Summary of Government of Canada Direct Securities and Loans

Outstanding as at December 31, 2002

Bank of Canada
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### Table 1
**Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada**

#### Marketable Securities
- Treasury Bills: $104,350,000,000
- Marketable Bonds (Domestic): 282,436,932,000

#### Foreign Currency
- Canada Bills: $2,700,127,082
- Canada Notes: 1,328,000,000
- Euro Medium Term Notes: 3,409,432,282
- Bonds: 18,492,924,601
- Loans: 0

Total: 25,930,483,965

#### Non-marketable Securities
- Canada Savings Bonds: 16,318,377,202
- Canada Premium Bonds: 6,339,770,438
- Bonds issued to Canada Pension Plan Investment Fund: 3,370,103,000

Total: $438,745,666,605
### Section 1.1 - General Tables

#### Table 2

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<th>Coupon %</th>
<th>Serial Letter</th>
<th>Date of Redemption</th>
<th>Redemption Price</th>
<th>Accrued Interest per $100 Bond</th>
<th>Last Valid Coupon</th>
<th>Payable*</th>
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<td>2½</td>
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<td>Aug. 15, 1943</td>
<td>100</td>
<td>-</td>
<td>16</td>
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<td>A</td>
<td>Jan. 15, 1947</td>
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<td>26</td>
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Table 3

Government of Canada Direct and Guaranteed Bonds and Notes
Gross New Issues, Retirements and Net New Issues *
(Par Values in Millions of Canadian Dollars)

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### Section 1.1 - General Tables

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<th>Other Currencies</th>
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<th>Cdn. Retirements</th>
<th>Other Currencies</th>
<th>Total</th>
<th>Cdn. Net New Issues</th>
<th>Other Currencies</th>
<th>Total</th>
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* Excludes treasury bills and foreign currency loans.
Includes direct and guaranteed bonds and notes, Canada Savings Bonds, Canada Premium Bonds and Canada Pension Plan Investment Fund bonds.

** Preliminary. For current data see table F7 in the Bank of Canada Banking and Financial Statistics.
R Revised.
### Table 4

**Government of Canada Cross Currency Swaps**

For the cross currency swaps listed below, the Government's principal and interest payments in one currency have been swapped for cash flows in U.S. dollars.

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<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount*</th>
<th>Basis</th>
<th>Notional Amount</th>
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<td>2004 Nov. 26</td>
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<td>87,924,000</td>
</tr>
<tr>
<td>Dec. 22</td>
<td>5.750</td>
<td>DKK 500,000,000</td>
<td>3 month LIBOR</td>
<td>76,220,000</td>
</tr>
<tr>
<td>2007 Oct. 3</td>
<td>6.625</td>
<td>NZD 500,000,000</td>
<td>3 month LIBOR</td>
<td>319,000,000</td>
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<td>Nov. 19</td>
<td>4.000</td>
<td>USD 30,000,000</td>
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<td>25,350,000</td>
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<td>3.300***</td>
<td>JPY 5,000,000,000</td>
<td>3 month LIBOR</td>
<td>43,879,000</td>
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<tr>
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<td>USD 1,200,000,000</td>
<td>3 month LIBOR</td>
<td>1,200,000,000</td>
</tr>
</tbody>
</table>

* Refers to the coupon of the underlying bond that was swapped.

### Table 5

**Government of Canada Domestic Interest Rate Swaps**

For the bond issue listed below, part of the Government's fixed-rate Canadian dollar liability has been swapped into a floating-rate Canadian dollar liability which is based on the 3-month Canadian dollar Bankers' Acceptance rate.

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount*</th>
</tr>
</thead>
<tbody>
<tr>
<td>2004 Feb. 1</td>
<td>10¼</td>
<td>$ 50,000,000</td>
</tr>
</tbody>
</table>

* Refers to the coupon of the underlying bond that was swapped.

---

* * Japanese Yen (JPY), European Monetary Union (EURO), British Pound (GBP), Danish Krone (DKK), New Zealand dollar (NZD), Norwegian Kroner (NOK), United States dollar (USD)

** Original issue of GRD 20,000,000.00 was redenominated into Euro 58,694,057.23 on January 1, 2002.

*** Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.
Table 6

Government of Canada Cdn.$/U.S.$ Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount</th>
<th>Basis</th>
<th>Notional Amount</th>
</tr>
</thead>
<tbody>
<tr>
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<td>4.92352</td>
<td>73,850,000</td>
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<td>U.S.$ 50,000,000</td>
</tr>
<tr>
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<td>4.9827</td>
<td>113,400,000</td>
<td>3 month LIBOR</td>
<td>75,000,000</td>
</tr>
<tr>
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<td>4.6137</td>
<td>77,530,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Sept. 1</td>
<td>5.2041</td>
<td>76,510,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
<td>Sept. 1</td>
<td>5.3056</td>
<td>74,450,000</td>
<td>3 month LIBOR</td>
<td>50,000,000</td>
</tr>
<tr>
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<td>100,633,000</td>
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<td>65,000,000</td>
</tr>
<tr>
<td>Nov. 30</td>
<td>3 month TB</td>
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</tr>
<tr>
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<td>74,850,000</td>
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<td>3 month LIBOR</td>
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(Cont.)
Table 6 (Cont.)

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<th>Maturity Date</th>
<th>Coupon %</th>
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<th>Basis</th>
<th>Notional Amount</th>
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Table 6 (Cont.)

Government of Canada Cdn.$/U.S.$ Swaps
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

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<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount</th>
<th>Basis</th>
<th>Notional Amount</th>
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$12,912,507,000 U.S.$8,655,000,000
Table 7

Government of Canada Cdn.$/Euro Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

<table>
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<th>Maturity Date</th>
<th>Coupon %</th>
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(Cont.)
Table 7 (Cont.)

Government of Canada Cdn.$/Euro Swaps
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

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<thead>
<tr>
<th>Maturity Date</th>
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(Cont.)
### Table 7 (Cont.)

**Government of Canada Cdn.$/Euro Swaps**

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

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<th>Maturity Date</th>
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(Cont.)
Table 7 (Cont.)

Government of Canada Cdn.$/Euro Swaps
For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount</th>
<th>Basis</th>
<th>Notional Amount</th>
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<td>Euro 50,000,000</td>
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</tr>
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</tr>
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<tr>
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<tr>
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<tr>
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<tr>
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</tr>
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</tr>
<tr>
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<td>5.2390</td>
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</tr>
<tr>
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<td>5.3320</td>
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<td>5.3910</td>
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<td>5.6740</td>
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$12,881,165,363 Euro 9,106,000,000
Section 1.1 - General Tables

Table 8

<table>
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<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Notional Amount</th>
<th>Basis</th>
<th>Notional Amount</th>
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<tr>
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<td>$110,900,000</td>
<td>6 month LIBOR</td>
<td>Yen 8,000,000,000</td>
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<td></td>
<td>$110,900,000</td>
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<td></td>
</tr>
</tbody>
</table>
Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

\[
\text{yield} = \frac{\text{par value} - \text{purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}
\]

- Effective November 1995, all new issues of treasury bills are issued in global form only.
- A global certificate for the full amount of the treasury bills offered is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (DCS) operated by CDS.
### Section 2.1 - Treasury Bills

**Treasury Bills - Listed by Maturity Date and Outstanding Amount**

<table>
<thead>
<tr>
<th>Maturity Date 2003</th>
<th>Issue Date 2002</th>
<th>Average Price at Tender</th>
<th>Average Yield at Tender (%)</th>
<th>Outstanding Amount</th>
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<td>97.775</td>
<td>2.276</td>
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<tr>
<td>Jan. 3</td>
<td>Jan. 17</td>
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<td>Jan. 3</td>
<td>Sep. 26</td>
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<td>2.826</td>
<td>4,400,000,000</td>
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<tr>
<td>Jan. 3</td>
<td>Nov. 28</td>
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<td>2.700</td>
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<tr>
<td>Jan. 3</td>
<td>Dec. 19</td>
<td>99.990</td>
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<td>Jul. 18</td>
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<td>2.962</td>
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<td>2.924</td>
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<td>Apr. 25</td>
<td>96.751</td>
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<td>Apr. 24</td>
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<td>Nov. 7</td>
<td>98.613</td>
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<td>May 8</td>
<td>Nov. 21</td>
<td>98.720</td>
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<td>May 22</td>
<td>May 23</td>
<td>96.598</td>
<td>3.531</td>
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<td>Dec. 5</td>
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<td>July 4</td>
<td>96.963</td>
<td>3.266</td>
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<td>July 18</td>
<td>96.882</td>
<td>3.227</td>
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<td>July 17</td>
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<td>3.164</td>
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<td>Aug. 15</td>
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<td>Sept. 12</td>
<td>96.868</td>
<td>3.242</td>
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<td>Sept. 26</td>
<td>97.137</td>
<td>3.074</td>
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<td>Oct. 9</td>
<td>Oct. 10</td>
<td>96.997</td>
<td>3.105</td>
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<td>Oct. 24</td>
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<tr>
<td>Nov. 6</td>
<td>Nov. 7</td>
<td>97.154</td>
<td>2.937</td>
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<tr>
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<td>Nov. 21</td>
<td>97.244</td>
<td>2.956</td>
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<tr>
<td>Dec. 4</td>
<td>Dec. 5</td>
<td>97.033</td>
<td>3.066</td>
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<tr>
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<td>Dec. 19</td>
<td>97.216</td>
<td>2.987</td>
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</table>

$\text{Total Outstanding Amount} = $104,350,000,000
Part 2 - Marketable Securities

Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to all Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at any Agency of the Bank of Canada.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- The denominations, serial letters and forms of bonds available for most issues are as follows:

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<thead>
<tr>
<th>Denomination</th>
<th>$1,000</th>
<th>$5,000</th>
<th>$25,000</th>
<th>$100,000</th>
<th>$1,000,000</th>
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<tr>
<td>Bearer</td>
<td>E</td>
<td>C</td>
<td>D</td>
<td>W</td>
<td>K</td>
</tr>
<tr>
<td>Registered</td>
<td>M</td>
<td>V</td>
<td>X</td>
<td>Y</td>
<td>L</td>
</tr>
</tbody>
</table>

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under "The Closing of Books for Interest" are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- Effective October 1995, all new issues of domestic marketable bonds are issued in global certificate form only.
- A global certificate for the full amount of the bonds is issued in fully registered form in the name of "CDS & Co.", a nominee of the
Section 2.2 - Marketable Bonds
General Characteristics

- Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (DCS) operated by CDS and only in denominations of $1,000 and integral multiples thereof.
### Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

<table>
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<tr>
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## Section 2.2 - Marketable Bonds
Listed by Series, ISIN and Outstanding Amount (Cont.)

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$282,436,932,000

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### Section 2.2 - Marketable Bonds

**Listed by Maturity Date**

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## Section 2.2 - Marketable Bonds

### Purchase Fund and Callable Bonds

<table>
<thead>
<tr>
<th>Purchase Fund Bonds</th>
<th>Series</th>
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<tbody>
<tr>
<td>9 1/2% Bonds due October 1, 2003</td>
<td>J18</td>
<td>28</td>
</tr>
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</table>

### Callable Bonds

There are no callable bonds presently outstanding.
Section 2.2 - Marketable Bonds
Information by Maturity Date

$11\frac{3}{4}\%$ Bonds due February 1, 2003

J35 CA135087-KZ66

Interest Payable: February 1 and August 1

Issue Information:

**February 1, 1980** - $600,000,000 issued, priced at 97.50 (12.07%)
**June 1, 1980** - $650,000,000 issued, priced at 98.00 (12.00%)
**August 1, 1980** - $450,000,000 issued, priced at 99.50 (11.81%)
**February 1, 1983** - $250,000,000 issued, priced at 97.75 (12.05%)
**April 27, 1983** - $275,000,000 issued, priced at 99.00 (11.88%)
**June 21, 1983** - $250,000,000 issued, priced at 100.50 (11.68%)
**July 12, 1983** - $225,000,000 issued, priced at 98.25 (11.98%)

Cancellation Information:

**December 17, 1998** - $73,325,000 cancelled
**December 16, 1999** - $224,375,000 cancelled
**April 3, 2000** - $308,498,000 cancelled
**June 19, 2001** - $173,766,000 cancelled
**September 10, 2001** - $35,343,000 cancelled
**December 5, 2001** - $151,545,000 cancelled

Outstanding: $1,733,148,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

7¼% Bonds due June 1, 2003
A57 CA135087-UV43

Interest Payable: June 1 and December 1

Issue Information: September 25, 1992 - $1,500,000,000 issued, auction average 7.294% (99.662)
          October 26, 1992 - $1,200,000,000 issued, auction average 8.030% (94.492) plus accrued interest from September 25, 1992
          November 20, 1992 - $1,300,000,000 issued, auction average 7.946% (95.093) plus accrued interest from September 25, 1992
          January 18, 1993 - $1,400,000,000 issued, auction average 7.835% (95.886) plus accrued interest from December 1, 1992
          February 15, 1993 - $1,500,000,000 issued, auction average 7.941% (95.186) plus accrued interest from December 1, 1992

Cancellation Information: July 12, 2002 - $73,000,000 cancelled
                        August 8, 2002 - $202,120,000 cancelled
                        October 7, 2002 - $53,000,000 cancelled

Outstanding: $6,571,880,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5¾% Bonds due June 1, 2003
XE90 CA135087-XE90

Interest Payable: June 1 and December 1

Issue Information:
- **November 24, 2000** - $3,500,000,000 issued, auction average 5.818% (99.844)
- **March 16, 2001** - $3,500,000,000 issued, auction average 4.684% (102.207) plus accrued interest from December 1, 2000

Cancellation Information:
- **July 12, 2002** - $311,000,000 cancelled
- **July 22, 2002** - $140,000,000 cancelled
- **August 8, 2002** - $268,230,000 cancelled
- **October 18, 2002** - $1,000,000,000 cancelled
- **November 8, 2002** - $810,000,000 cancelled
- **December 23, 2002** - $500,000,000 cancelled

Outstanding: $3,970,770,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5¼% Bonds due September 1, 2003

WN09

Interest Payable: March 1 and September 1

Issue Information: March 2, 1998 - $2,400,000,000 issued, auction average 5.271% (99.901)
June 1, 1998 - $2,400,000,000 issued, auction average 5.199% (100.223) plus accrued interest from March 2, 1998
September 1, 1998 - $2,400,000,000 issued, auction average 5.597% (98.505)
December 1, 1998 - $2,500,000,000 issued, auction average 5.053% (100.814) plus accrued interest from September 1, 1998

Cancellation Information: July 12, 2002 - $160,000,000 cancelled
October 7, 2002 - $595,000,000 cancelled
November 8, 2002 - $185,000,000 cancelled

Outstanding: $8,760,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

9½% Bonds due October 1, 2003
J18 CA135087-KC71

Interest Payable: April 1 and October 1

Issue Information: August 15, 1978 - $450,000,000 issued, priced at 100.75 (9.42%)
October 1, 1978 - $450,000,000 issued, priced at 100.00 (9.50%)

Cancellation Information: December 17, 1998 - $25,822,000 cancelled
June 3, 1999 - $85,771,000 cancelled
September 10, 2001 - $61,500,000 cancelled
March 21, 2002 - $45,000,000 cancelled

Purchase Fund: The Government of Canada undertakes to use its best efforts to purchase during each quarter of each calendar year to maturity, commencing October 1, 1978 in the case of the issue dated August 15, 1978, and commencing on the issue date in the case of the issue dated October 1, 1978 when available in the open market at prices not exceeding 100.75, plus accrued interest, at least one-half of one percent of the principal amount of these issues, except that the Government of Canada may in any quarter of any year apply to this undertaking the purchase of those bonds made during the immediately preceding twelve months and not previously credited.

