing April 1, 2020

Date of Issue: April 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
5.00% for the year beginning April 1, 2007
2.75% for the year beginning April 1, 2008
2.90% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P14 until April 1, 2020

P15 2000 Series Maturing November 1, 2010

Date of Issue: November 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
5.00% for the year beginning November 1, 2007
2.35% for the year beginning November 1, 2008
2.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P16 2000 Series Maturing December 1, 2010

Date of Issue: December 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
5.50% for the year beginning December 1, 2007
2.35% for the year beginning December 1, 2008
2.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
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Information by Series

P17 2001 Series Maturing January 1, 2011

Date of Issue: January 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
5.50% for the year beginning January 1, 2008
2.35% for the year beginning January 1, 2009
2.50% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P18 2001 Series Maturing February 1, 2011

Date of Issue: February 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
5.00% for the year beginning February 1, 2008
1.75% for the year beginning February 1, 2009
1.90% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P19 2001 Series Maturing March 1, 2011

Date of Issue: March 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.00% for the year beginning March 1, 2008
1.75% for the year beginning March 1, 2009
1.90% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
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Information by Series

P20
2001 Series Maturing April 1, 2011

Date of Issue: April 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
4.00% for the year beginning April 1, 2008
1.40% for the year beginning April 1, 2009
1.55% for the year beginning April 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

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P21
2001 Series Maturing November 1, 2011

Date of Issue: November 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

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P22
2001 Series Maturing December 1, 2011

Date of Issue: December 1, 2001

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
3.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P23 2002 Series Maturing January 1, 2012

Date of Issue: January 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning January 1, 2008
3.20% for the year beginning January 1, 2009
3.25% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P24 2002 Series Maturing February 1, 2012

Date of Issue: February 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2


Date of Issue: March 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning March 1, 2007
3.25% for the year beginning March 1, 2008
3.35% for the year beginning March 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
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Information by Series

P26 2002 Series Maturing April 1, 2012

Date of Issue: April 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning April 1, 2007
3.25% for the year beginning April 1, 2008
3.35% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P27 2002 Series Maturing November 1, 2012

Date of Issue: November 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P28 2002 Series Maturing December 1, 2012

Date of Issue: December 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
3.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series


Date of Issue: January 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of $200,000 principal
amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or
inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning January 1, 2008
3.20% for the year beginning January 1, 2009
3.25% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P30 2003 Series Maturing February 1, 2013

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of $200,000 principal
amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or
inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
 Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P31 2003 Series Maturing March 1, 2013

Date of Issue: March 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of $200,000 principal
amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or
inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.85% for the year beginning March 1, 2008
3.00% for the year beginning March 1, 2009
3.15% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P32

Date of Issue: April 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.75% for the year beginning April 1, 2008
2.90% for the year beginning April 1, 2009
3.05% for the year beginning April 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P33

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P34

Date of Issue: November 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.35% for the year beginning November 1, 2008
2.50% for the year beginning November 1, 2009
2.65% for the year beginning November 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
P35 2003 Series Maturing December 1, 2013

Date of Issue: December 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.35% for the year beginning December 1, 2008
2.50% for the year beginning December 1, 2009
2.65% for the year beginning December 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P36 2004 Series Maturing January 1, 2014

Date of Issue: January 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.35% for the year beginning January 1, 2009
2.50% for the year beginning January 1, 2010
2.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P37 2004 Series Maturing February 1, 2014

Date of Issue: February 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.75% for the year beginning February 1, 2009
1.90% for the year beginning February 1, 2010
2.05% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P38 2004 Series Maturing March 1, 2014

Date of Issue: March 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.75% for the year beginning March 1, 2009
1.90% for the year beginning March 1, 2010
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P39 2004 Series Maturing April 1, 2014

Date of Issue: April 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2009
1.55% for the year beginning April 1, 2010
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P40 2004 Series Maturing November 1, 2014

Date of Issue: November 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P41  2004 Series Maturing December 1, 2014

Date of Issue:  December 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning December 1, 2007
3.40% for the year beginning December 1, 2008
3.50% for the year beginning December 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P42  2005 Series Maturing January 1, 2015

Date of Issue:  January 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning January 1, 2008
3.20% for the year beginning January 1, 2009
3.25% for the year beginning January 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P43  2005 Series Maturing February 1, 2015

Date of Issue:  February 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.95% for the year beginning February 1, 2008
3.00% for the year beginning February 1, 2009
3.05% for the year beginning February 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P44 2005 Series Maturing March 1, 2015

Date of Issue: March 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.85% for the year beginning March 1, 2008
3.00% for the year beginning March 1, 2009
3.15% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P45 2005 Series Maturing April 1, 2015

Date of Issue: April 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.75% for the year beginning April 1, 2008
2.90% for the year beginning April 1, 2009
3.05% for the year beginning April 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P46 2005 Series Maturing November 1, 2015

Date of Issue: November 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

Simple and Compound Interest:
2.35% for the year beginning November 1, 2008
2.50% for the year beginning November 1, 2009
2.65% for the year beginning November 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P47 2005 Series Maturing December 1, 2015

Date of Issue: December 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

Simple and Compound Interest:
2.35% for the year beginning December 1, 2008
2.50% for the year beginning December 1, 2009
2.65% for the year beginning December 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P48 2006 Series Maturing January 1, 2016