Outstanding: $452,407,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

7½% Bonds due December 1, 2003

Interest Payable: June 1 and December 1

Issue Information: May 21, 1993 - $1,600,000,000 issued, auction average 7.613% (99.188)
July 1, 1993 - $1,700,000,000 issued, auction average 7.428% (100.506) plus accrued interest from June 1, 1993
August 16, 1993 - $1,800,000,000 issued, auction average 7.108% (102.812) plus accrued interest from June 1, 1993
September 28, 1993 - $1,800,000,000 issued, auction average 7.011% (103.500) plus accrued interest from June 1, 1993
November 15, 1993 - $1,900,000,000 issued, auction average 6.943% (103.975) plus accrued interest from June 1, 1993

Cancellation Information: October 7, 2002 - $51,000,000 cancelled
November 8, 2002 - $5,000,000 cancelled
December 9, 2002 - $82,653,000 cancelled

Outstanding: $8,661,347,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5% Bonds due December 1, 2003
XF65 CA135087-XF65

Interest Payable: December 1 and June 1

Issue Information: June 15, 2001 - $3,500,000,000 issued, auction average 5.019% (99.959)
August 31, 2001 - $3,500,000,000 issued, auction average 4.479% (101.099) plus accrued interest from June 15, 2001

Cancellation Information: October 7, 2002 - $25,000,000 cancelled
December 9, 2002 - $243,650,000 cancelled
December 23, 2002 - $500,000,000 cancelled

Outstanding: $6,231,350,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

10¼% Bonds due February 1, 2004

J24 CA135087-KN37

Interest Payable: February 1 and August 1

Issue Information: February 1, 1979 - $500,000,000 issued, priced at 99.50 (10.31%)
March 15, 1979 - $800,000,000 issued, priced at 99.50 (10.30%)
March 21, 1979 - $300,000,000 issued, priced at 99.875 (10.26%) (privately placed with the Bank of Canada)
August 15, 1979 - $600,000,000 issued, priced at 99.75 (10.28%)

Cancellation Information: December 17, 1998 - $214,554,000 cancelled
June 3, 1999 - $8,579,000 cancelled
December 18, 2000 - $95,000,000 cancelled
April 11, 2001 - $261,199,000 cancelled
June 5, 2001 - $157,550,000 cancelled
June 19, 2001 - $76,000,000 cancelled
September 10, 2001 - $100,000,000 cancelled
November 20, 2001 - $23,528,000 cancelled
December 5, 2001 - $92,146,000 cancelled
March 21, 2002 - $90,300,000 cancelled
July 12, 2002 - $2,000,000 cancelled
December 9, 2002 - $149,900,000 cancelled

Outstanding: $929,244,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

6½% Bonds due June 1, 2004
A72 CA135087-VD36

Interest Payable: June 1 and December 1

Issue Information: January 14, 1994 - $2,000,000,000 issued, auction average 6.673% (98.709)
February 15, 1994 - $2,000,000,000 issued, auction average 6.477% (100.158) plus accrued interest from January 14, 1994
April 1, 1994 - $1,900,000,000 issued, auction average 7.544% (92.670) plus accrued interest from January 14, 1994
May 15, 1994 - $2,000,000,000 issued, auction average 8.407% (87.231) plus accrued interest from January 14, 1994

Outstanding: $7,900,000,000

13½% Bonds due June 1, 2004
H22 CA135087-PK43

Interest Payable: June 1 and December 1

Issue Information: April 1, 1984 - $250,000,000 issued, priced at 99.25 (13.60%)
May 1, 1984 - $300,000,000 issued, priced at 99.25 (13.61%) plus accrued interest from April 1, 1984

Cancellation Information: December 17, 1998 - $1,000,000 cancelled
June 3, 1999 - $8,000,000 cancelled

Outstanding: $541,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

3½% Bonds due June 1, 2004

**XK50**

**CA135087-XK50**

**Interest Payable:**
December 1 and June 1

**Issue Information:**
- **November 30, 2001** - $3,500,000,000 issued, auction average 3.695% (99.538)
- **March 8, 2002** - $3,500,000,000 issued, auction average 3.860% (99.232) plus accrued interest from December 1, 2001

**Outstanding:** $7,000,000,000

5% Bonds due September 1, 2004

**WU42**

**CA135087-WU42**

**Interest Payable:**
March 1 and September 1

**Issue Information:**
- **March 1, 1999** - $2,500,000,000 issued, auction average 5.169% (99.200)
- **June 1, 1999** - $2,750,000,000 issued, auction average 5.415% (98.117) plus accrued interest from March 1, 1999
- **August 16, 1999** - $2,800,000,000 issued, auction average 5.929% (95.998) plus accrued interest from March 1, 1999
- **October 1, 1999** - $2,800,000,000 issued, auction average 5.643% (97.267) plus accrued interest from September 1, 1999

**Cancellation Information:**
- **July 12, 2002** - $15,000,000 cancelled
- **December 9, 2002** - $82,300,000 cancelled

**Outstanding:** $10,752,700,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

10½% Bonds due October 1, 2004

J30 CA135087-KU79

Interest Payable: April 1 and October 1

Issue Information: October 1, 1979 - $600,000,000 issued, priced at 100.00 (10.50%)

December 15, 1987 - $275,000,000 issued, priced at 99.75 (10.53%) plus accrued interest from October 1, 1987

Cancellation Information: June 3, 1999 - $164,108,000 cancelled
May 18, 2000 - $94,974,000 cancelled
December 18, 2000 - $30,332,000 cancelled
April 11, 2001 - $4,937,000 cancelled
June 5, 2001 - $3,861,000 cancelled
August 23, 2001 - $173,674,000 cancelled
September 10, 2001 - $60,000,000 cancelled
December 5, 2001 - $33,600,000 cancelled
March 21, 2002 - $13,600,000 cancelled
October 7, 2002 - $4,468,000 cancelled
December 9, 2002 - $14,800,000 cancelled

Outstanding: $276,646,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

9% Bonds due December 1, 2004
A75 CA135087-VG66

Interest Payable: June 1 and December 1

Issue Information:
- July 15, 1994 - $2,000,000,000 issued, auction average 9.238% (98.414)
- August 15, 1994 - $1,900,000,000 issued, auction average 9.156% (98.950) plus accrued interest from July 15, 1994
- November 15, 1994 - $1,900,000,000 issued, auction average 9.251% (98.373) plus accrued interest from July 15, 1994
- February 15, 1995 - $1,900,000,000 issued, auction average 9.214% (98.614) plus accrued interest from December 1, 1994

Outstanding: $7,700,000,000

4¼% Bonds due December 1, 2004
XL34 CA135087-XL34

Interest Payable: June 1 and December 1

Issue Information:
- May 31, 2002 - $3,500,000,000 issued, auction average 4.462% (99.503)
- August 30, 2002 - $3,000,000,000 issued, auction average 3.730% (101.109) plus accrued interest from June 1, 2002

Outstanding: $6,500,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

12% Bonds due March 1, 2005

Interest Payable: March 1 and September 1

Issue Information:
- **October 15, 1983** - $250,000,000 issued, priced at 98.75 (12.16%)
- **November 8, 1983** - $225,000,000 issued, priced at 98.75 (12.16%)
- **December 15, 1983** - $275,000,000 issued, priced at 98.75 (12.16%)
- **February 1, 1984** - $350,000,000 issued, priced at 98.625 (12.18%)
- **February 21, 1984** - $300,000,000 issued, priced at 99.00 (12.13%) plus accrued interest from February 1, 1984
- **December 15, 1984** - $375,000,000 issued, priced at 99.25 (12.09%) plus accrued interest from September 1, 1984

Cancellation Information:
- **June 3, 1999** - $132,075,000 cancelled
- **November 19, 1999** - $330,000,000 cancelled
- **May 18, 2000** - $139,506,000 cancelled
- **December 18, 2000** - $116,350,000 cancelled
- **April 11, 2001** - $59,800,000 cancelled
- **June 5, 2001** - $39,041,000 cancelled
- **August 23, 2001** - $142,326,000 cancelled
- **September 10, 2001** - $54,673,000 cancelled
- **November 20, 2001** - $3,400,000 cancelled
- **December 5, 2001** - $1,000,000 cancelled
- **March 4, 2002** - $35,900,000 cancelled
- **March 21, 2002** - $5,000,000 cancelled
- **June 3, 2002** - $8,800,000 cancelled
- **October 7, 2002** - $25,000,000 cancelled
- **December 9, 2002** - $44,000,000 cancelled

Outstanding: $638,129,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

3½% Bonds due June 1, 2005
XP48 CA135087-XP48

Interest Payable: December 1 and June 1

Issue Information: November 29, 2002 - $3,500,000,000 issued, auction average 3.711% (99.500)

Outstanding: $3,500,000,000

12¼% Bonds due September 1, 2005
H6 CA135087-NV26

Interest Payable: March 1 and September 1

Issue Information: August 1, 1983 - $250,000,000 issued, priced at 100.25 (12.21%)
September 1, 1983 - $500,000,000 issued, priced at 99.75 (12.28%)
September 27, 1983 - $250,000,000 issued, priced at 99.25 (12.35%)
April 10, 1985 - $375,000,000 issued, priced at 99.875 (12.26%) plus accrued interest from March 1, 1985

Cancellation Information: June 3, 1999 - $164,645,000 cancelled
November 19, 1999 - $130,000,000 cancelled
May 18, 2000 - $15,000,000 cancelled

Outstanding: $1,065,355,000
6% Bonds due September 1, 2005  

**Issue Information:**
- **November 15, 1999** - $2,800,000,000 issued, auction average 6.048% (99.779)
- **February 15, 2000** - $2,800,000,000 issued, auction average 6.505% (97.681) plus accrued interest from November 15, 1999
- **May 15, 2000** - $2,800,000,000 issued, auction average 6.374% (98.330) plus accrued interest from March 1, 2000
- **August 15, 2000** - $2,700,000,000 issued, auction average 5.869% (100.561) plus accrued interest from March 1, 2000

**Outstanding:** $11,100,000,000
8¾% Bonds due December 1, 2005

A79

CA135087-VL51

Interest Payable: June 1 and December 1

Issue Information:
- **April 3, 1995** - $1,900,000,000 issued, auction average 8.782% (99.761)
- **May 15, 1995** - $2,000,000,000 issued, auction average 8.299% (103.122) plus accrued interest from April 3, 1995
- **August 15, 1995** - $2,100,000,000 issued, auction average 8.351% (102.698) plus accrued interest from June 1, 1995
- **November 15, 1995** - $2,000,000,000 issued, auction average 7.586% (108.074) plus accrued interest from June 1, 1995

Cancellation Information:
- **June 3, 2002** - $213,000,000 cancelled
- **July 12, 2002** - $375,000,000 cancelled
- **September 3, 2002** - $230,000,000 cancelled
- **October 7, 2002** - $278,532,000 cancelled
- **December 9, 2002** - $355,000,000 cancelled

Outstanding: $6,548,468,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

12½% Bonds due March 1, 2006

H18  CA135087-PG31

Interest Payable:  March 1 and September 1

Issue Information:  March 13, 1984 - $250,000,000 issued, priced at 98.75 (12.67%)
November 14, 1984 - $350,000,000 issued, priced at 100.00 (12.50%) plus accrued interest from September 1, 1984
March 19, 1985 - $375,000,000 issued, priced at 99.125 (12.62%) plus accrued interest from March 1, 1985

Cancellation Information:  May 18, 2000 - $213,315,000 cancelled
December 18, 2000 - $135,709,000 cancelled
April 11, 2001 - $78,567,000 cancelled
June 5, 2001 - $63,914,000 cancelled
August 23, 2001 - $76,000,000 cancelled
November 20, 2001 - $30,210,000 cancelled
December 5, 2001 - $4,088,000 cancelled
March 4, 2002 - $38,533,000 cancelled
June 3, 2002 - $6,000,000 cancelled
September 3, 2002 - $1,950,000 cancelled
October 7, 2002 - $7,000,000 cancelled
December 9, 2002 - 3,000,000 cancelled

Outstanding:  $316,714,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5¾% Bonds due September 1, 2006

XD18

CA135087-XD18

Interest Payable: March 1 and September 1

Issue Information: November 14, 2000 - $2,500,000,000 issued, auction average 5.956% (99.013)
February 12, 2001 - $2,500,000,000 issued, auction average 5.247% (102.394) plus accrued interest from November 14, 2000
June 4, 2001 - $2,500,000,000 issued, auction average 5.712% (100.160) plus accrued interest from March 1, 2001
August 20, 2001 - $2,500,000,000 issued, auction average 5.284% (102.034) plus accrued interest from March 1, 2001

Outstanding: $10,000,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

14% Bonds due October 1, 2006
H26 CA135087-PQ13

Interest Payable: April 1 and October 1

Issue Information: June 1, 1984 - $375,000,000 issued, priced at 99.25 (14.10%)
July 11, 1984 - $275,000,000 issued, priced at 99.75 (14.03%) plus accrued interest from June 1, 1984
August 1, 1984 - $375,000,000 issued, priced at 100.125 (13.97%) plus accrued interest from June 1, 1984

Cancellation Information: November 19, 1999 - $40,000,000 cancelled
December 18, 2000 - $26,900,000 cancelled
April 11, 2001 - $22,000,000 cancelled
June 5, 2001 - $53,056,000 cancelled
November 20, 2001 - $20,000,000 cancelled
February 18, 2002 - $34,629,000 cancelled
March 21, 2002 - $24,300,000 cancelled
June 3, 2002 - $21,293,000 cancelled
August 8, 2002 - $9,350,000 cancelled

Outstanding: $773,472,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

7% Bonds due December 1, 2006

VU50 CA135087-VU50

Interest Payable: June 1 and December 1

Issue Information: February 15, 1996 - $2,200,000,000 issued, auction average 7.097% (99.262)
March 29, 1996 - $2,200,000,000 issued, auction average 7.854% (93.889) plus accrued interest from February 15, 1996
May 15, 1996 - $2,300,000,000 issued, auction average 8.086% (92.385) plus accrued interest from February 15, 1996
August 15, 1996 - $2,400,000,000 issued, auction average 7.349% (97.495) plus accrued interest from June 1, 1996

Cancellation Information: June 3, 2002 - $155,000,000 cancelled
July 12, 2002 - $75,000,000 cancelled
August 8, 2002 - $637,273,000 cancelled
September 3, 2002 - $175,000,000 cancelled
October 7, 2002 - $385,000,000 cancelled
December 9, 2002 - $200,000,000 cancelled
December 23, 2002 - $122,000,000 cancelled

Outstanding: $7,350,727,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

13¾% Bonds due March 1, 2007
H30 CA135087-PT51

Interest Payable: March 1 and September 1

Issue Information: June 19, 1984 - $325,000,000 issued, priced at 99.625 (13.80%)

Cancellation Information: December 18, 2000 - $6,450,000 cancelled
April 11, 2001 - $57,803,000 cancelled
November 1, 2002 - $27,894,000 cancelled

Outstanding: $232,853,000

7¼% Bonds due June 1, 2007
WB60 CA135087-WB60

Interest Payable: June 1 and December 1

Issue Information: October 1, 1996 - $2,400,000,000 issued, auction average 7.458 % (98.473)
November 15, 1996 - $2,400,000,000 issued, auction average 6.275% (107.434) plus accrued interest from October 1, 1996
February 17, 1997 - $2,300,000,000 issued, auction average 6.405% (106.281) plus accrued interest from December 1, 1996
May 15, 1997 - $2,400,000,000 issued, auction average 6.660% (104.267) plus accrued interest from December 1, 1996

Cancellation Information: June 3, 2002 - $82,000,000 cancelled
September 3, 2002 - $60,000,000 cancelled
December 9, 2002 - $30,000,000 cancelled
December 23, 2002 - $244,534,000 cancelled

Outstanding: $9,083,466,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

4½% Bonds due September 1, 2007

XJ87 CA135087-XJ87

Interest Payable: March 1 and September 1

Issue Information: November 19, 2001 - $2,500,000,000 issued, auction average 4.550% (99.754)
February 18, 2002 - $2,500,000,000 issued, auction average 4.943% (97.879) plus accrued interest from November 19, 2001
May 21, 2002 - $2,400,000,000 issued, auction average 5.348% (96.136) plus accrued interest from March 1, 2002
July 22, 2002 - $600,000,000 issued, switch replacement priced at 98.592 plus accrued interest from March 1, 2002
August 19, 2002 - $2,400,000,000 issued, auction average 4.291% (100.936) plus accrued interest from March 1, 2002

Outstanding: $10,400,000,000
### 13% Bonds due October 1, 2007

<table>
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<tr>
<th>Interest Payable:</th>
<th>April 1 and October 1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Issue Information:</strong></td>
<td><strong>August 22, 1984</strong> - $375,000,000 issued, priced at 98.625 (13.19%)</td>
</tr>
<tr>
<td></td>
<td><strong>September 12, 1984</strong> - $325,000,000 issued, priced at 99.25 (13.10%) plus accrued interest from August 22, 1984</td>
</tr>
<tr>
<td><strong>Cancellation Information:</strong></td>
<td><strong>December 18, 2000</strong> - $89,259,000 cancelled</td>
</tr>
<tr>
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<td><strong>April 11, 2001</strong> - $14,600,000 cancelled</td>
</tr>
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<td><strong>June 5, 2001</strong> - $14,103,000 cancelled</td>
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<td><strong>August 23, 2001</strong> - $8,000,000 cancelled</td>
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<td><strong>November 2, 2001</strong> - $21,238,000 cancelled</td>
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<td><strong>November 20, 2001</strong> - $13,400,000 cancelled</td>
</tr>
<tr>
<td></td>
<td><strong>February 18, 2002</strong> - $15,151,000 cancelled</td>
</tr>
<tr>
<td></td>
<td><strong>June 3, 2002</strong> - $3,000,000 cancelled</td>
</tr>
<tr>
<td><strong>Outstanding:</strong></td>
<td>$521,249,000</td>
</tr>
</tbody>
</table>

### 12¾% Bonds due March 1, 2008

<table>
<thead>
<tr>
<th>Interest Payable:</th>
<th>March 1 and September 1</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Issue Information:</strong></td>
<td><strong>October 1, 1984</strong> - $425,000,000 issued, priced at 99.75 (12.78%)</td>
</tr>
<tr>
<td></td>
<td><strong>October 24, 1984</strong> - $325,000,000 issued, priced at 98.75 (12.92%) plus accrued interest from October 1, 1984</td>
</tr>
<tr>
<td><strong>Cancellation Information:</strong></td>
<td><strong>May 8, 2001</strong> - $33,600,000 cancelled</td>
</tr>
<tr>
<td></td>
<td><strong>June 5, 2001</strong> - $38,350,000 cancelled</td>
</tr>
<tr>
<td></td>
<td><strong>November 2, 2001</strong> - $26,100,000 cancelled</td>
</tr>
<tr>
<td></td>
<td><strong>November 20, 2001</strong> - $25,000,000 cancelled</td>
</tr>
<tr>
<td><strong>Outstanding:</strong></td>
<td>$626,950,000</td>
</tr>
</tbody>
</table>
Section 2.2 - Marketable Bonds
Information by Maturity Date

10% Bonds due June 1, 2008

Interest Payable: June 1 and December 1

Issue Information:
- December 15, 1985 - $325,000,000 issued, priced at 97.375 (10.30%)
- September 1, 1987 - $225,000,000 issued, priced at 98.25 (10.20%) plus accrued interest from June 1, 1987
- February 1, 1988 - $350,000,000 issued, priced at 100.00 (10.00%) plus accrued interest from December 1, 1987
- April 14, 1988 - $300,000,000 issued, priced at 99.625 (10.04%) plus accrued interest from December 1, 1987
- June 1, 1988 - $300,000,000 issued, priced at 97.625 (10.28%)
- July 21, 1988 - $300,000,000 issued, priced at 99.375 (10.07%) plus accrued interest from June 1, 1988
- October 15, 1988 - $350,000,000 issued, priced at 98.625 (10.16%) plus accrued interest from June 1, 1988
- December 15, 1988 - $325,000,000 issued, priced at 99.125 (10.10%) plus accrued interest from December 1, 1988
- February 23, 1989 - $450,000,000 issued, auction average 9.91% (100.737) plus accrued interest from December 1, 1988
- June 1, 1989 - $525,000,000 issued, auction average 9.791% (101.787)

Cancellation Information:
- February 18, 1999 - $192,146,000 cancelled

Outstanding: $3,257,854,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

6% Bonds due June 1, 2008

WH31 CA135087-WH31

Interest Payable: June 1 and December 1

Issue Information: August 15, 1997 - $2,300,000,000 issued, auction average 6.079% (99.392)
November 17, 1997 - $2,300,000,000 issued, auction average 5.636% (102.863) plus accrued interest from August 15, 1997
February 16, 1998 - $2,300,000,000 issued, auction average 5.493% (103.935) plus accrued interest from December 1, 1997
May 15, 1998 - $2,300,000,000 issued, auction average 5.406% (104.555) plus accrued interest from December 1, 1997

Cancellation Information: December 9, 2002 - $50,000,000 cancelled

Outstanding: $9,150,000,000

4¼% Bonds due September 1, 2008

XN99 CA135087-XN99

Interest Payable: March 1 and September 1

Issue Information: November 18, 2002 - $2,400,000,000 issued, auction average 4.493% (98.780)
December 23, 2002 - $400,000,000 issued, switch replacement priced at 99.359 plus accrued interest from November 18, 2002

Outstanding: $2,800,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

11¾% Bonds due October 1, 2008
H52 CA135087-QL17

Interest Payable: April 1 and October 1

Issue Information: February 1, 1985 - $325,000,000 issued, priced at 99.50 (11.81%)
May 1, 1985 - $400,000,000 issued, priced at 101.00 (11.62%) plus accrued interest from April 1, 1985

Cancellation Information:
February 18, 1999 - $80,247,000 cancelled
February 7, 2001 - $16,796,000 cancelled
May 8, 2001 - $55,000,000 cancelled
June 5, 2001 - $30,125,000 cancelled
November 2, 2001 - $18,050,000 cancelled
November 20, 2001 - $21,460,000 cancelled
February 18, 2002 - $54,040,000 cancelled
July 12, 2002 - $6,000,000 cancelled
September 3, 2002 - $3,000,000 cancelled
December 9, 2002 - $3,040,000 cancelled

Outstanding: $437,242,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

11½% Bonds due March 1, 2009

H58 CA135087-QQ04

Interest Payable: March 1 and September 1

Issue Information: May 22, 1985 - $400,000,000 issued, priced at 99.25 (11.59%)

Cancellation Information: May 8, 2001 - $11,000,000 cancelled
July 31, 2001 - $84,053,000 cancelled
November 2, 2001 - $35,000,000 cancelled
November 20, 2001 - $5,000,000 cancelled
April 26, 2002 - $2,000,000 cancelled
June 3, 2002 - $4,000,000 cancelled
September 3, 2002 - $3,000,000 cancelled
December 9, 2002 - $6,488,000 cancelled
December 23, 2002 - $3,000,000 cancelled

Outstanding: $246,459,000

11% Bonds due June 1, 2009

H68 CA135087-RD81

Interest Payable: June 1 and December 1

Issue Information: October 1, 1985 - $350,000,000 issued, priced at 99.00 (11.12%)
October 23, 1985 - $275,000,000 issued, priced at 98.50 (11.18%) plus accrued interest from October 1, 1985
October 15, 1987 - $300,000,000 issued, priced at 98.625 (11.17%) plus accrued interest from June 1, 1987

Cancellation Information: February 18, 1999 - $56,743,000 cancelled
August 5, 1999 - $195,426,000 cancelled
August 8, 2002 - $1,875,000 cancelled
December 9, 2002 - $2,000,000 cancelled

Outstanding: $668,956,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5½% Bonds due June 1, 2009

WR13 CA135087-WR13

Interest Payable:  June 1 and December 1

Issue Information:  
- **August 17, 1998** - $2,300,000,000 issued, auction average 5.542% (99.671)
- **November 16, 1998** - $2,300,000,000 issued, auction average 5.192% (102.476) plus accrued interest from August 17, 1998
- **February 15, 1999** - $2,300,000,000 issued, auction average 5.085% (103.285) plus accrued interest from December 1, 1998
- **May 17, 1999** - $2,500,000,000 issued, auction average 5.328% (101.322) plus accrued interest from December 1, 1998

Cancellation Information:  
- **April 26, 2002** - $20,000,000 cancelled

Outstanding:  
$9,380,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

10¾% Bonds due October 1, 2009

H63 CA135087-QV98

Interest Payable: April 1 and October 1

Issue Information:
- June 12, 1985 - $350,000,000 issued, priced at 99.00 (10.86%)
- July 1, 1985 - $325,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from June 12, 1985
- September 1, 1985 - $325,000,000 issued, priced at 99.50 (10.81%) plus accrued interest from June 12, 1985
- September 1, 1988 - $300,000,000 issued, priced at 99.75 (10.78%) plus accrued interest from April 1, 1988

Cancellation Information:
- February 18, 1999 - $75,864,000 cancelled
- August 5, 1999 - $21,825,000 cancelled
- February 3, 2000 - $125,000,000 cancelled
- February 7, 2001 - $321,800,000 cancelled
- May 8, 2001 - $54,500,000 cancelled
- July 31, 2001 - $29,210,000 cancelled
- November 2, 2001 - $125,000,000 cancelled
- November 20, 2001 - $11,235,000 cancelled
- February 18, 2002 - $81,500,000 cancelled
- April 26, 2002 - $20,000,000 cancelled
- June 3, 2002 - $5,418,000,000 cancelled
- July 12, 2002 - $26,500,000 cancelled
- October 7, 2002 - $3,799,000 cancelled
- December 9, 2002 - $5,021,000 cancelled
- December 23, 2002 - $62,950,000 cancelled