Date of Issue: January 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.35% for the year beginning January 1, 2009
2.50% for the year beginning January 1, 2010
2.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P49 2006 Series Maturing February 1, 2016

Date of Issue: February 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.75% for the year beginning February 1, 2009
1.90% for the year beginning February 1, 2010
2.05% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P50 2006 Series Maturing March 1, 2016

Date of Issue: March 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.75% for the year beginning March 1, 2009
1.90% for the year beginning March 1, 2010
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P51 2006 Series Maturing April 1, 2016

Date of Issue: April 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2009
1.55% for the year beginning April 1, 2010
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P52 2006 Series Maturing November 1, 2016

Date of Issue: November 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2009
1.40% for the year beginning November 1, 2010
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P53
2006 Series Maturing December 1, 2016

Date of Issue: December 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2009
1.40% for the year beginning December 1, 2010
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P54
2007 Series Maturing January 1, 2017

Date of Issue: January 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.25% for the year beginning January 1, 2009
1.00% for the year beginning January 1, 2010
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P55
2007 Series Maturing February 1, 2017

Date of Issue: February 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.05% for the year beginning February 1, 2009
1.00% for the year beginning February 1, 2010
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P56 2007 Series Maturing March 1, 2017

Date of Issue: March 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning March 1, 2007
3.25% for the year beginning March 1, 2008
3.35% for the year beginning March 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P57 2007 Series Maturing April 1, 2017

Date of Issue: April 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.15% for the year beginning April 1, 2007
3.25% for the year beginning April 1, 2008
3.35% for the year beginning April 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P58 2007 Series Maturing November 1, 2017

Date of Issue: November 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
3.30% for the year beginning November 1, 2007
3.40% for the year beginning November 1, 2008
3.50% for the year beginning November 1, 2009
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
P59  
**Date of Issue:** December 1, 2007

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
- 3.30% for the year beginning December 1, 2007
- 3.40% for the year beginning December 1, 2008
- 3.50% for the year beginning December 1, 2009
RATES FOR THE REMAINING YEARS TO MATURITY WILL BE ANNOUNCED AT A FUTURE TIME.

**Outstanding:** Refer to Table 3.2

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P60  
**Date of Issue:** January 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
- 3.15% for the year beginning January 1, 2008
- 3.20% for the year beginning January 1, 2009
- 3.25% for the year beginning January 1, 2010
RATES FOR THE REMAINING YEARS TO MATURITY WILL BE ANNOUNCED AT A FUTURE TIME.

**Outstanding:** Refer to Table 3.2

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P61  
**Date of Issue:** February 1, 2008

**Limit of Holdings:**
A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Simple and Compound Interest:**
- 2.95% for the year beginning February 1, 2008
- 3.00% for the year beginning February 1, 2009
- 3.05% for the year beginning February 1, 2010
RATES FOR THE REMAINING YEARS TO MATURITY WILL BE ANNOUNCED AT A FUTURE TIME.

**Outstanding:** Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P62  2008 Series Maturing March 1, 2018

Date of Issue:  March 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.85% for the year beginning March 1, 2008
3.00% for the year beginning March 1, 2009
3.15% for the year beginning March 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P63  2008 Series Maturing April 1, 2018

Date of Issue:  April 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.75% for the year beginning April 1, 2008
2.90% for the year beginning April 1, 2009
3.05% for the year beginning April 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2

P64  2008 Series Maturing November 1, 2018

Date of Issue:  November 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.35% for the year beginning November 1, 2008
2.50% for the year beginning November 1, 2009
2.65% for the year beginning November 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding:  Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P65 2008 Series Maturing December 1, 2018

Date of Issue: December 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.35% for the year beginning December 1, 2008
2.50% for the year beginning December 1, 2009
2.65% for the year beginning December 1, 2010
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P66 2009 Series Maturing January 1, 2019

Date of Issue: January 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.35% for the year beginning January 1, 2009
2.50% for the year beginning January 1, 2010
2.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P67 2009 Series Maturing February 1, 2019

Date of Issue: February 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.75% for the year beginning February 1, 2009
1.90% for the year beginning February 1, 2010
2.05% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.2 – Canadian Premium Bonds
Information by Series

P68 2009 Series Maturing March 1, 2019

Date of Issue: March 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.75% for the year beginning March 1, 2009
1.90% for the year beginning March 1, 2010
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P69 2009 Series Maturing April 1, 2019

Date of Issue: April 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2009
1.55% for the year beginning April 1, 2010
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P70 2009 Series Maturing November 1, 2019

Date of Issue: November 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2009
1.40% for the year beginning November 1, 2010
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
P71

2009 Series Maturing December 1, 2019

Date of Issue: December 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2009
1.40% for the year beginning December 1, 2010
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2
Section 3.3 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

Date of Maturity:

Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

Exchange Provisions:

Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

Call Provisions:  Non-callable

Issue Price:  100.00

Interest Payable:  April 1 and October 1

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
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<tbody>
<tr>
<td>Outstanding as at December 31, 2008</td>
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<td>Matured in 2009</td>
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<tr>
<td>Outstanding as at December 31, 2009</td>
<td>$453,774,000</td>
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</tbody>
</table>