Outstanding: $330,378,000
9¾% Bonds due March 1, 2010

| H79 CA135087-RQ94 |

**Interest Payable:** March 1 and September 1

**Issue Information:** March 15, 1986 - $325,000,000 issued, priced at 99.75 (9.78%)

**Cancellation Information:**
- August 5, 1999 - $25,000,000 cancelled
- May 8, 2001 - $37,000,000 cancelled
- November 2, 2001 - $113,691,000 cancelled
- April 26, 2002 - $7,114,000 cancelled
- July 12, 2002 - $29,361,000 cancelled
- December 23, 2002 - $24,000,000 cancelled

**Outstanding:** $88,834,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

9½% Bonds due June 1, 2010
H81 CA135087-RS50

Interest Payable: June 1 and December 1

Issue Information:
- April 10, 1986 - $325,000,000 issued, priced at 100.50 (9.44%)
- July 1, 1987 - $325,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1987
- July 1, 1989 - $450,000,000 issued, priced at 100.00 (9.50%) plus accrued interest from June 1, 1989
- August 10, 1989 - $550,000,000 issued, auction average 9.420% (100.698) plus accrued interest from June 1, 1989
- October 1, 1989 - $425,000,000 issued, priced at 100.50 (9.44%) plus accrued interest from June 1, 1989
- December 15, 1989 - $450,000,000 issued, priced at 100.35 (9.46%) plus accrued interest from December 1, 1989
- February 1, 1990 - $450,000,000 issued, priced at 98.75 (9.64%) plus accrued interest from December 1, 1989

Cancellation Information:
- February 18, 1999 - $95,000,000 cancelled
- August 5, 1999 - $93,376,000 cancelled
- February 3, 2000 - $312,370,000 cancelled
- December 23, 2002 - $1,689,000 cancelled

Outstanding: $2,472,565,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5½% Bonds due June 1, 2010
WX80 CA135087-WX80

Interest Payable: June 1 and December 1

Issue Information:
- August 3, 1999 - $2,600,000,000 issued, auction average 5.672% (98.631)
- November 1, 1999 - $2,600,000,000 issued, auction average 6.382% (93.288) plus accrued interest from August 3, 1999
- February 1, 2000 - $2,600,000,000 issued, auction average 6.451% (92.899) plus accrued interest from December 1, 1999
- March 20, 2000 - $2,600,000,000 issued, auction average 6.058% (95.790) plus accrued interest from December 1, 1999

Outstanding: $10,400,000,000

8¾% Bonds due October 1, 2010
H85 CA135087-RW62

Interest Payable: April 1 and October 1

Issue Information:
- April 28, 1986 - $325,000,000 issued, priced at 98.625 (8.89%)

Cancellation Information:
- August 5, 1999 - $45,457,000 cancelled
- February 3, 2000 - $28,000,000 cancelled
- August 4, 2000 - $57,210,000 cancelled
- February 7, 2001 - $10,520,000 cancelled
- May 8, 2001 - $11,000,000 cancelled
- July 31, 2001 - $8,600,000 cancelled
- November 2, 2001 - $5,067,000 cancelled
- April 26, 2002 - $9,385,000 cancelled
- July 12, 2002 - $7,612,000 cancelled

Outstanding: $142,149,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

9% Bonds due March 1, 2011

Interest Payable: March 1 and September 1

Issue Information:
- **July 3, 1986**: $325,000,000 issued, priced at 97.875 (9.22%)
- **September 2, 1986**: $325,000,000 issued, priced at 100.00 (9.00%) plus accrued interest from September 1, 1986
- **October 23, 1986**: $300,000,000 issued, priced at 97.625 (9.24%) plus accrued interest from September 1, 1986
- **December 15, 1986**: $350,000,000 issued, priced at 100.375 (8.96%) plus accrued interest from September 1, 1986
- **May 1, 1987**: $325,000,000 issued, priced at 97.75 (9.23%) plus accrued interest from March 1, 1987
- **March 15, 1988**: $350,000,000 issued, priced at 96.625 (9.36%) plus accrued interest from March 1, 1988

Cancellation Information:
- **August 5, 1999**: $165,686,000 cancelled
- **February 3, 2000**: $17,000,000 cancelled
- **August 4, 2000**: $433,040,000 cancelled
- **February 7, 2001**: $103,000,000 cancelled
- **May 8, 2001**: $32,065,000 cancelled
- **July 31, 2001**: $134,000,000 cancelled
- **November 2, 2001**: $27,000,000 cancelled
- **March 4, 2002**: $158,000,000 cancelled
- **April 26, 2002**: $56,000,000 cancelled
- **July 12, 2002**: $57,736,000 cancelled
- **August 8, 2002**: $22,856,000 cancelled
- **October 7, 2002**: $10,000,000 cancelled
- **December 23, 2002**: $9,870,000 cancelled

Outstanding: $748,747,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

8½% Bonds due June 1, 2011

H98

CA135087-SH86

Interest Payable:  June 1 and December 1

Issue Information:  

February 19, 1987 - $375,000,000 issued, priced at 99.625 (8.53%)

March 15, 1987 - $375,000,000 issued, priced at 98.625 (8.63%) plus accrued interest from February 19, 1987

Cancellation Information:

August 5, 1999 - $53,230,000

February 3, 2000 - $17,630,000 cancelled

August 4, 2000 - $9,750,000 cancelled

Outstanding:  $669,390,000
6% Bonds due June 1, 2011

XB51 CA135087-XB51

Interest Payable: June 1 and December 1

Issue Information:
- May 1, 2000 - $2,600,000,000 issued, auction average 6.128% (98.987)
- August 1, 2000 - $2,600,000,000 issued, auction average 5.899% (100.790) plus accrued interest from June 1, 2000
- October 30, 2000 - $2,400,000,000 issued, auction average 5.681% (102.506) plus accrued interest from June 1, 2000
- January 29, 2001 - $2,500,000,000 issued, auction average 5.525% (103.694) plus accrued interest from December 1, 2000
- May 7, 2001 - $2,500,000,000 issued, auction average 5.756% (101.840) plus accrued interest from December 1, 2000
- July 30, 2001 - $2,400,000,000 issued, auction average 5.730% (102.000) plus accrued interest from June 1, 2001

Outstanding: $15,000,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5¼% Bonds due June 1, 2012
XH22 CA135087-XH22

Interest Payable: December 1 and June 1

Issue Information:
October 29, 2001 - $2,500,000,000 issued, auction average 5.324% (99.412)
February 11, 2002 - $2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001
April 22, 2002 - $2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001
June 25, 2002 - $500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002
August 6, 2002 - $2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002
September 30, 2002 - $600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002
October 15, 2002 - $600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

Outstanding: $11,600,000,000

5¼% Bonds due June 1, 2013
XM17 CA135087-XM17

Interest Payable: June 1 and December 1

Issue Information:
November 4, 2002 - $2,400,000,000 issued, auction average 5.316% (99.476)
December 16, 2002 - $600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002

Outstanding: $3,000,000,000

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Section 2.2 - Marketable Bonds
Information by Maturity Date

10¼% Bonds due March 15, 2014  CA135087-TH77

Interest Payable:  March 15 and September 15

Issue Information:  
- March 15, 1989 - $350,000,000 issued, priced at 98.75 (10.39%)
- March 30, 1989 - $500,000,000 issued, auction average 10.315% (99.411) plus accrued interest from March 15, 1989
- March 15, 1990 - $450,000,000 issued, priced at 99.35 (10.32%)
- July 1, 1990 - $650,000,000 issued, auction average 10.706% (96.068) plus accrued interest from March 15, 1990
- August 1, 1990 - $600,000,000 issued, priced at 97.25 (10.57%) plus accrued interest from March 15, 1990
- February 21, 1991 - $600,000,000 issued, priced at 103.65 (9.85%) plus accrued interest from September 15, 1990

Cancellation Information:  
- February 7, 2001 - $25,000,000 cancelled
- April 24, 2001 - $62,000,000 cancelled
- May 8, 2001 - $68,319,000 cancelled
- July 31, 2001 - $244,137,000 cancelled
- February 18, 2002 - $166,106,000 cancelled
- April 26, 2002 - $35,825,000 cancelled
- August 8, 2002 - $316,597,000 cancelled
- November 8, 2002 - $62,580,000 cancelled

Closing of Books for Interest:  Last business day of February and August

Outstanding:  $2,169,436,000
11¼% Bonds due June 1, 2015

A34 CA135087-TU88

Interest Payable: June 1 and December 1

Issue Information:
- May 1, 1990 - $500,000,000 issued, priced at 98.50 (11.43%)
- May 31, 1990 - $650,000,000 issued, auction average 10.804% (103.830) plus accrued interest from May 1, 1990
- October 1, 1990 - $500,000,000 issued, priced at 100.625 (11.17%) plus accrued interest from June 1, 1990
- November 15, 1990 - $700,000,000 issued, auction average 11.238% (100.087) plus accrued interest from June 1, 1990

Cancellation Information:
- February 7, 2001 - $22,884,000 cancelled
- April 24, 2001 - $3,845,000 cancelled
- May 8, 2001 - $97,516,000 cancelled
- February 18, 2002 - $119,615,000 cancelled
- July 12, 2002 - $229,585,000 cancelled
- August 8, 2002 - $221,292,000 cancelled
- October 7, 2002 - $358,433,000 cancelled
- November 8, 2002 - $65,000,000 cancelled

Outstanding: $1,231,830,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

10½% Bonds due March 15, 2021

A39 CA135087-TZ75

Interest Payable: March 15 and September 15

Issue Information:
- **December 15, 1990** - $700,000,000 issued, priced at 99.15 (10.59%)
- **January 9, 1991** - $700,000,000 issued, auction average 10.237% (102.413) plus accrued interest from December 15, 1990
- **February 1, 1991** - $400,000,000 issued, priced at 100.65 (10.43%) plus accrued interest from December 15, 1990

Closing of Books for Interest: Last business day of February and August

Cancellation Information:
- **October 19, 2000** - $3,000,000 cancelled
- **April 24, 2001** - $34,000,000 cancelled
- **October 17, 2001** - $40,000,000 cancelled
- **May 10, 2002** - $60,000,000 cancelled
- **August 8, 2002** - $32,000,000 cancelled
- **December 23, 2002** - $103,289,000 cancelled
- **December 30, 2002** - $20,000,000 cancelled

Outstanding: $1,507,711,000
## Section 2.2 - Marketable Bonds
### Information by Maturity Date

**9¾% Bonds due June 1, 2021**

**A43**

**Interest Payable:** June 1 and December 1

**Issue Information:**
- **May 9, 1991** - $800,000,000 issued, auction average 9.900% (98.555)
- **June 1, 1991** - $800,000,000 issued, auction average 9.894% (98.624)
- **July 1, 1991** - $650,000,000 issued, priced at 96.55 (10.12%) plus accrued interest from June 1, 1991
- **August 1, 1991** - $800,000,000 issued, auction average 10.173% (96.031) plus accrued interest from June 1, 1991
- **September 1, 1991** - $700,000,000 issued, priced at 97.50 (10.01%) plus accrued interest from June 1, 1991
- **October 17, 1991** - $900,000,000 issued, auction average 9.412% (103.335) plus accrued interest from June 1, 1991

**Cancellation Information:**
- **October 19, 2000** - $214,754,000 cancelled
- **April 24, 2001** - $123,242,000 cancelled
- **October 17, 2001** - $207,000,000 cancelled
- **February 18, 2002** - $116,000,000 cancelled
- **May 10, 2002** - $171,645,000 cancelled
- **July 22, 2002** - $296,000,000 cancelled
- **August 8, 2002** - $1,330,000 cancelled
- **October 18, 2002** - $294,017,000 cancelled
- **November 8, 2002** - $433,120,000 cancelled
- **December 23, 2002** - $120,374,000 cancelled
- **December 30, 2002** - $111,111,000 cancelled

**Outstanding:** $2,561,407,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

4¼% Real Return Bonds due December 1, 2021
L25 CA135087-UL60

Interest Payable: June 1 and December 1

Issue Information: December 10, 1991 - $700,000,000 issued,
priced at 100.00 (4.25% real)
October 14, 1992 - $500,000,000 issued,
priced at 92.15 (4.75% real)
May 1, 1993 - $325,000,000 issued,
priced at 95.25 (4.55% real)
December 1, 1993 - $600,000,000 issued,
priced at 102.50 (4.10% real)
February 22, 1994 - $600,000,000 issued,
priced at 114.75 (3.42% real)
June 21, 1994 - $400,000,000 issued,
priced at 96.10 (4.50% real)
September 15, 1994 - $500,000,000 issued,
priced at 93.25 (4.69% real)
December 15, 1994 - $500,000,000 issued,
priced at 92.15 (4.77% real)
February 2, 1995 - $350,000,000 issued,
priced at 88.25 (5.054% real)
May 8, 1995 - $300,000,000 issued,
auction average 4.578% real (94.985)
August 4, 1995 - $400,000,000 issued,
priced at 91.15 (4.848% real)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

Interest and Final Payment: The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued...
Section 2.2 - Marketable Bonds
Information by Maturity Date

Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Calculation of Interest: Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio_{Date}") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon
Section 2.2 - Marketable Bonds
Information by Maturity Date

Registration and Denomination: A Global Certificate for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,175,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

9¼% Bonds due June 1, 2022

A49 CA135087-UM44

Interest Payable:  June 1 and December 1

Issue Information:  December 15, 1991 - $800,000,000 issued, priced at 99.50 (9.30%)
January 3, 1992 - $850,000,000 issued, auction average 9.086% (101.669) plus accrued interest from December 15, 1991
May 15, 1992 - $900,000,000 issued, auction average 9.371% (98.782) plus accrued interest from December 15, 1991

Cancellation Information:
October 19, 2000 - $151,000,000 cancelled
April 24, 2001 - $26,000,000 cancelled
October 17, 2001 - $253,000,000 cancelled
February 18, 2002 - $100,000,000 cancelled
March 7, 2002 - $386,922,000 cancelled
May 10, 2002 - $101,818,000 cancelled
July 22, 2002 - $304,000,000 cancelled
August 8, 2002 - $4,050,000 cancelled
November 8, 2002 - $39,300,000 cancelled
December 23, 2002 - $70,000,000 cancelled
December 30, 2002 - $100,000,000 cancelled

Outstanding:  $1,013,910,000
8% Bonds due June 1, 2023

A55 CA135087-UT96

Interest Payable: June 1 and December 1

Issue Information:
- **August 17, 1992** - $1,000,000,000 issued, auction average 8.177% (97.999)
- **February 1, 1993** - $1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992
- **April 1, 1993** - $1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992
- **July 26, 1993** - $1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993
- **October 15, 1993** - $1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993
- **February 1, 1994** - $1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993
- **May 2, 1994** - $1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

Cancellation Information:
- **May 10, 2002** - $92,000,000 cancelled
- **December 30, 2002** - $48,811,000 cancelled

Outstanding: $8,059,189,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

9% Bonds due June 1, 2025

Interest Payable: June 1 and December 1

Issue Information: August 2, 1994 - $1,500,000,000 issued, auction average 9.173% (98.210)
November 1, 1994 - $1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
February 1, 1995 - $1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
May 1, 1995 - $1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
August 1, 1995 - $1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
November 1, 1995 - $1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
February 1, 1996 - $1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

Cancellation Information: May 10, 2002 - $52,000,000 cancelled
December 30, 2002 - $40,000,000 cancelled

Outstanding: $8,808,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

4¼% Real Return Bonds due December 1, 2026

VS05 CA135087-VS05

Interest Payable: June 1 and December 1

Issue Information:

December 7, 1995 - $300,000,000 issued, auction 4.595% real (94.329)
March 6, 1996 - $350,000,000 issued, auction 4.880% real (90.017)
June 6, 1996 - $400,000,000 issued, auction 4.760% real (91.838)
September 6, 1996 - $400,000,000 issued, auction 4.785% real (91.489)
December 6, 1996 - $400,000,000 issued, auction 3.980% real (104.702)
March 12, 1997 - $500,000,000 issued, auction 4.110% real (102.384)
June 9, 1997 - $500,000,000 issued, auction 4.500% real (95.940)
September 8, 1997 - $400,000,000 issued, auction 4.230% real (100.328)
December 8, 1997 - $400,000,000 issued, auction 4.032% real (103.706)
March 9, 1998 - $400,000,000 issued, auction 4.200% real (100.824)
June 8, 1998 - $400,000,000 issued, auction 3.910% real (105.809)
September 8, 1998 - $400,000,000 issued, auction 4.180% real (101.148)
December 7, 1998 - $400,000,000 issued, auction 4.190% real (100.983)

Note: The purchase price of a bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.
Section 2.2 - Marketable Bonds
Information by Maturity Date

Interest and Final Payment: The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process: An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.
Section 2.2 - Marketable Bonds
Information by Maturity Date

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio_{\text{Date}}") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding:
$5,250,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

8% Bonds due June 1, 2027

VW17

Interest Payable: June 1 and December 1

Issue Information: May 1, 1996 - $1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 - $1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 - $1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 - $1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 - $1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 - $1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 - $1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Cancellation Information: December 30, 2002 - $70,000,000 cancelled

Outstanding: $9,530,000,000

CA135087-VW17
Section 2.2 - Marketable Bonds
Information by Maturity Date

5¾% Bonds due June 1, 2029

Interest Payable:  June 1 and December 1

Issue Information:  February 2, 1998 - $1,200,000,000 issued,
auction average 5.764% (99.807)
May 1, 1998 - $1,600,000,000 issued, auction
average 5.682% (100.986) plus accrued interest
from February 2, 1998
November 2, 1998 - $1,700,000,000 issued,
auction average 5.422% (104.866) plus accrued
interest from June 1, 1998
May 3, 1999 - $1,800,000,000 issued, auction
average 5.361% (105.773) plus accrued interest
from December 1, 1998
October 15, 1999 - $1,900,000,000 issued, auction
average 6.158% (94.465) plus accrued interest
from June 1, 1999
April 24, 2000 - $1,900,000,000 issued, auction
average 5.755% (99.923) plus accrued interest
from December 1, 1999
October 16, 2000 - $1,900,000,000 issued, auction
average 5.588% (102.293) plus accrued interest
from June 1, 2000
April 23, 2001 - $1,900,000,000 issued, auction
average 5.957% (97.185) plus accrued interest
from December 1, 2000

Outstanding:  $13,900,000,000
4% Real Return Bonds due December 1, 2031

WV25         CA135087-WV25

Interest Payable:  June 1 and December 1

Issue Information:

March 8, 1999 - $400,000,000 issued, auction 4.310% real (94.594)

June 8, 1999 - $300,000,000 issued, auction 4.080% real (98.567)

September 7, 1999 - $300,000,000 issued, auction 4.030% real (99.456)

December 6, 1999 - $300,000,000 issued, auction 4.020% real (99.641)

March 6, 2000 - $350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999

June 5, 2000 - $350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000

September 5, 2000 - $350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000

December 11, 2000 - $350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000

March 5, 2001 - $350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000

June 11, 2001 - $350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001

September 24, 2001 - $300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001

December 10, 2001 - $350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001

March 18, 2002 - $350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001
Section 2.2 - Marketable Bonds
Information by Maturity Date

June 10, 2002 - $400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002

September 16, 2002 - $300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002

December 9, 2002 - $400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002

Note: The purchase price of a bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

Interest and Final Payment:

The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.
Section 2.2 - Marketable Bonds
Information by Maturity Date

Indexing Process: An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Calculation of Interest: Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio_{Date}") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination: A Global Certificate for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bondowners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,500,000,000
Section 2.2 - Marketable Bonds
Information by Maturity Date

5¼% Bonds due June 1, 2033
XG49 CA135087-XG49

Interest Payable:  December 1 and June 1

Issue Information:  October 15, 2001 - $2,000,000,000 issued, auction average 5.760% (99.863)
January 21, 2002 - $2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001
March 4, 2002 - $400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001
May 6, 2002 - $500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001
July 15, 2002 - $1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002
November 25, 2002 - $400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002

Outstanding:  $7,200,000,000
Part 2 - Marketable Securities

Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills
- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. $1,000,000 and a minimum denomination of U.S. $1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JP Morgan Chase Bank in New York, New York.

Canada Notes
- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. $1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

Euro Medium-Term Notes (EMTNs)
- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
Section 2.3 - Foreign Currency Securities
General Characteristics

- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.
### Section 2.3 - Foreign Currency Securities

**Listed by Maturity Date and Outstanding Amount**

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon %</th>
<th>Issue Date</th>
<th>Outstanding Amount</th>
<th>Equivalent in Canadian Dollars</th>
<th>Page</th>
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<tbody>
<tr>
<td><strong>Canada Bills</strong></td>
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<td>U.S.$ 1,711,541,000</td>
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<td>$2,700,127,082</td>
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<td><strong>Canada Notes</strong></td>
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<td>2006 Mar. 20</td>
<td>0.70</td>
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<td>Mar. 23, 1999</td>
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<td>664,000,000</td>
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<td><strong>U.S. Dollar</strong></td>
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<td>2007 Nov. 19</td>
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<td>Nov. 19, 1997</td>
<td>U.S.$ 30,000,000</td>
<td>47,328,000</td>
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<td><strong>Japanese Yen</strong></td>
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<td>JPY 5,000,000,000</td>
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<td><strong>British Pound</strong></td>
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<td>2004 Nov. 26</td>
<td>6¼</td>
<td>Mar. 26, 1998</td>
<td>GBP 300,000,000</td>
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<td>Oct. 30, 1998</td>
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<td><strong>Danish Kroner</strong></td>
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<td>2004 Dec. 22</td>
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<td>Dec. 22, 1997</td>
<td>DKK 500,000,000</td>
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<td>2003 July 16</td>
<td>7½</td>
<td>July 16, 1998</td>
<td>EUR 58,694,038</td>
<td>97,244,282</td>
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<td>2009 Apr. 28</td>
<td>4½</td>
<td>Nov. 12, 1998</td>
<td>EUR 609,796,069</td>
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<td>Mar. 30, 1999</td>
<td>EUR 390,203,931</td>
<td>646,489,873</td>
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<td><strong>Norwegian Kroner</strong></td>
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<td>2004 Nov. 30</td>
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<td>Mar. 22, 1999</td>
<td>NOK 700,000,000</td>
<td>159,460,000</td>
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Total Euro Medium Term Notes: $3,409,432,282

(Cont.)
### Section 2.3 - Foreign Currency Securities
Listed by Maturity Date and Outstanding Amount (Cont.)

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Coupon</th>
<th>Issue or Assumption Date</th>
<th>Outstanding Amount</th>
<th>Equivalent in Canadian Dollars</th>
<th>Page</th>
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<tbody>
<tr>
<td>2003 Feb. 19</td>
<td>5½%</td>
<td>Feb. 19, 1998</td>
<td>U.S.$ 2,000,000,000</td>
<td>3,155,200,000</td>
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<td>2003 June 30</td>
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<td>U.S.$ 96,395,000</td>
<td>152,072,752</td>
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<td>2004 Nov. 30</td>
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<td>Nov. 30, 1999</td>
<td>U.S.$ 2,000,000,000</td>
<td>3,155,200,000</td>
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<td>2005 July 21</td>
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<td>July 21, 1995</td>
<td>U.S.$ 1,500,000,000</td>
<td>2,366,400,000</td>
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<tr>
<td>2006 Aug. 28</td>
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<td>Aug. 28, 1996</td>
<td>U.S.$ 1,000,000,000</td>
<td>1,577,600,000</td>
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<td>2007 Oct. 3</td>
<td>6⅞</td>
<td>Oct. 3, 1997</td>
<td>N.Z.$ 500,000,000</td>
<td>413,700,000</td>
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<td>2008 Nov. 5</td>
<td>5⅞</td>
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<td>U.S.$ 2,500,000,000</td>
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<td>2019 June 1</td>
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1 Converted to Canadian dollars (U.S.$ = $1.5776 Cdn., JPY = $0.01328 Cdn., GBP = $2.5413 Cdn.,
   DKK = $0.2231 Cdn., EUR = $1.6568 Cdn., NOK = $0.2278 Cdn. and N.Z.$ = $0.8274 Cdn.);
closing spot rates at December 31, 2002.

2 Although the principal is denominated in Japanese Yen, the coupon is payable in Australian dollars.

3 Original issue of French Franc 4,000,000,000 was redenominated into Euro 609,796,068.95 on April 28, 1999.

4 Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on
   February 19, 1999.

5 Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.

6 Original issue of GRD 20,000,000,000 was redenominated into Euro 58,694,038.00 on January 1, 2002.
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

5½% Bonds due February 19, 2003
Payable in U.S. Dollars

Date of Issue: February 19, 1998

Interest Payable: Semi-annually on February 19 and August 19

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 4 and August 4. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. $1,000 and integral multiples thereof.
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.716

Listed: Luxembourg Stock Exchange

Outstanding: U.S. $2,000,000,000

Common Code: 008458774
ISIN: US135087WM24
CUSIP: 135087WM2
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

9½% Debentures due June 30, 2003
Payable in U.S. Dollars


Interest Payable: Semi-annually on June 30 and December 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. $96,395,000

Common Code: 008378711
ISIN: CA716442AB48
CUSIP: 716442AB4
6\(\frac{3}{8}\)\% Bonds due November 30, 2004
Payable in U.S. Dollars

**Date of Issue:** November 30, 1999

**Interest Payable:** Semi-annually on May 30 and November 30

**Payments:** Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

**Denominations:** The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. $1,000 and integral multiples thereof.
Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.642

Listed: Luxembourg Stock Exchange

Outstanding: U.S. $2,000,000,000

Common Code: 010471842
ISIN: US135087WZ37
CUSIP: 135087WZ3
6⅜% Bonds due July 21, 2005
Payable in U.S. Dollars

Date of Issue:  
July 21, 1995

Interest Payable:  
Semi-annually on January 21 and July 21

Payments:  
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are January 6 and July 6. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations:  
The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. $1,000 and integral multiples thereof.
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.265

Listed: Luxembourg Stock Exchange

Outstanding: U.S. $1,500,000,000

Common Code: 005897947
ISIN: USC15390DT84
CUSIP: C15390DT8
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6¾% Bonds due August 28, 2006
Payable in U.S. Dollars

Date of Issue: August 28, 1996

Interest Payable: Semi-annually on February 28 and August 28

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 13 and August 13. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Citibank, N.A., London (Registrar, Fiscal, Transfer and Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. $1,000 and integral multiples thereof.
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.113

Listed: Luxembourg Stock Exchange

Outstanding: U.S. $1,000,000,000

Common Code: 006903223

ISIN: US135087WA85

CUSIP: 135087WA8
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

6½% Bonds due October 3, 2007
Payable in New Zealand Dollars

Date of Issue: October 3, 1997

Interest Payable: Semi-annually on April 3 and October 3

Payments: Principal and interest are payable in New Zealand dollars in same-day funds. The regular record dates for interest payments are March 19 and September 18. If the payment date is not a business day (Auckland, Wellington and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of N.Z. $1,000 and integral multiples thereof.
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.245
Listed: Luxembourg Stock Exchange
Outstanding: N.Z. $500,000,000
Common Code: 008077312
ISIN: US135087WJ94
CUSIP: 135087WJ9
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

4½% Bonds due July 7, 2008
Payable in Euro

Note: Original issue of Deutsche Mark 4,000,000,000 was redenominated into Euro 2,045,167,524.78 on February 19, 1999.

Date of Issue: July 7, 1998

Interest Payable: Annually on July 7

Payments: Principal and interest are payable in euro in same-day funds. Presently the regular record date for interest payments is the tenth New York Business Day preceding the relevant payment date. If the payment date is not a business day (Frankfurt and New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Deutsche Bank Aktiengesellschaft, Frankfurt am Main, (Registrar, Fiscal, Transfer, Principal Paying and Exchange Rate Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of global securities (each a Global Bond). The bearer Global Bond is kept in custody by Deutsche Börse Clearing AG, Frankfurt am Main, Germany. Beneficial interests in the bearer Global Bond are represented through financial institutions, acting on behalf of beneficial owners, that are Deutsche Börse Clearing AG account holders or participants in Clearstream Banking (formally known as Cedel Bank) or Euroclear. The registered Global Bonds are registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the registered Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust
Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of euro 0.01 and integral multiples thereof.

**Other Provisions:** All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

**Issue Price:** 99.744

**Listed:** Luxembourg Stock Exchange

**Outstanding:** EUR 2,045,167,524.78

**Common Code:** 008864314

**ISIN:** DE0002485802

**CUSIP:** 135087WQ3
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

5¼% Bonds due November 5, 2008
Payable in U.S. Dollars

Date of Issue: November 5, 1998

Interest Payable: Semi-annually on May 5 and November 5

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are April 20 and October 20. If the payment date is not a business day (New York) then payment will be made the next following business day and no further interest will be paid due to the delay.

Royal Bank of Canada, London branch (Registrar, Fiscal, Transfer, Principal Paying Agent)
Banque Internationale à Luxembourg S.A., Luxembourg (Luxembourg Listing and Paying Agent)

Denominations: The Bonds are in the form of registered global securities (each a Global Bond) registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the Global Bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the Global Bonds will not be entitled to have Bonds registered in their names and will not receive or be entitled to receive Bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S. $1,000 and integral multiples thereof.
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

Other Provisions: All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes or duties. In such event, Canada will pay such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by the holders of Bonds of the amounts which would otherwise have been payable if no such taxes or duties had been imposed, except that no such additional amounts shall be payable in respect of any Bond presented for payment by or on behalf of a holder who is subject to such tax or duty in respect of such Bond for reasons in addition to his ownership, as a non-resident of Canada, of the Bond.

Issue Price: 99.977

Listed: Luxembourg Stock Exchange

Outstanding: U.S. $2,500,000,000

Common Code: 009205748
ISIN: US135087WS93
CUSIP: 135087WS9
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

8.60% Debentures due January 15, 2010
Payable in U.S. Dollars


Interest Payable: Semi-annually on January 15 and July 15

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are December 31 and June 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. $157,895,000

Common Code : 002651882
ISIN: CA716442AE86
CUSIP: 716442AE8
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

8¼% Debentures due December 15, 2016
Payable in U.S. Dollars


Interest Payable: Semi-annually on June 15 and December 15

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. $38,244,000

ISIN: CA716442AA62
CUSIP: 716442AA6
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

9.70% Debentures due June 30, 2018
Payable in U.S. Dollars


Interest Payable: Semi-annually on June 30 and December 30

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed: Not listed

Outstanding: U.S. $16,080,000

Common Code: 013231591
ISIN: US716442AC29
CUSIP: 716442AC2
Section 2.3 - Foreign Currency Securities
Bond Information by Maturity Date

8.80% Debentures due June 1, 2019
Payable in U.S. Dollars

Date of Issue: Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

Interest Payable: Semi-annually on June 1 and December 1

Payments: Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations: The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions: All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.
Redemption: Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. $1,000 or an integral multiple of U.S. $1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrendering during such period the Debenture, together with the form entitled “Options to Require Redemption on June 1, 2004” appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

Listed: Not listed

Outstanding: U.S. $3,500,000

Common Code: 002651904
ISIN: US716442AD02
CUSIP: 716442AD0
Section 3.1 Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

Interest Payments:

Regular Interest "R" Bonds

*Simple interest* is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest "C" Bonds

*Compound interest* is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.

**Note:** No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.
Denominations and Serial Letters:

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<th>Denomination</th>
<th>$100</th>
<th>$300</th>
<th>$500</th>
<th>$1,000</th>
<th>$5,000</th>
<th>$10,000</th>
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<td>J</td>
<td>Z</td>
<td>M</td>
<td>V</td>
<td>L</td>
</tr>
<tr>
<td>Compound Interest (CS)</td>
<td>F</td>
<td>N</td>
<td>G</td>
<td>P</td>
<td>R</td>
<td>K</td>
</tr>
</tbody>
</table>

Simple and Compound Interest by Series:

**CSB Series S46-S50** (issued in November 1991 to 1995)
Interest rates for these series have been set as follows:
- 2.00% for the year beginning November 1, 2002
- Rates for the remaining years to maturity where applicable, will be announced at a future time.

**CSB Series S51** (issued in November 1996)
Interest rates for this series have been set as follows:
- 7.00% for the year beginning November 1, 2002
- 7.25% for the year beginning November 1, 2003
- 8.00% for the year beginning November 1, 2004
- 8.75% for the year beginning November 1, 2005
- Rates for the remaining year will be announced at a future time.

**CSB Series S52** (issued in November 1997)
Interest rates for this series have been set as follows:
- 6.25% for the year beginning November 1, 2002
- 6.50% for the year beginning November 1, 2003
- Rates for the remaining three years to maturity will be announced at a future time.

**CSB Series S53** (issued in December 1997 - compound interest only)
Interest rates for this series have been set as follows:
- 6.25% for the year beginning December 1, 2002
- 6.50% for the year beginning December 1, 2003
- Rates for the remaining three years to maturity will be announced at a future time.
Section 3.1 - Canada Savings Bonds
General Characteristics

CSB Series S54 (issued in November 1998)
Interest rates for this series have been set as follows:
  2.00% for the year beginning November 1, 2002
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S55 (issued in December 1998)
Interest rates for this series have been set as follows:
  2.00% for the year beginning December 1, 2002
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S56 (issued in January 1999)
Interest rates for this series have been set as follows:
  1.35% for the year beginning January 1, 2002
  2.00% for the year beginning January 1, 2003
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S57 (issued in February 1999)
Interest rates for this series have been set as follows:
  1.35% for the year beginning February 1, 2002
  2.00% for the year beginning February 1, 2003
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S58 (issued in March 1999)
Interest rates for this series have been set as follows:
  1.30% for the year beginning March 1, 2002
  2.75% for the year beginning March 1, 2003
  4.00% for the year beginning March 1, 2004
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S59 (issued in April 1999)
Interest rates for this series have been set as follows:
  1.30% for the year beginning April 1, 2002
  2.75% for the year beginning April 1, 2003
  4.00% for the year beginning April 1, 2004
  Rates for the remaining years to maturity will be announced at a future time.
Section 3.1 - Canada Savings Bonds
General Characteristics

CSB Series S60 (issued in November 1999)
Interest rates for this series have been set as follows:
2.00% for the year beginning November 1, 2002
Rates for the remaining years to maturity will be announced at
a future time.

CSB Series S61 (issued in December 1999)
Interest rates for this series have been set as follows:
2.00% for the year beginning December 1, 2002
Rates for the remaining years to maturity will be announced at
a future time.

CSB Series S62 (issued in January 2000)
Interest rates for this series have been set as follows:
1.35% for the year beginning January 1, 2002
2.00% for the year beginning January 1, 2003
Rates for the remaining years to maturity will be announced at
a future time.

CSB Series S63 (issued in February 2000)
Interest rates for this series have been set as follows:
1.35% for the year beginning February 1, 2002
2.00% for the year beginning February 1, 2003
Rates for the remaining years to maturity will be announced at
a future time.

CSB Series S64 (issued in March 2000)
Interest rates for this series have been set as follows:
1.30% for the year beginning March 1, 2002
2.75% for the year beginning March 1, 2003
4.00% for the year beginning March 1, 2004
Rates for the remaining years to maturity will be announced at
a future time.

CSB Series S65 (issued in April 2000)
Interest rates for this series have been set as follows:
1.30% for the year beginning April 1, 2002
2.75% for the year beginning April 1, 2003
4.00% for the year beginning April 1, 2004
Rates for the remaining years to maturity will be announced at
a future time.
Section 3.1 - Canada Savings Bonds
General Characteristics

CSB Series S66 (issued in November 2000)
Interest rates for this series have been set as follows:
  2.00% for the year beginning November 1, 2002
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S67 (issued in December 2000)
Interest rates for this series have been set as follows:
  2.00% for the year beginning December 1, 2002
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S68 (issued in January 2001)
Interest rates for this series have been set as follows:
  1.35% for the year beginning January 1, 2002
  2.00% for the year beginning January 1, 2003
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S69 (issued in February 2001)
Interest rates for this series have been set as follows:
  1.35% for the year beginning February 1, 2002
  2.00% for the year beginning February 1, 2003
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S70 (issued in March 2001)
Interest rates for this series have been set as follows:
  1.30% for the year beginning March 1, 2002
  2.75% for the year beginning March 1, 2003
  4.00% for the year beginning March 1, 2004
  Rates for the remaining years to maturity will be announced at a future time.

CSB Series S71 (issued in April 2001)
Interest rates for this series have been set as follows:
  1.30% for the year beginning April 1, 2002
  2.75% for the year beginning April 1, 2003
  4.00% for the year beginning April 1, 2004
  Rates for the remaining years to maturity will be announced at a future time.
Section 3.1 - Canada Savings Bonds
General Characteristics

CSB Series S72 (issued in November 2001)
Interest rates for this series have been set as follows:
2.00% for the year beginning November 1, 2002
Rates for the remaining years to maturity will be announced at a future time.

CSB Series S73 (issued in December 2001)
Interest rates for this series have been set as follows:
2.00% for the year beginning December 1, 2002
Rates for the remaining years to maturity will be announced at a future time.

CSB Series S74 (issued in January 2002)
Interest rates for this series have been set as follows:
1.35% for the year beginning January 1, 2002
2.00% for the year beginning January 1, 2003
Rates for the remaining years to maturity will be announced at a future time.

CSB Series S75 (issued in February 2002)
Interest rates for this series have been set as follows:
1.35% for the year beginning February 1, 2002
2.00% for the year beginning February 1, 2003
Rates for the remaining years to maturity will be announced at a future time.

CSB Series S76 (issued in March 2002)
Interest rates for this series have been set as follows:
1.30% for the year beginning March 1, 2002
2.75% for the year beginning March 1, 2003
4.00% for the year beginning March 1, 2004
Rates for the remaining years to maturity will be announced at a future time.

CSB Series S77 (issued in April 2002)
Interest rates for this series have been set as follows:
1.30% for the year beginning April 1, 2002
2.75% for the year beginning April 1, 2003
4.00% for the year beginning April 1, 2004
Rates for the remaining years to maturity will be announced at a future time.
Section 3.1 - Canada Savings Bonds
General Characteristics

CSB Series S78 (issued in November 2002)
Interest rates for this series have been set as follows:
   2.00% for the year beginning November 1, 2002
   Rates for the remaining years to maturity will be announced at
   a future time.

CSB Series S79 (issued in December 2002)
Interest rates for this series have been set as follows:
   2.00% for the year beginning December 1, 2002
   Rates for the remaining years to maturity will be announced at
   a future time.

Closing of Books for Interest (R Bonds):
Last business day of the 10th month following the issue date of the bond or
anniversary of the issue date.
Section 3.1 - Canada Savings Bonds
General Characteristics

Valid Forms of Registration:
Canada Savings Bonds of all series can only be registered in the name or names of bona fide residents of Canada, in the following manner:

a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship,

b) in the name of the estate of a deceased person, or in the name of a trustee or trustees appointed under a will,

c) in the name of a trust governed by one of the following:
   - a Registered Retirement Savings Plan (RRSP)
   - a Registered Retirement Income Fund (RRIF)
   - a Registered Education Savings Plan (RESP)
   - a Deferred Profit Sharing Plan (DPSP)
   - a Registered Pension Plan (RPP)
   - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. These are the only registrations valid for Series S53. Canada Savings Bonds (except CSB Series S53) can also be held within self-directed plans such as RRSPs and RRIFs.

d) in the name of a charitable organization or foundation with Canada Customs and Revenue Agency registration number (beginning with Series S46),

e) in the name of a sole proprietorship (beginning with Series S54),

f) in a personal trust (beginning with Series S54).

1 Includes:
   - employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
   - non-residents acquiring bonds by inheritance from the estate of a deceased registered owner, or
   - residents who purchased bonds and subsequently become non-residents.
Section 3.1 - Canada Savings Bonds
Listed by Maturity and Outstanding Amount

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Issue</th>
<th>Series</th>
<th>Estimated Amount Outstanding</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2003 Nov. 1</td>
<td>1991</td>
<td>S46</td>
<td>1,673,768,162</td>
<td>112</td>
</tr>
<tr>
<td>2004 Nov. 1</td>
<td>1992</td>
<td>S47</td>
<td>1,967,052,738</td>
<td>112</td>
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<tr>
<td>2005 Nov. 1</td>
<td>1993</td>
<td>S48</td>
<td>1,222,988,552</td>
<td>113</td>
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<tr>
<td>2006 Nov. 1</td>
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<td>S49</td>
<td>1,688,434,133</td>
<td>113</td>
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<td>2007 Nov. 1</td>
<td>1995</td>
<td>S50</td>
<td>1,134,825,567</td>
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<td>2007 Dec. 1</td>
<td>1997</td>
<td>S53</td>
<td>12,988,903</td>
<td>115</td>
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<tr>
<td>2008 Nov. 1</td>
<td>1996</td>
<td>S51</td>
<td>2,478,734,388</td>
<td>114</td>
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<td>2008 Nov. 1</td>
<td>1998</td>
<td>S54</td>
<td>800,430,329</td>
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</tr>
<tr>
<td>2008 Dec. 1</td>
<td>1998</td>
<td>S55</td>
<td>60,568,780</td>
<td>116</td>
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<tr>
<td>2009 Jan. 1</td>
<td>1999</td>
<td>S56</td>
<td>11,509,628</td>
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<tr>
<td>2009 Feb. 1</td>
<td>1999</td>
<td>S57</td>
<td>7,631,556</td>
<td>117</td>
</tr>
<tr>
<td>2009 Mar. 1</td>
<td>1999</td>
<td>S58</td>
<td>13,299,790</td>
<td>118</td>
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<tr>
<td>2009 Apr. 1</td>
<td>1999</td>
<td>S59</td>
<td>9,670,547</td>
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<td>S60</td>
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<tr>
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<td>S61</td>
<td>47,616,705</td>
<td>119</td>
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<tr>
<td>2010 Jan. 1</td>
<td>2000</td>
<td>S62</td>
<td>16,574,803</td>
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<tr>
<td>2010 Feb. 1</td>
<td>2000</td>
<td>S63</td>
<td>11,433,388</td>
<td>120</td>
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<tr>
<td>2010 Mar. 1</td>
<td>2000</td>
<td>S64</td>
<td>17,926,723</td>
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<td>2010 Apr. 1</td>
<td>2000</td>
<td>S65</td>
<td>22,277,152</td>
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<td>2010 Nov. 1</td>
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<td>S66</td>
<td>505,210,293</td>
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<td>2001</td>
<td>S68</td>
<td>18,667,278</td>
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<td>S69</td>
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<tr>
<td>2011 Mar. 1</td>
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<td>S70</td>
<td>14,429,764</td>
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<tr>
<td>2011 Apr. 1</td>
<td>2001</td>
<td>S71</td>
<td>9,020,336</td>
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<td>2011 Nov. 1</td>
<td>2001</td>
<td>S72</td>
<td>884,222,147</td>
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<tr>
<td>2011 Dec. 1</td>
<td>2001</td>
<td>S73</td>
<td>32,693,559</td>
<td>125</td>
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<tr>
<td>2012 Jan. 1</td>
<td>2002</td>
<td>S74</td>
<td>7,897,370</td>
<td>126</td>
</tr>
<tr>
<td>2012 Feb. 1</td>
<td>2002</td>
<td>S75</td>
<td>7,409,150</td>
<td>126</td>
</tr>
<tr>
<td>2012 Mar. 1</td>
<td>2002</td>
<td>S76</td>
<td>37,708,629</td>
<td>127</td>
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<tr>
<td>2012 Apr. 1</td>
<td>2002</td>
<td>S77</td>
<td>17,051,101</td>
<td>127</td>
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<td>2012 Nov. 1</td>
<td>2002</td>
<td>S78</td>
<td>585,794,708</td>
<td>128</td>
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<tr>
<td>2012 Dec. 1</td>
<td>2002</td>
<td>S79</td>
<td>61,331,474</td>
<td>128</td>
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<td><strong>Total</strong></td>
<td></td>
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<td>$16,318,377,202</td>
<td></td>
</tr>
</tbody>
</table>
Section 3.1 - Canada Savings Bonds
Listed by Maturity and Outstanding Amount

Note: The amount outstanding for Series S76 and S78 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be $2,915,571 for Series S76 and $1,163,059,619 for Series S78. (For 2001, purchases of CSBs through the program were estimated to be $1,010,236,244.)
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S46 1991 Series Maturing November 1, 2003

Date of Issue: November 1, 1991

Limit of Holdings: A registered owner may not hold or have a total interest in the 1991 Series in excess of $75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Outstanding: $1,673,768,162

S47 1992 Series Maturing November 1, 2004

Date of Issue: November 1, 1992

Limit of Holdings: A registered owner may not hold or have a total interest in the 1992 Series in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Outstanding: $1,967,052,738
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S48 1993 Series Maturing November 1, 2005

Date of Issue: November 1, 1993

Limit of Holdings: A registered owner may not hold or have a total interest in the 1993 Series in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993.

Outstanding: $1,222,988,552

S49 1994 Series Maturing November 1, 2006

Date of Issue: November 1, 1994

Limit of Holdings: A registered owner may not hold or have a total interest in the 1994 Series in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $1,688,434,133
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S50 1995 Series Maturing November 1, 2007

Date of Issue: November 1, 1995

Limit of Holdings: A registered owner may not hold or have a total interest in the 1995 Series in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $1,134,825,567

S51 1996 Series Maturing November 1, 2008

Date of Issue: November 1, 1996

Limit of Holdings: A registered owner may not hold or have a total interest in the 1996 Series in excess of $200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $2,478,734,388
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S52 1997 Series Maturing November 1, 2007

Date of Issue: November 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Outstanding: $2,451,285,576

S53 1997 Series Maturing December 1, 2007

Date of Issue: December 1, 1997

Limit of Holdings: A registered owner may not hold or have a total interest in the 1997 Series S53 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $12,988,903
S54  1998 Series Maturing November 1, 2008

Date of Issue:  November 1, 1998

Limit of Holdings:  A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Outstanding:  $800,430,329

S55  1998 Series Maturing December 1, 2008

Date of Issue:  December 1, 1998

Limit of Holdings:  A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $60,568,780
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S56  1999 Series Maturing January 1, 2009

Date of Issue:  January 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $11,509,628

S57  1999 Series Maturing February 1, 2009

Date of Issue:  February 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $7,631,556
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S58  1999 Series Maturing March 1, 2009

Date of Issue:  March 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $13,299,790

S59  1999 Series Maturing April 1, 2009

Date of Issue:  April 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $9,670,547
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S60 1999 Series Maturing November 1, 2009

Date of Issue: November 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $435,831,839

S61 1999 Series Maturing December 1, 2009

Date of Issue: December 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $47,616,705
### Section 3.1 - Canada Savings Bonds
**Information by Maturity Date**

<table>
<thead>
<tr>
<th>Series</th>
<th>Series Maturing</th>
<th>Date of Issue</th>
<th>Limit of Holdings</th>
<th>Outstanding</th>
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<tr>
<td>S62</td>
<td>2000 Series Maturing January 1, 2010</td>
<td>January 1, 2000</td>
<td>A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.</td>
<td>$16,574,803</td>
</tr>
<tr>
<td>S63</td>
<td>2000 Series Maturing February 1, 2010</td>
<td>February 1, 2000</td>
<td>A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.</td>
<td>$11,433,388</td>
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</table>
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S64 2000 Series Maturing March 1, 2010

Date of Issue: March 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $17,926,723

S65 2000 Series Maturing April 1, 2010

Date of Issue: April 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $22,277,152
S66  

**2000 Series Maturing November 1, 2010**

**Date of Issue:**  November 1, 2000  

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S66 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**  $505,210,293

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S67  

**2000 Series Maturing December 1, 2010**

**Date of Issue:**  December 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series S67 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:**  $35,168,877
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S68  2001 Series Maturing January 1, 2011

Date of Issue:  January 1, 2001

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2001 Series S68 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $18,667,278

S69  2001 Series Maturing February 1, 2011

Date of Issue:  February 1, 2001

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2001 Series S69 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $16,923,257
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S70  2001 Series Maturing March 1, 2011

Date of Issue:  March 1, 2001

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2001 Series S70 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $14,429,764

S71  2001 Series Maturing April 1, 2011

Date of Issue:  April 1, 2001

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2001 Series S71 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $9,020,336
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S72  
**2001 Series Maturing November 1, 2011**

Date of Issue: November 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S72 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $884,222,147

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S73  
**2001 Series Maturing December 1, 2011**

Date of Issue: December 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series S73 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $32,693,559
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S74  2002 Series Maturing January 1, 2012

Date of Issue:  January 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $7,897,370

S75  2002 Series Maturing February 1, 2012

Date of Issue:  February 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $7,409,150
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S76  2002 Series Maturing March 1, 2012

Date of Issue:  March 1, 2002

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $37,708,629

Note:  The amount outstanding for Series S76 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $2,915,571.

S77  2002 Series Maturing April 1, 2012

Date of Issue:  April 1, 2002

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $17,051,101
Section 3.1 - Canada Savings Bonds
Information by Maturity Date

S78  2002 Series Maturing November 1, 2012

Date of Issue:  November 1, 2002

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $585,794,708

Note:  The amount outstanding for Series S78 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $1,163,059,619.

S79  2002 Series Maturing December 1, 2012

Date of Issue:  December 1, 2002

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $61,331,474
Part 3 - Non Marketable Securities

Section 3.2 - Canada Premium Bonds (formerly known as the Canada RRSP Bonds)

General Characteristics

The following general characteristics apply to Canada Premium Bonds:

- Canada Premium Bonds may be redeemed in full or partially on any annual anniversary of the issue date and during the 30 days thereafter. Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- The bonds have a direct RRSP and RRIF option available with no fees of any kind and are also fully eligible for self-directed plans.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates may on, or prior to, the issue date, be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

Interest Payments:

Regular Interest "R" Bonds (beginning with Series P3)

Simple interest is payable by cheque or by direct deposit to the registered owner annually until maturity, or at redemption of the bonds. Simple interest accrues monthly.

Compound Interest "C" Bonds

Compound interest is payable when bonds are redeemed and such interest will be calculated annually at the rate prescribed on all interest earned annually. Compound interest accrues monthly.
Section 3.2 - Canada Premium Bonds
General Characteristics

Denominations and Serial Letters:

<table>
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<tr>
<th>Denomination</th>
<th>$100</th>
<th>$300</th>
<th>$500</th>
<th>$1,000</th>
<th>$5,000</th>
<th>$10,000</th>
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<tr>
<td>Regular Interest (RS)</td>
<td>-</td>
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<td>Z</td>
<td>M</td>
<td>V</td>
<td>L</td>
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<tr>
<td>Compound Interest (CS)</td>
<td>F</td>
<td>N</td>
<td>G</td>
<td>P</td>
<td>R</td>
<td>K</td>
</tr>
</tbody>
</table>

Simple and Compound Interest by Series:

Canada Premium Bonds Series P1 (issued in March and April 1997):
Interest rates for this series have been set as follows:
- 6.50% for the year beginning March 1 or April 1, 2002
- 6.75% for the year beginning March 1 or April 1, 2003
- 7.00% for the year beginning March 1 or April 1, 2004
- 7.50% for the year beginning March 1 or April 1, 2005
- 8.50% for the year beginning March 1 or April 1, 2006

Canada Premium Bonds Series P2 (issued in March and April 1998):
Interest rates for this series have been set as follows:
- 4.45% for the year beginning March 1, 2002
- 4.55% for the year beginning March 1, 2003
  Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P3 (issued in November 1998):
Interest rates for this series have been set as follows:
- 2.80% for the year beginning November 1, 2002
- 4.00% for the year beginning November 1, 2003
  Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P4 (issued in December 1998):
Interest rates for this series have been set as follows:
- 2.50% for the year beginning December 1, 2002
- 4.00% for the year beginning December 1, 2003
  Rates for the remaining years to maturity will be announced at a future time.
Section 3.2 - Canada Premium Bonds
General Characteristics

Canada Premium Bonds Series P5 (issued in January 1999):
Interest rates for this series have been set as follows:
   2.00% for the year beginning January 1, 2002
   2.70% for the year beginning January 1, 2003
   3.50% for the year beginning January 1, 2004
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P6 (issued in February 1999):
Interest rates for this series have been set as follows:
   2.00% for the year beginning February 1, 2002
   2.70% for the year beginning February 1, 2003
   3.50% for the year beginning February 1, 2004
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P7 (issued in March 1999):
Interest rates for this series have been set as follows:
   2.00% for the year beginning March 1, 2002
   3.00% for the year beginning March 1, 2003
   4.25% for the year beginning March 1, 2004
   4.75% for the year beginning March 1, 2005
   6.00% for the year beginning March 1, 2006
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P8 (issued in April 1999):
Interest rates for this series have been set as follows:
   2.00% for the year beginning April 1, 2002
   3.00% for the year beginning April 1, 2003
   4.25% for the year beginning April 1, 2004
   4.75% for the year beginning April 1, 2005
   6.00% for the year beginning April 1, 2006
Rates for the remaining years to maturity will be announced at a future time.
Section 3.2 - Canada Premium Bonds
General Characteristics

Canada Premium Bonds **Series P9** (issued in November 1999):
Interest rates for this series have been set as follows:
   2.50% for the year beginning November 1, 2002
   3.00% for the year beginning November 1, 2003
   4.00% for the year beginning November 1, 2004
   4.85% for the year beginning November 1, 2005
   6.00% for the year beginning November 1, 2006
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P10** (issued in December 1999):
Interest rates for this series have been set as follows:
   2.50% for the year beginning December 1, 2002
   3.00% for the year beginning December 1, 2003
   4.00% for the year beginning December 1, 2004
   4.85% for the year beginning December 1, 2005
   6.00% for the year beginning December 1, 2006
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P11** (issued in January 2000):
Interest rates for this series have been set as follows:
   5.80% for the year beginning January 1, 2002
   2.50% for the year beginning January 1, 2003
   3.00% for the year beginning January 1, 2004
   4.00% for the year beginning January 1, 2005
   4.85% for the year beginning January 1, 2006
   6.00% for the year beginning January 1, 2007
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds **Series P12** (issued in February 2000):
Interest rates for this series have been set as follows:
   6.00% for the year beginning February 1, 2002
   2.50% for the year beginning February 1, 2003
   3.00% for the year beginning February 1, 2004
   4.00% for the year beginning February 1, 2005
   4.85% for the year beginning February 1, 2006
   6.00% for the year beginning February 1, 2007
Rates for the remaining years to maturity will be announced at a future time.
Section 3.2 - Canada Premium Bonds
General Characteristics

Canada Premium Bonds Series P13 (issued in March 2000):
Interest rates for this series have been set as follows:
   6.25% for the year beginning March 1, 2002
   Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P14 (issued in April 2000):
Interest rates for this series have been set as follows:
   6.25% for the year beginning April 1, 2002
   Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P15 (issued in November 2000):
Interest rates for this series have been set as follows:
   5.90% for the year beginning November 1, 2002
   Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P16 (issued in December 2000):
Interest rates for this series have been set as follows:
   5.90% for the year beginning December 1, 2002
   Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P17 (issued in January 2001):
Interest rates for this series have been set as follows:
   5.70% for the year beginning January 1, 2002
   5.90% for the year beginning January 1, 2003
   Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P18 (issued in February 2001):
Interest rates for this series have been set as follows:
   5.50% for the year beginning February 1, 2002
   5.75% for the year beginning February 1, 2003
   Rates for the remaining years to maturity will be announced at a future time.
Section 3.2 - Canada Premium Bonds
General Characteristics

Canada Premium Bonds Series P19 (issued in March 2001):
Interest rates for this series have been set as follows:
   4.45% for the year beginning March 1, 2002
   4.55% for the year beginning March 1, 2003
   Rates for the remaining years to maturity will be announced at
   a future time.

Canada Premium Bonds Series P20 (issued in April 2001):
Interest rates for this series have been set as follows:
   4.45% for the year beginning April 1, 2002
   4.55% for the year beginning April 1, 2003
   Rates for the remaining years to maturity will be announced at
   a future time.

Canada Premium Bonds Series P21 (issued in November 2001):
Interest rates for this series have been set as follows:
   2.80% for the year beginning November 1, 2002
   4.00% for the year beginning November 1, 2003
   Rates for the remaining years to maturity will be announced at
   a future time.

Canada Premium Bonds Series P22 (issued in December 2001):
Interest rates for this series have been set as follows:
   2.50% for the year beginning December 1, 2002
   4.00% for the year beginning December 1, 2003
   Rates for the remaining years to maturity will be announced at
   a future time.

Canada Premium Bonds Series P23 (issued in January 2002):
Interest rates for this series have been set as follows:
   2.00% for the year beginning January 1, 2002
   2.70% for the year beginning January 1, 2003
   3.50% for the year beginning January 1, 2004
   Rates for the remaining years to maturity will be announced at
   a future time.
Section 3.2 - Canada Premium Bonds

General Characteristics

Canada Premium Bonds Series P24 (issued in February 2002):
Interest rates for this series have been set as follows:
- 2.00% for the year beginning February 1, 2002
- 2.70% for the year beginning February 1, 2003
- 3.50% for the year beginning February 1, 2004
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P25 (issued in March 2002):
Interest rates for this series have been set as follows:
- 2.00% for the year beginning March 1, 2002
- 3.00% for the year beginning March 1, 2003
- 4.25% for the year beginning March 1, 2004
- 4.75% for the year beginning March 1, 2005
- 6.00% for the year beginning March 1, 2006
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P26 (issued in April 2002):
Interest rates for this series have been set as follows:
- 2.00% for the year beginning April 1, 2002
- 3.00% for the year beginning April 1, 2003
- 4.25% for the year beginning April 1, 2004
- 4.75% for the year beginning April 1, 2005
- 6.00% for the year beginning April 1, 2006
Rates for the remaining years to maturity will be announced at a future time.

Canada Premium Bonds Series P27 (issued in November 2002):
Interest rates for this series have been set as follows:
- 2.50% for the year beginning November 1, 2002
- 3.00% for the year beginning November 1, 2003
- 4.00% for the year beginning November 1, 2004
- 4.85% for the year beginning November 1, 2005
- 6.00% for the year beginning November 1, 2006
Rates for the remaining years to maturity will be announced at a future time.
Section 3.2 - Canada Premium Bonds
General Characteristics

Canada Premium Bonds **Series P28** (issued in December 2002):
Interest rates for this series have been set as follows:
- 2.50% for the year beginning December 1, 2002
- 3.00% for the year beginning December 1, 2003
- 4.00% for the year beginning December 1, 2004
- 4.85% for the year beginning December 1, 2005
- 6.00% for the year beginning December 1, 2006
Rates for the remaining years to maturity will be announced at a future time.

**Closing of Books for Interest (R Bonds):**
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.
Valid Forms of Registration:
Canada Premium Bonds of all series can only be registered in the name or names of bona fide residents of Canada in the following manner:

a) in the name of one or more individuals whether an adult or minor, and if more than one, with or without right of survivorship (beginning with Series P3),

b) in the name of the estate of a deceased person, or in the name of a trustee appointed under a will (beginning with Series P3),

c) in the name of a trust governed by one of the following:
   - a Registered Retirement Savings Plan (RRSP)
   - a Registered Retirement Income Fund (RRIF)
   - a Registered Education Savings Plan (RESP)
   - a Deferred Profit Sharing Plan (DPSP)
   - a Registered Pension Plan (RPP)
   - an Employee Profit Sharing Plan

Note: The Government makes available through a trustee The Canada RSP and The Canada RIF with no fees. Canada Premium Bonds can also be held within self-directed plans such as RRSPs and RRIFs.

d) in the name of a charitable organization or foundation with a Canada Customs and Revenue Agency registration number (beginning with Series P3),

e) in the name of a sole proprietorship (beginning with Series P3),

f) in a personal trust (beginning with Series P3).

1 Includes:
   - employees of the Canadian government (federal and provincial) stationed abroad and members of their immediate family,
   - non-residents acquiring bonds by inheritance from the estate of a deceased registered owner,
   - residents who purchased bonds and subsequently become non-residents.
## Section 3.2 - Canada Premium Bonds
### Listed by Maturity Date and Outstanding Amount

<table>
<thead>
<tr>
<th>Maturity Date</th>
<th>Issue</th>
<th>Series</th>
<th>Outstanding Amount</th>
<th>Page</th>
</tr>
</thead>
<tbody>
<tr>
<td>2007 Mar. 1 and Apr. 1</td>
<td>1997</td>
<td>P1</td>
<td>78,317,955</td>
<td>139</td>
</tr>
<tr>
<td>2008 Mar. 1 and Apr. 1</td>
<td>1998</td>
<td>P2</td>
<td>17,977,272</td>
<td>139</td>
</tr>
<tr>
<td>2008 Nov. 1</td>
<td>1998</td>
<td>P3</td>
<td>1,192,885,058</td>
<td>140</td>
</tr>
<tr>
<td>2009 Jan. 1</td>
<td>1999</td>
<td>P5</td>
<td>22,998,373</td>
<td>141</td>
</tr>
<tr>
<td>2009 Feb. 1</td>
<td>1999</td>
<td>P6</td>
<td>20,206,742</td>
<td>141</td>
</tr>
<tr>
<td>2009 Mar. 1</td>
<td>1999</td>
<td>P7</td>
<td>68,243,552</td>
<td>142</td>
</tr>
<tr>
<td>2009 Apr. 1</td>
<td>1999</td>
<td>P8</td>
<td>55,825,700</td>
<td>142</td>
</tr>
<tr>
<td>2009 Nov. 1</td>
<td>1999</td>
<td>P9</td>
<td>423,963,726</td>
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</tr>
<tr>
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<td>1999</td>
<td>P10</td>
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</tr>
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<td>2010 Jan. 1</td>
<td>2000</td>
<td>P11</td>
<td>42,392,269</td>
<td>144</td>
</tr>
<tr>
<td>2010 Feb. 1</td>
<td>2000</td>
<td>P12</td>
<td>35,500,034</td>
<td>144</td>
</tr>
<tr>
<td>2010 Mar. 1</td>
<td>2000</td>
<td>P13</td>
<td>80,991,711</td>
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<td>2010 Apr. 1</td>
<td>2000</td>
<td>P14</td>
<td>111,475,785</td>
<td>145</td>
</tr>
<tr>
<td>2010 Nov. 1</td>
<td>2000</td>
<td>P15</td>
<td>679,760,923</td>
<td>146</td>
</tr>
<tr>
<td>2010 Dec. 1</td>
<td>2000</td>
<td>P16</td>
<td>133,466,235</td>
<td>146</td>
</tr>
<tr>
<td>2011 Jan. 1</td>
<td>2001</td>
<td>P17</td>
<td>175,223,876</td>
<td>147</td>
</tr>
<tr>
<td>2011 Feb. 1</td>
<td>2001</td>
<td>P18</td>
<td>422,307,518</td>
<td>147</td>
</tr>
<tr>
<td>2011 Mar. 1</td>
<td>2001</td>
<td>P19</td>
<td>38,010,036</td>
<td>148</td>
</tr>
<tr>
<td>2011 Apr. 1</td>
<td>2001</td>
<td>P20</td>
<td>56,845,673</td>
<td>148</td>
</tr>
<tr>
<td>2011 Nov. 1</td>
<td>2001</td>
<td>P21</td>
<td>705,367,730</td>
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</tr>
<tr>
<td>2011 Dec. 1</td>
<td>2001</td>
<td>P22</td>
<td>91,850,999</td>
<td>149</td>
</tr>
<tr>
<td>2012 Jan. 1</td>
<td>2002</td>
<td>P23</td>
<td>27,518,767</td>
<td>150</td>
</tr>
<tr>
<td>2012 Feb. 1</td>
<td>2002</td>
<td>P24</td>
<td>27,431,191</td>
<td>150</td>
</tr>
<tr>
<td>2012 Apr. 1</td>
<td>2002</td>
<td>P26</td>
<td>53,027,620</td>
<td>151</td>
</tr>
<tr>
<td>2012 Nov. 1</td>
<td>2002</td>
<td>P27</td>
<td>1,201,675,730</td>
<td>152</td>
</tr>
<tr>
<td>2012 Dec. 1</td>
<td>2002</td>
<td>P28</td>
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<td>152</td>
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<tr>
<td><strong>Total</strong></td>
<td></td>
<td></td>
<td><strong>$6,339,770,438</strong></td>
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</tr>
</tbody>
</table>
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P1 1997 Series Maturing March 1 and April 1, 2007

Date of Issue: March 1 and April 1, 1997

Limit of Holdings: None

Outstanding: $78,317,955

P2 1998 Series Maturing March 1 and April 1, 2008

Date of Issue: March 1 and April 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series P2 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $17,977,272
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P3 1998 Series Maturing November 1, 2008

Date of Issue: November 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Outstanding: $1,192,885,058

P4 1998 Series Maturing December 1, 2008

Date of Issue: December 1, 1998

Limit of Holdings: A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $108,344,034
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P5 1999 Series Maturing January 1, 2009

Date of Issue: January 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $22,998,373

P6 1999 Series Maturing February 1, 2009

Date of Issue: February 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $20,206,742
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P7 1999 Series Maturing March 1, 2009

Date of Issue: March 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $68,243,552

P8 1999 Series Maturing April 1, 2009

Date of Issue: April 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $55,825,700
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P9 1999 Series Maturing November 1, 2009

Date of Issue: November 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $423,963,726

P10 1999 Series Maturing December 1, 2009

Date of Issue: December 1, 1999

Limit of Holdings: A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: 125,271,736
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

**P11** \hspace{1cm} **2000 Series Maturing January 1, 2010**

**Date of Issue:** January 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** $42,392,269

**P12** \hspace{1cm} **2000 Series Maturing February 1, 2010**

**Date of Issue:** February 1, 2000

**Limit of Holdings:** A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

**Outstanding:** $35,500,034
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P13  2000 Series Maturing March 1, 2010

Date of Issue:  March 1, 2000

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $80,991,711

P14  2000 Series Maturing April 1, 2010

Date of Issue:  April 1, 2000

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $111,475,785
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P15 2000 Series Maturing November 1, 2010

Date of Issue: November 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series P15 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $679,760,923

P16 2000 Series Maturing December 1, 2010

Date of Issue: December 1, 2000

Limit of Holdings: A registered owner may not hold or have a total interest in the 2000 Series P16 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $133,466,235
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P17 2001 Series Maturing January 1, 2011

Date of Issue: January 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P17 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $175,223,876

P18 2001 Series Maturing February 1, 2011

Date of Issue: February 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P18 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $422,307,518
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P19 2001 Series Maturing March 1, 2011

Date of Issue: March 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P19 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $38,010,036

P20 2001 Series Maturing April 1, 2011

Date of Issue: April 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P20 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $56,845,673
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P21 2001 Series Maturing November 1, 2011

Date of Issue: November 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P21 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $705,367,730

P22 2001 Series Maturing December 1, 2011

Date of Issue: December 1, 2001

Limit of Holdings: A registered owner may not hold or have a total interest in the 2001 Series P22 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $91,850,999
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P23 2002 Series Maturing January 1, 2012

Date of Issue: January 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $27,518,767

P24 2002 Series Maturing February 1, 2012

Date of Issue: February 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $27,431,191
Section 3.2 - Canada Premium Bonds
Information by Maturity Date


Date of Issue: March 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $108,107,960

P26 2002 Series Maturing April 1, 2012

Date of Issue: April 1, 2002

Limit of Holdings: A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding: $53,027,620
Section 3.2 - Canada Premium Bonds
Information by Maturity Date

P27  2002 Series Maturing November 1, 2012

Date of Issue:  November 1, 2002

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $1,201,675,730

P28  2002 Series Maturing December 1, 2012

Date of Issue:  December 1, 2002

Limit of Holdings:  A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Outstanding:  $234,782,233
Part 3 - Non-Marketable Securities

Section 3.3 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

**Date of Maturity:** Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

**Exchange Provisions:** Subject to the provisions of the Canada Pension Plan Act any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

**Call Provisions:** Non-callable

**Issue Price:** 100.00

**Interest Payable:** April 1 and October 1

<table>
<thead>
<tr>
<th></th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Outstanding as at December 31, 2001</td>
<td>$3,389,760,000</td>
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<tr>
<td>Issued in 2002*</td>
<td>$0</td>
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<tr>
<td>Matured in 2002*</td>
<td>$19,657,000</td>
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<tr>
<td>Outstanding as at December 31, 2002</td>
<td>$3,370,103,000</td>
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</tbody>
</table>

* Includes short term investments to maintain the operating account balance required by legislation.